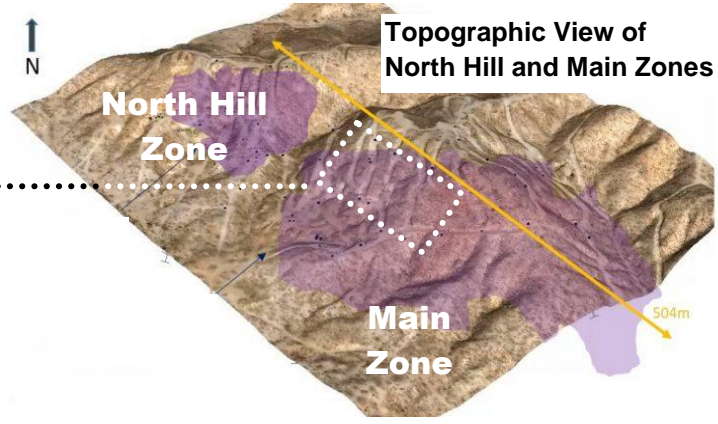




Main Zone



Topographic View of North Hill and Main Zones

Pilar Gold Project

Sonora Gold District, State of Sonora, Mexico



Canadian Stock Exchange (CSE:TOC)

Frankfurt Stock Exchange (FSE: TV3)

10.35M Shares issued
16.808M Shares, Fully Diluted

TOCVAN Ventures Corp. (CSE:TOC) is an early-stage natural resource company formed to acquire, explore and, for economic and shareholder interests, develop mineral properties.

Exceptional management team of executives and directors with decades of capital and retail market, assessment and acquisition, and exploration and development experience.

Sensible capital structures for initial public listings, effective equity offerings, tactical use of proceeds, and sound fiscal controls to develop mining assets and build shareholder value.

The Project

Sonora Gold District has the largest share (36.8%) of annual gold production in Mexico.

Sonora mining operations have excellent infrastructure, water and power, access roads, well-trained labor force and support vendors.

Extensive trenching, soil sampling, drilling and geophysics completed with drilling only to 125m depth.

Low Sulfidation, Epithermal, Volcanic host, Fractured, Oxidized, Altered. At and near surface to open at depth epithermal Gold-Silver deposit.

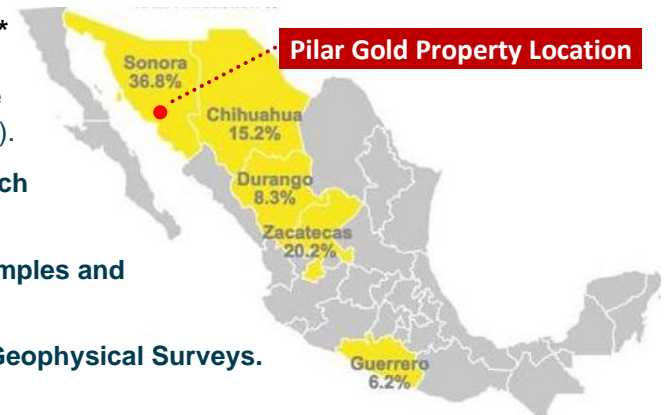
Pilar Gold Property

Pilar Gold Property is in the **Sonora Gold District** hosted precious metal deposits and porphyry copper deposits in the Sierra Madre Occidental geological province.

Property has a **Guadalupe Concession** and an adjacent **La Sorora Concession** with significant soil, drilling and geophysical mineralization features.

Exploration History*

- ❑ 17,700m cumulative Drilling (Core & RC).
- ❑ Large 2,650m Trench Sampling area.
- ❑ Extensive Chip Samples and Soil Samples.
- ❑ Magnetic & 3D IP Geophysical Surveys.



Pilar Gold Property

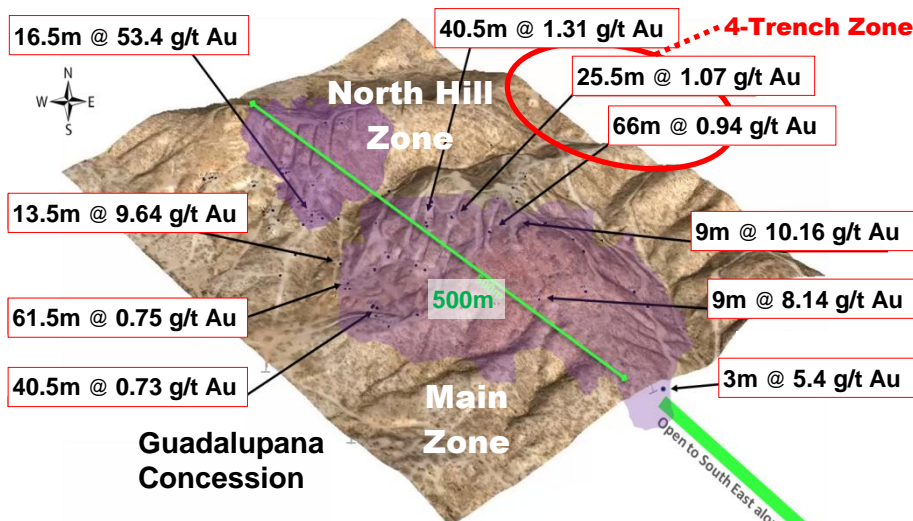
Historic Exploration – Drilling and Significant Intercepts

Mineralized Zone Areas

Three (3) Mineralized Zones drill tested and remain open on trend and at depth. Area of 1,200m x 625m. Average metallurgical recovery: 92% (bottle roll tests).



Guadalupana and La Sonora Concessions. Aerial Map with Claim Boundaries.



Targets

Main Zone and **North Hill Zone** cover a 500m length across the **Guadalupana Claim**. **4-Trench Zone** adjacent to the SE.

Main Zone

A series of sub-parallel striking and dipping lenses.

Gold & Silver

Fracture and cavity filling and within veins in stockworks.

Development Plan

Stage 1

- ❑ Structural mapping & geophysical surveys.
- ❑ Specialist geological surface mapping to capture geology, alteration minerals, and significant breccia vents/pipes, dykes, historic artisanal mine workings.
- ❑ Surveyor to locate past drill holes.

Stage 2

- ❑ Drill the targets defined by Stage 1.
- ❑ Twin & near-twin targeted past drill holes.
- ❑ Expand mineralized zones with drilling.
- ❑ Define new mineralized zones to the SE.
- ❑ A compliant mineral resource estimate.

Management

Derek Wood - President, CEO, Corporate Secretary, and Director

Gregory E. Ball, CPA - CFO and Director

Mark T. Smethurst - COO and Director

Brodie A. Sutherland - Independent Director



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*Historical estimates are not current mineral resources and TOCVAN Ventures Corp. is not treating these historical estimates as current mineral resources, which are not fully verified.