



A NEW COMPANY ADVANCING UNDERVALUED OPPORTUNITIES

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- ▶ ***High Grade Au-Ag in Sonora State, Mexico***
- ▶ ***Cu-Au Porphyry Targets in British Columbia, Canada***
- ▶ ***10.35 Million Shares Issued***
- ▶ ***16.808 Million Shares Issued, Fully Diluted***

Statements in this corporate presentation contain forward looking information including expectations of future production and commodity prices, drilling and exploration plans, timing and amounts of capital expenditures and future expenditure levels. Readers are cautioned that assumptions used in the preparation of such information may prove to be incorrect. Events or circumstances may cause actual results to differ materially from those predicted, as a result of numerous known and unknown risks, uncertainties, and other factors, many of which are beyond the control of the TOCVAN Ventures Corp. (or the “Corporation” or “Company”). These risks include, but are not limited to: the risks associated with the mining industry, future exploration results, economic conditions in the countries and regions in which the Corporation conducts business, ability of the Corporation to implement its business strategy, ability of the Corporation to market its products, government regulations and the expenditures required to comply with them, commodity prices, interest and exchange rate changes, the outcome of current legal proceedings, and the availability of financing. Industry related risks include, but are not limited to: operational risks in exploration, development and production, delays or changes in plans, health and safety risks and the uncertainty of estimates and projections of costs and expenses. The reader is cautioned not to place undue reliance on any forward looking information. The Corporation undertakes no obligation to update or revise any forward looking statements except as required by applicable securities laws.

The information contained in this corporate presentation does not purport to be all inclusive or to contain all information that a prospective investor may require. Prospective investors are encouraged to conduct their own analyses and reviews of the Corporation and of the information contained in this corporate presentation. Without limitation, prospective investors should consider the advice of their financial, legal, accounting, tax and other advisors and such other factors that they consider appropriate in investigating and analyzing the Corporation.

MISSION

TOCVAN Ventures Corp., a recently-listed Junior mining issuer, was formed to evaluate and acquire advanced mining properties from companies that have been so challenged, their existing capital structures make it difficult to refinance without significantly limiting upside to their shareholders.

Driven by commodity prices and investor enthusiasm, the top 100 mining TSX-V listings saw a 6% growth in market cap in 2018, with a total 987 mining listings had a 5% value increase.¹

Mining company's capital structure and financial position with late-stage exploration to pre-development properties present enormous opportunities to acquire and secure assets.

Re-emerging from sector pressures in 2016, exploration and development companies deployed some 65% of \$2.2B equity raised in 2018, providing a more secure financing footing.²

As opportunities return for junior miners, investors may be willing to put up capital for companies that successfully de-risk mining assets and create increased market value.

A tightly controlled capital structure is extremely important in creating value appreciation for all shareholders.

TOCVAN Ventures Corp. Management has evaluated over 150 properties worldwide for those most likely to succeed with minimal shareholder dilution, striving to secure quality assets, achieve development goals, and build market value.

Management has skin in the game and are alongside shareholders with rewards tied to positive outcomes, market cap growth, and not through imbalanced compensations.

PROJECTS AND CAPITALIZATION

TOCVAN has entered into agreements for two mining assets, each having several millions of dollars spent on successful exploration with highly-prospective results. These assets require limited new capital to de-risk and prove economics.

CAPITALIZATION

10 350 000 MILLION SHARES;
6 000 000 WARRANTS;
458 000 OPTIONS; AND
16 808 000 FULLY DILUTED.

¹&²: Junior Mining 2018 – A period of opportunity, © 2018 PriceWaterhouseCoopers LLP.

Achievements

Planned Activities

Achievements To Date

May 2018

Optioned up to 80% interest in the Rogers Creek Property from Carube Copper.

February 2019

Completed a \$500,000 IPO offering at \$0.10/unit (5M units).

August 2019

Completed and updated 43-101 on the Rogers Creek Property.

September 2019

Completed Year 1 work on Rogers Creek for property work obligation.

September 2019

Entered into an agreement with Colibri Resource Corp. to acquire up to 100% of the Pilar Gold Property.

Planned Activities

Early November 2019

Complete due diligence on the Pilar Gold Property and close the transaction with Colibri Resource Corp.

November 2019

Create and implement investor awareness initiatives to better inform the market of current and potential value.

November 2019

Evaluate results from Summer Exploration Program at Rogers Creek Property.

Within two years

Create a Resource Estimate and or PEA for Pilar Gold Property production.

Within 6 months

Of completing earn in with Colibri to monetize the Pillar Gold Property asset or fund production.

December 2019

Commence phase 1 exploration with confirmation drilling on Rogers Creek Property.

February 2020

Make a decision on the direction to take the Rogers Creek Property.

Ongoing Strategy

Evaluate available opportunities that can be moved forward with minimal dilution.

TOCVAN VENTURE CORP. MANAGEMENT TEAM



Professional

Seasoned

Derek Wood – *President, CEO, Corporate Secretary , and Director*

Since May 23, 2018, Mr. Wood has served the Corporation as its President, CEO, Corporate Secretary and as a director.

Mr. Wood is a self-employed businessman. Derek has worked in the Canadian securities industry for over two decades as an Sales Manager, a licensed Investment Representative, and Branch Manager. He also has over a decade of experience as a licensed Investment Advisor at registered brokerage firms.

In 2016, Derek founded Conduit Capital Advisors Corp., a privately held capital markets advisory firm.

Gregory E. Ball, CPA – *CFO and Director*

Mr. Ball is the TOCVAN Ventures Corp. Chief Financial Officer and a director . Mr. Ball is a Chartered Professional Accountant (CPA), a member of the Chartered Professional Accountants of Canada since 2005, and holds a Bachelor of Science degree from the University of Alberta.

Gregory has been an accountant with DaCosta Management Corp., in Vancouver, British Columbia advising developing and mature stage companies in a variety of industries and sectors and by working as their chief financial officer.

Mark T. Smethurst – *COO and Director*

Mr. Smethurst is a director of TOCVAN Ventures Corp. He has twenty five years of experience in developing resources from discovery, resource definition stages, feasibility, to mine-stage development. Mark is a Professional Geologist (P.Geo) with a Bachelor of Science degree from the University of Toronto and a Masters of Science degree from the University of Windsor, Ontario. He is also a member of the Association of Professional Geoscientist in Ontario since 2005.

Mr. Smethurst is a “Qualified Person” as set out in National Instrument 43-101 on Au, Ag, Cu, Zn and Pb. Mark is also CFA-L III Candidate.

Brodie A. Sutherland – *Independent Director*

Mr. Sutherland is an independent director of TOCVAN Ventures Corp. Brodie is a Professional Geoscientist (P.Geo) with over twelve years experience on mineral exploration projects in over 18 countries. He holds a Bachelor of Science (Geology) degree and is a professional designation with the Association of Professional Engineers and Geoscientists of Alberta.

He is currently a consultant for private and publicly listed mineral exploration companies.

Mexico

8th largest global gold producer (111.4 million metric tons, 2018) and 1st in silver production.³

Politically stable country, active gold-producing states and mining friendly with ~ 4% of GDP.

Sonora Gold Producing State

State has largest national share (36.8%) of annual gold production in Mexico.⁴

Local Labour Force

Affordable, experienced labour and materials are easily sourced from Sonora State infrastructures.

Artisanal Miner History

Centuries of artisanal mining with recent and active mining on adjacent and nearby areas.

Sonora Top Gold-Producing State in Mexico Total Production (36.8 %, 2018)



Infrastructure

Excellent water and power, access roads and support vendors.

Climate conditions permit entire-year operation with few supply constraints or logistical issues.

3. GFMS, Refinitiv, Thomas Reuters, U.S. Global Investors

4. Nicole Rashotte, Investing News (investingnews.com)

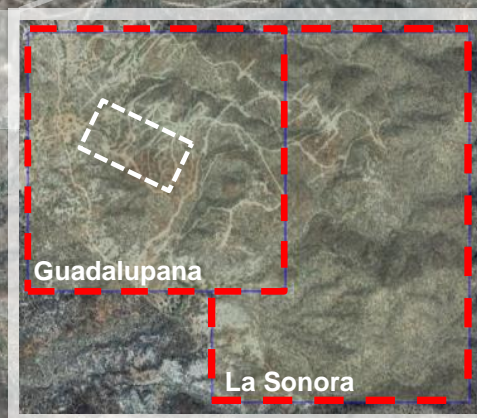
* Pilar Gold Property Concessions Not-to-Scale, for general location only.



Hermosillo

- A major city of 856,103 (2019)
- Sonora State Capital
- 150km from the Property

The Pilar Gold Property and active La Colorada Mine are on a regional mineralization trend in the State of Sonora.



Mineralized Zone Area

Three (3) Mineralized Zones drill tested and remain open on trend. Drilling depth <125m (inclined BH).

Zone area of 1,200m x 625m in the **Guadalupeana Concession**. Average metallurgical recovery: 92%.

Cumulative Drilling Programs

Over 17,700m cumulative Drilling (Core & RC).

High-grade and high-length Au and Ag intercepts.

Chip/ Soil and Channel/ Trench Sampling

Extensive Chip Samples & Soil Samples

92 samples; 1.22 g/t Au (average). Au in Soils in undrilled area reach as high as: 2.03 g/t Au.

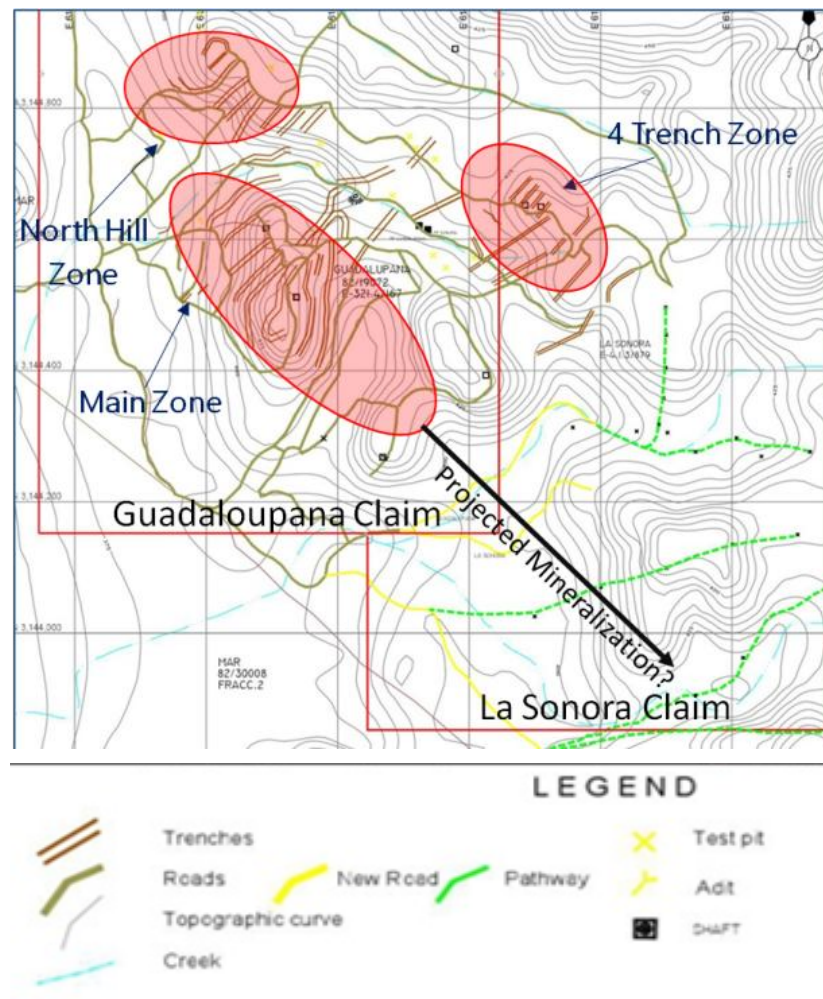
Large 2,650m Trench area. Trench samples as high as:

55.4 g/t Au over 3m, 28.6 g/t Au over 6m, and 3.39 g/t Au over 50m.

Magnetic & 3D IP Surveys

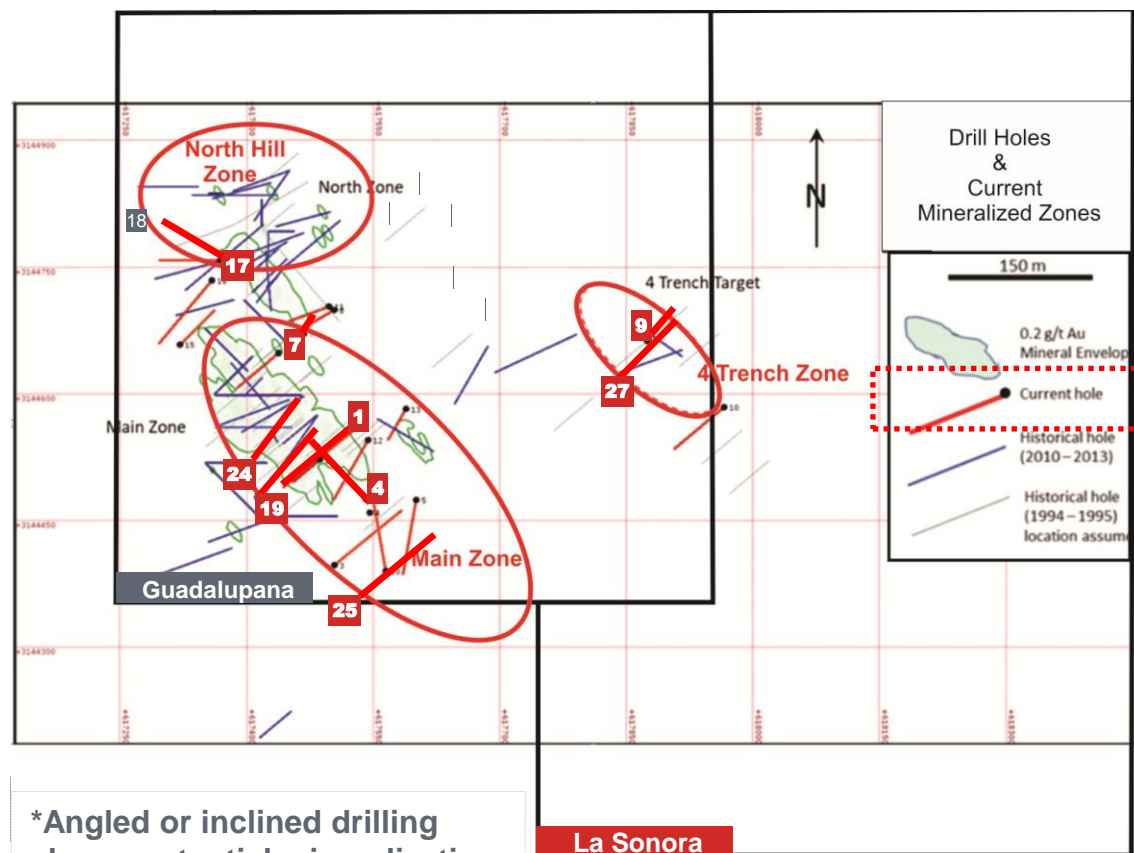
Completed over the entire Pilar Gold Property.

Both Concessions show significant anomalies.



Recent Inclined* Drilling - Significant Au and Ag Intercepts⁵

Hole-ID	From (m)	To (m)	L (m)	Au (g/t)	Ag (g/t)
North Hill Zone					
JES18-7	0.00	12.0	10.0	0.52	0.84
Incl	0.00	3.00	0.00	3.74	2.3
JES18-17	25.5	28.5	3.00	0.28	40.50
Incl	37.5	48.0	10.5	0.33	21.67
Main Zone					
JES-18-1	117.0	130.5	13.5	--	5.64
Incl	117.0	126.0	9.0	--	8.16
Incl	117.0	118.5	1.5	--	33.40
JES18-4	34.5	61.0	18.5	--	0.57
Incl	34.5	39.0	4.5	--	0.31
Incl	49.5	52.5	3	--	4.24
JES18-19	33.00	73.5	40.5	0.73	3.98
Incl	45.0	48.0	3.00	5.27	3.20
JES18-24	21.0	82.5	61.5	0.75	1.67
Incl	57.0	58.5	1.5	17.30	0.90
JES18-25	72.0	75.0	3.0	5.40	2.95
4-Trench Zone					
JES18-9	33.00	73.5	40.5	0.73	3.98
Incl	45.0	48.0	3.00	5.27	3.30
JES18-27	24.0	33.0	9.00	0.63	1.03
Incl	106.5	111.0	4.5	0.53	0.33

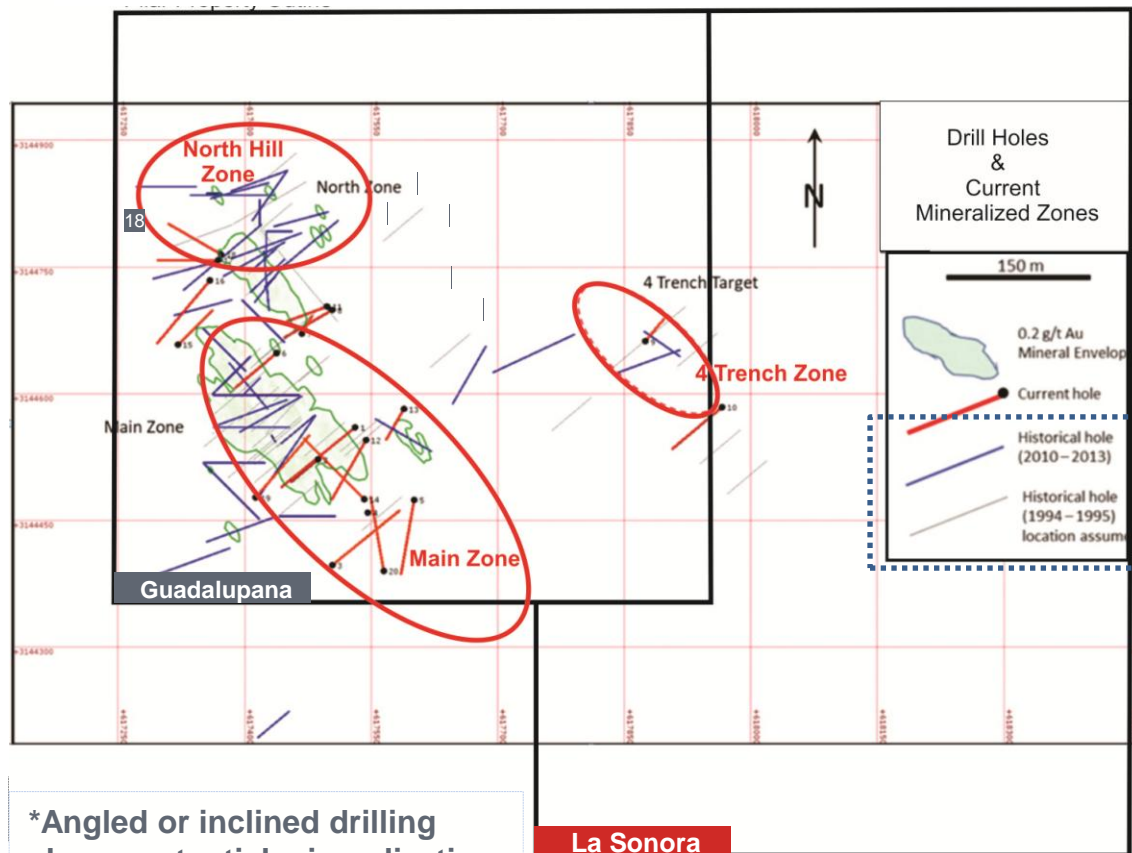


*Angled or inclined drilling shows potential mineralization open at depth beyond 125m.

5. Technical Report on the Pilar Gold Project, Suaqui Grande, Sonora, Mexico (prepared for Colibri Resource Corporation), Nov. 9, 2016

Historic Inclined* Drilling - Significant Au and Ag Intercepts⁶

Hole-ID	From (m)	To (m)	L (m)	Au (g/t)	Ag (g/t)
North Hill Zone					
S-10	52.5	69	16.5	53.47	53.4
S-13-B	1.5	3.00	1.5	8.58	1.1
Main Zone					
Q-8b	18.8	31.5	13.6	9.64	7.2
N-9c	1.5	4.5	3	4.07	74.3
P-8	10.5	25.5	15	1.06	6.6
O-8b	66	73.5	7.5	3.33	54.8
P-9-B	57	66	9	10.6	37.8
P-8-B	13.5	57	43.5	0.65	1.4
R-8	19.5	25.5	6	3.06	29.4
Incl	46.5	60	13.5	2.19	14.8
PP-8	9	16.5	7.5	1.07	1.5
O-10	64.5	69	4.5	0.86	20
Q-11-B	1.5	6	4.5	1.24	1.6
Incl	12	21	9	1.46	0.2
Incl	12	21	9	1.46	0.2
Incl	91.5	103.5	12	3.9	32.9
N-8c	34.5	39.0	2.59	2.59	29.4
4-Trench Zone					
K-16	1.5	9	7.5	3.3	31.3



*Angled or inclined drilling shows potential mineralization open at depth beyond 125m.

6. Technical Report on the Pilar Gold Project, Suaqui Grande, Sonora, Mexico (prepared for Colibri Resource Corporation), Nov. 9, 2016

Delineate and Develop

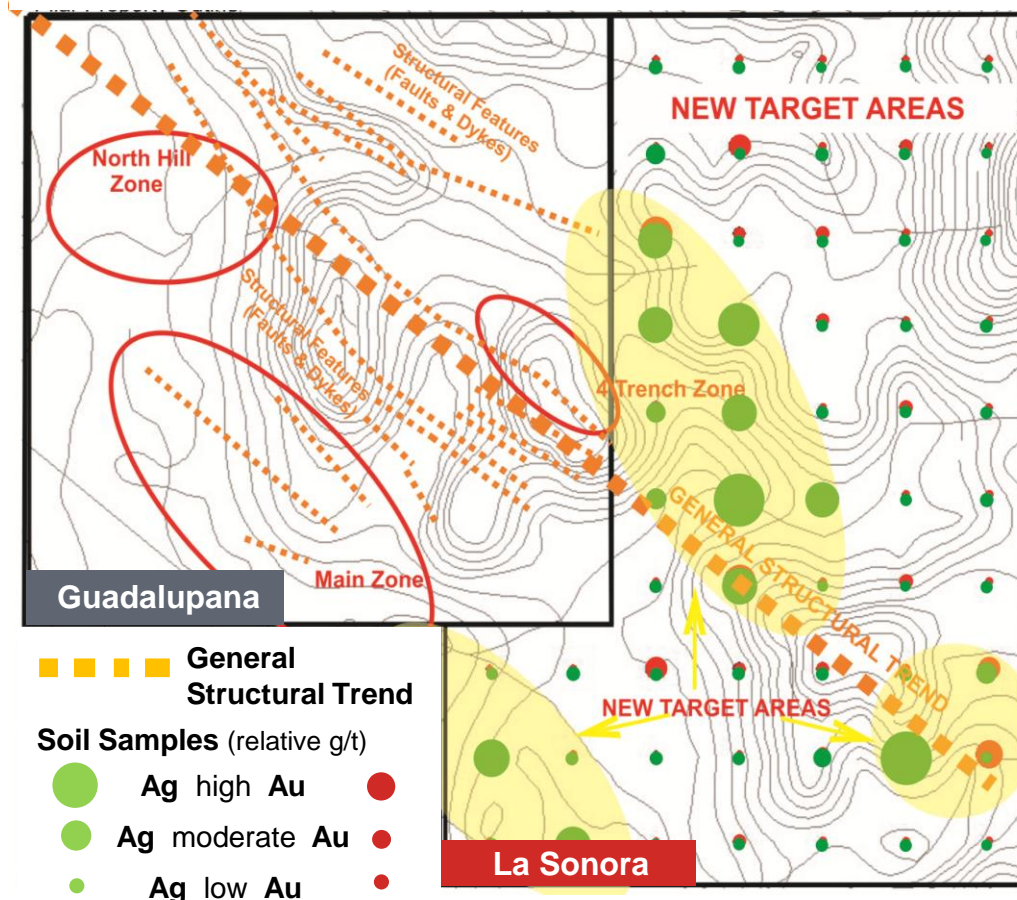
The North Hill Zone, Main Zone & 4-Trench Zone - **Guadalupana Concession.**

NW-SE structurally-controlled mineralization trend aligned with currently defined Au and Ag mineralized zone.

Expanding on Trend

Au and Ag soil survey results extend from 4-Trench Zone SE into **La Sonora Concession.**

Soil survey results show the NW-SE structurally-controlled mineralization expands along the mineralized zones to the SE within the **La Sonora Concession.**



New gold and silver targets defined by soil chemical analyses, geophysics, and by extension of structurally-controlled mineralization.

Geophysical Imaging

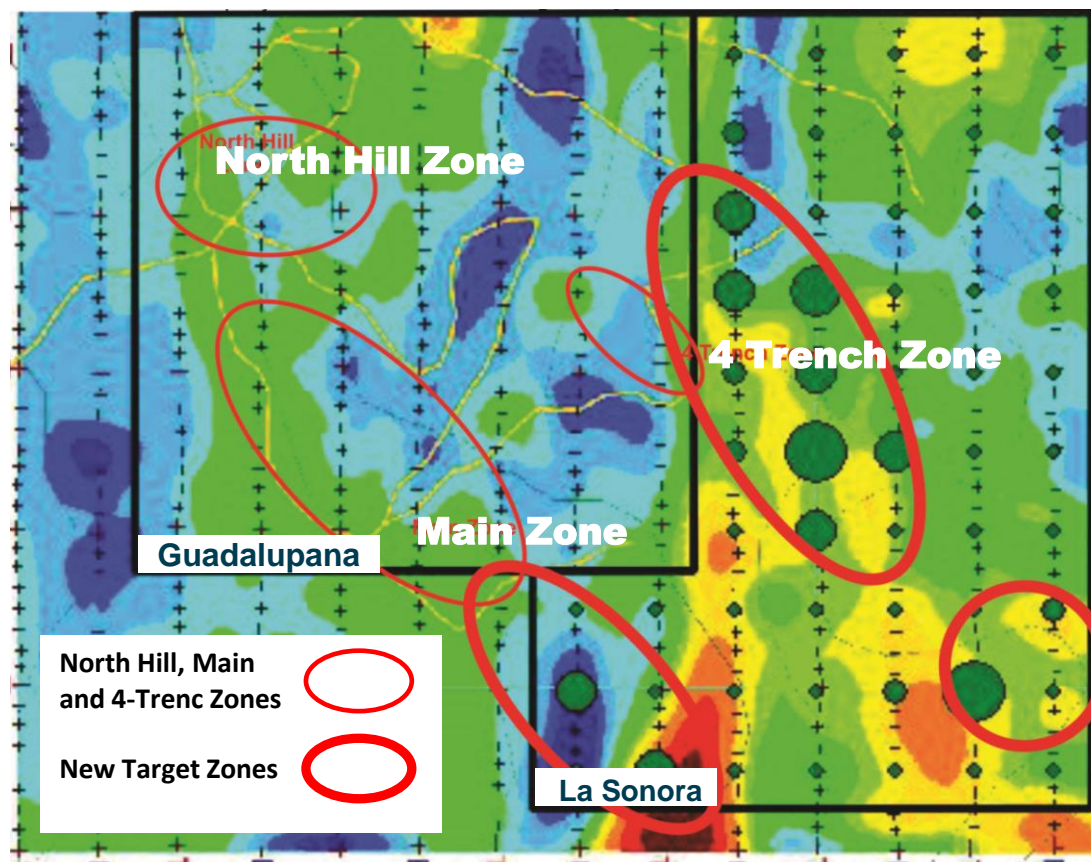
Geophysical imaging by IP⁷ survey set out to delineate structures and identify areas of chargeability.

Aim was to find sulphide mineralization leading to other occurrences such as Au and Ag.

Chargeability shows localized anomalies and a SE area trending towards the NW.

NW-SE trending structures and alignments are coincident NW-SE trending Ag soil survey results.

Aligns with currently defined mineralized zones towards the NW of the Guadalupana Concession.



Geophysics, soil surveys and structure trends are aligning with current mineralized zones (North Hill Zone, Main Zone and 4 Trench Zone).



Exploration Study and Expanded Mapping in Guadalupeana and in La Sonora Concessions

- ❑ Target significant Au and Ag intercepts in historic and past drilling with desk-top, field and BH survey activities.
- ❑ Examine by site geological mapping; alteration minerals, vents/pipes, dykes, and historic mine workings.
- ❑ Delineate the structural mineralization zones for target trends and follow-on geophysical survey(s) and drilling.

Fill-in Drilling in Guadalupeana and New Drilling in La Sonora Concessions

- ❑ Drill to explore the extent and depth of the North Hill, Main and 4-Trench Zones at existing and new locations.
- ❑ Expand drilling in the structural/ mineralization trends in the La Sonora Concession for highly-prospective zones.
- ❑ Complete sample analyses, data compilations, interpretations for a compliant mineral resource estimate.
- ❑ Conduct a preliminary scoping study for mining options, engineering, and other mine development matters.

Thank You

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