



A NEW COMPANY ADVANCING EXISTING OPPORTUNITIES

For more information please contact:

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- ▶ ***High Grade Gold/Silver in Sonora, Mexico***
- ▶ ***Cu-Au Porphyry Targets in British Columbia, Canada***
- ▶ ***10.35 Million Shares Issued***
- ▶ ***16.808 Million Shares Issued, Fully Diluted***

Statements in this corporate presentation contain forward looking information including expectations of future production and commodity prices, drilling and exploration plans, timing and amounts of capital expenditures and future expenditure levels. Readers are cautioned that assumptions used in the preparation of such information may prove to be incorrect. Events or circumstances may cause actual results to differ materially from those predicted, as a result of numerous known and unknown risks, uncertainties, and other factors, many of which are beyond the control of the Corporation. These risks include, but are not limited to: the risks associated with the mining industry, future exploration results, economic conditions in the countries and regions in which the Corporation conducts business, ability of the Corporation to implement its business strategy, ability of the Corporation to market its products, government regulations and the expenditures required to comply with them, commodity prices, interest and exchange rate changes, the outcome of current legal proceedings, and the availability of financing. Industry related risks include, but are not limited to: operational risks in exploration, development and production, delays or changes in plans, health and safety risks and the uncertainty of estimates and projections of costs and expenses. The reader is cautioned not to place undue reliance on any forward looking information. The Corporation undertakes no obligation to update or revise any forward looking statements except as required by applicable securities laws.

The information contained in this corporate presentation does not purport to be all inclusive or to contain all information that a prospective investor may require. Prospective investors are encouraged to conduct their own analyses and reviews of the Corporation and of the information contained in this corporate presentation. Without limitation, prospective investors should consider the advice of their financial, legal, accounting, tax and other advisors and such other factors that they consider appropriate in investigating and analyzing the Corporation.

MISSION

TOCVAN Ventures Corp., a recently-listed Junior mining issuer, was formed to evaluate and acquire advanced mining properties from companies that have been so challenged, their existing capital structures make it difficult to refinance without significantly limiting upside to their shareholders.

Driven by commodity prices and investor enthusiasm, the top 100 mining TSX-V listings saw a 6% growth in market cap in 2018, with a total 987 mining listings had a 5% value increase.¹

Mining company's capital structure and financial position with late-stage exploration to pre-development properties present enormous opportunities to acquire and secure assets.

Re-emerging from sector pressures in 2016, exploration and development companies deployed some 65% of \$2.2B equity raised in 2018, providing a more secure financing footing.²

As opportunities return for junior miners, investors may be willing to put up capital for companies that successfully de-risk mining assets and create increased market value.

A tightly controlled capital structure is extremely important in creating value appreciation for all shareholders.

TOCVAN Ventures Corp. Management has evaluated over 150 properties worldwide for those most likely to succeed with minimal shareholder dilution, striving to secure quality assets, achieve development goals, and build market value.

Management has skin in the game and are alongside shareholders with rewards tied to positive outcomes, market cap growth, and not through imbalanced compensations.

PROJECTS AND CAPITALIZATION

TOCVAN has entered into agreements for two mining assets, each having several millions of dollars spent on successful exploration with highly-prospective results. These assets require limited new capital to de-risk and prove economics.

CAPITALIZATION

10 350 000 MILLION SHARES;
6 000 000 WARRANTS;
458 000 OPTIONS; AND
16 808 000 FULLY DILUTED.

TOCVAN VENTURES CORP. MANAGEMENT TEAM



Professional

Seasoned

Derek Wood – *President, CEO, Corporate Secretary , and Director*

Since May 23, 2018, Mr. Wood has served the Corporation as its President, CEO, Corporate Secretary and as a director.

Mr. Wood is a self-employed businessman. Derek has worked in the Canadian securities industry for over two decades as an Sales Manager, a licensed Investment Representative, and Branch Manager. He also has over a decade of experience as a licensed Investment Advisor at registered brokerage firms.

In 2016, Derek founded Conduit Capital Advisors Corp., a privately held capital markets advisory firm.

Gregory E. Ball, CPA – *CFO and Director*

Mr. Ball is the TOCVAN Ventures Corp. Chief Financial Officer and a director . Mr. Ball is a Chartered Professional Accountant (CPA), a member of the Chartered Professional Accountants of Canada since 2005, and holds a Bachelor of Science degree from the University of Alberta.

Gregory has been an accountant with DaCosta Management Corp., in Vancouver, British Columbia advising developing and mature stage companies in a variety of industries and sectors and by working as their chief financial officer.

Mark T. Smethurst – *COO and Director*

Mr. Smethurst is a director of TOCVAN Ventures Corp. He has twenty five years of experience in developing resources from discovery, resource definition stages, feasibility, to mine-stage development. Mark is a Professional Geologist (P.Geo) with a Bachelor of Science degree from the University of Toronto and a Masters of Science degree from the University of Windsor, Ontario. He is also a member of the Association of Professional Geoscientist in Ontario since 2005.

Mr. Smethurst is a “Qualified Person” as set out in National Instrument 43-101 on Au, Ag, Cu, Zn and Pb. Mark is also CFA-L III Candidate.

Brodie A. Sutherland – *Independent Director*

Mr. Sutherland is an independent director of TOCVAN Ventures Corp. Brodie is a Professional Geoscientist (P.Geo) with over twelve years experience on mineral exploration projects in over 18 countries. He holds a Bachelor of Science (Geology) degree and is a professional designation with the Association of Professional Engineers and Geoscientists of Alberta.

He is currently a consultant for private and publicly listed mineral exploration companies.

ROGERS CREEK PROJECT

LOCATION AND INFRASTRUCTURE

Rogers Creek Property is 90 km NE of Vancouver, and 28 km S of Pemberton in the Coastal Mountain Belt of B.C.

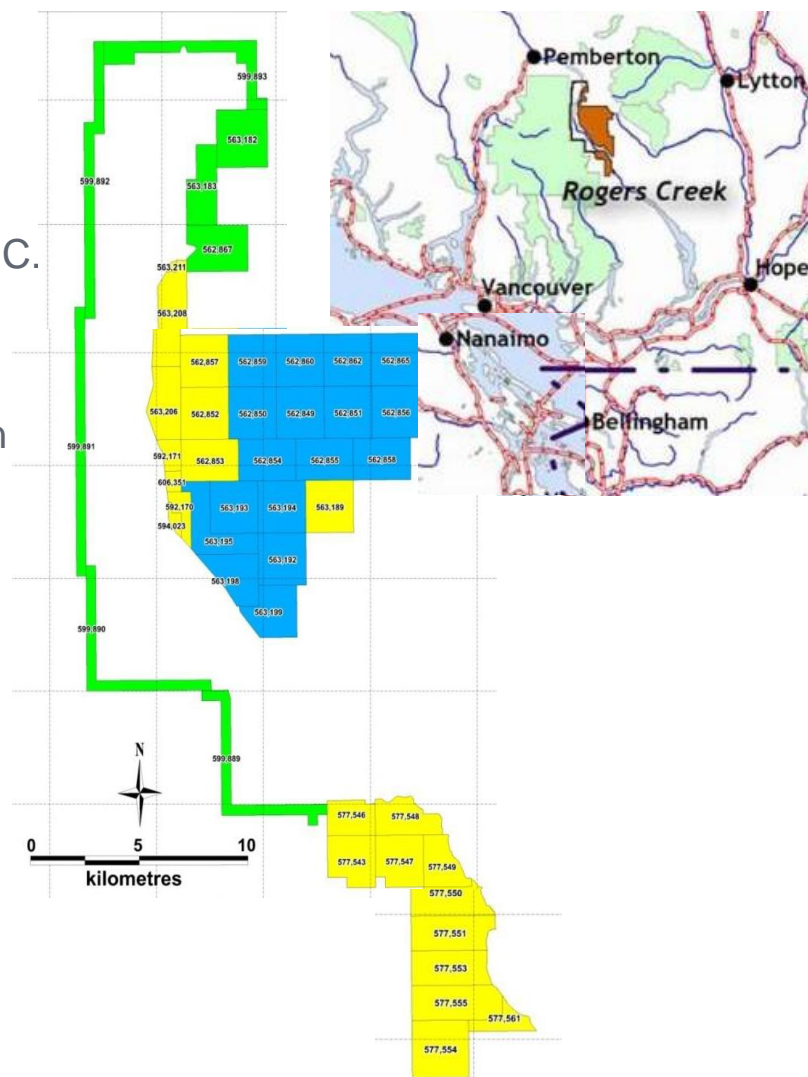
Access is from Pemberton south on Hwy 99 to the *In-SHUCK-ch* Forest Service Road, then to logging roads and ATV paths to the areas of focus for exploration

Property has nearby BC rail line access (28km N) and hydro-power extends through a portion of Property.

MINERAL CLAIMS AND OPTION

The Property consists of **47 contiguous mineral claims** covering **212.34 km²** in the *Lower Lillooet River* valley and within *In-SHUCK-ch* First Nations lands.

TOCVAN Ventures Corp. has the option to acquire **up to 80% interest** in the Rogers Creek Property.



HISTORIC WORK

5,209 m of diamond drilling.

1,061 surface rock samples, 3,117 soil samples, and 318 stream sediment samples.

1,786 line-km of helicopter-borne magnetic and EM; 280 line-km of radiometrics.

47 line-km of induced polarization (IP).

Four targets areas identified.

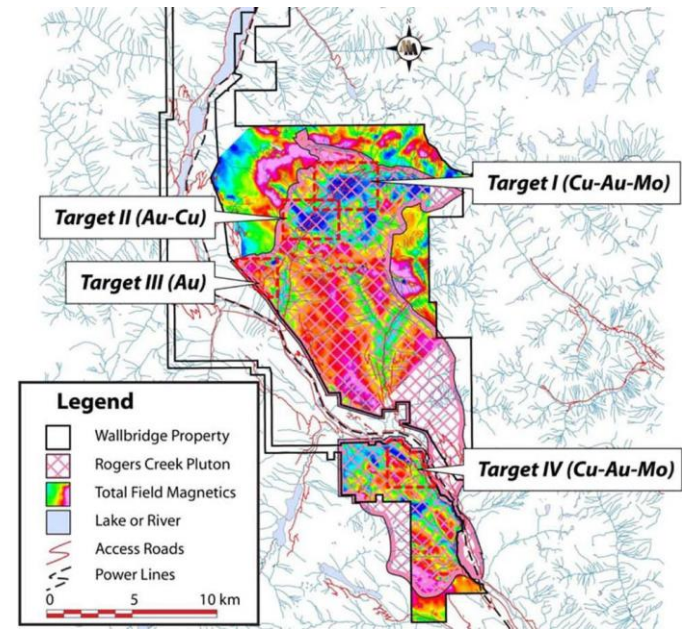
TARGET AREAS

Target Areas I and II:

are the most extensive zones in the large hydrothermal system identified within a 6 x 2 km zone which exhibits widespread alteration.

Target Area III:

from stream sediment samples contained highly-anomalous values in gold and silver in quartz-pyrite stockworks.



Target Area IV:

has surface showings of copper-molybdenum mineralization along with soil geochemical Au, Cu and Mo.

Highlights

Targets

Target I (Drilling)*

MRC-007 380 ppm Cu over 158 m, including:
- 0.172% Cu over 12.3 m.

WRC 002 0.2 g/t Au over 120 m with:
- 13.5 m-1.05 g/t Au and 16 m of 0.51 g/t Au).

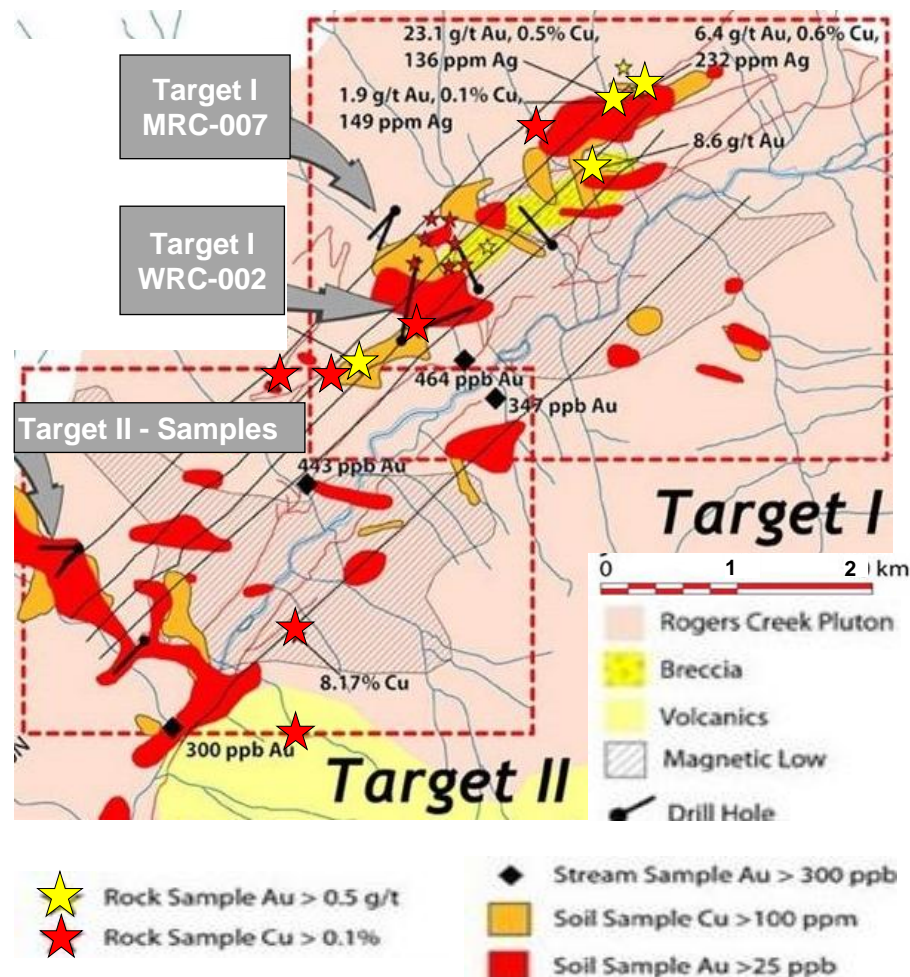
Highlights: 0.53 g/t Au over 16 m*, including:
- 1.05 g/t Au, 0.093% Cu, and 12 g/t Ag over 13.5 m* from 704.5 m to 718.0 m.
- 4.37 g/t Au, 0.130% Cu, and 20.0 g/t Ag over 1.5 m from 710.5 m to 712.0 m.

Target II (Sampling)

10 Grab Samples over an 80 x 100m area, averaging:
- 1.372 g/t Au and 0.573% Cu.

Surface Sampling

- 23.1 g/t Au, 0.5% Cu, 136 ppm Ag
- 6.4 g/t Au, 0.6% Cu, 232 ppm Ag



*All widths listed are apparent

Thank You

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