

**Tocvan Ventures Corp. is a well structured junior mining company that was created to participate in advanced mineral opportunities at attractive valuations.**

**INVESTMENT HIGHLIGHTS**

- ✔ Two projects: Epithermal high-grade Gold/Silver & Cu, Au, Mo - porphyry high tonnes potential
- ✔ Millions of dollars spent on previous exploration
- ✔ Attractive capital structure
- ✔ Development opportunity in the short term
- ✔ Diversified and experienced management team
- ✔ Management interests aligned with shareholders

**Capital Structure:**

Shares Outstanding 10.35M  
Options 458,000  
Warrants 6M  
as of Oct. 9, 2019

**Pilar Project - Sonora, Mexico**

- ✔ Located in top producing state of Sonora
- ✔ High grade gold & silver discoveries
- ✔ Long intercept gold & silver discoveries
- ✔ Advanced stage / predevelopment epithermal
- ✔ 17,700+m drilled; surface to ~125m depth
- ✔ 3 Au & Ag zones
- ✔ Open along trend and at depth
- ✔ Close to stating economic resource



**Rogers Creek Project - BC, Canada**

- ✔ 5,200+m of diamond drilling
- ✔ 1,786 line-km of helicopter-borne magnetic & EM
- ✔ 47 line-km of induced polarization (IP)
- ✔ Drill Highlights include 1.05g/t Au, 0.093% Cu & 12g/t Ag over 13.5m
- ✔ Surface Grab Samples: 15.75g/t Au, 3.72% Cu & 91.9g/t Ag (plus additional results)
- ✔ A drill hole in 2011(MRC-007) intersected 0.172% Cu over 12.3m. IP survey in 2015 yielded a significant chargeability anomaly where the outer edge extends up to drill hole MRC-007



**Management & Board**

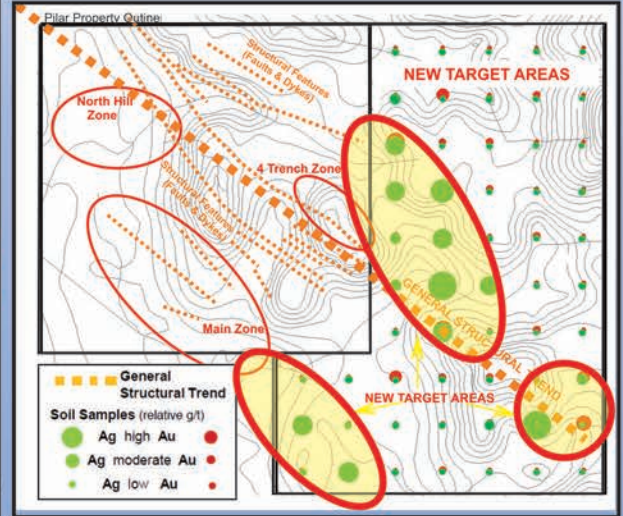
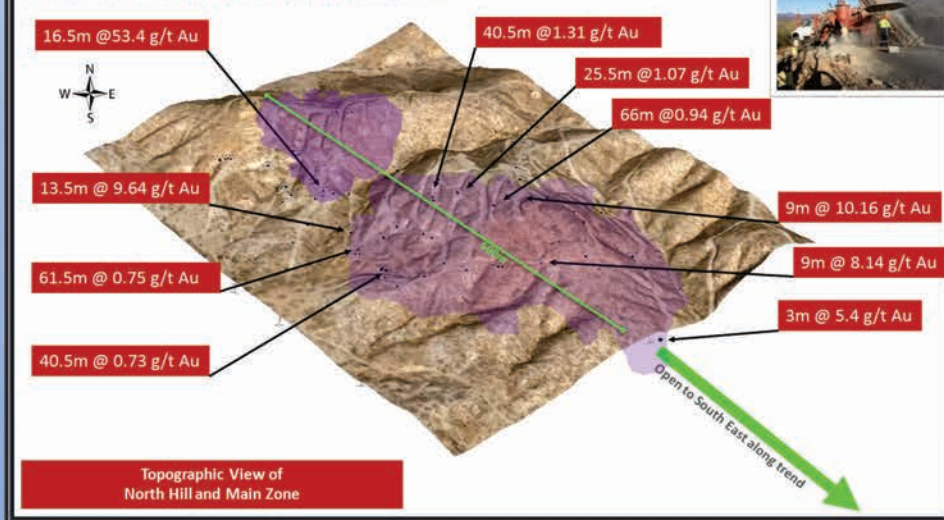
Derek Wood - President, CEO, Corp. Sec., Director  
Gregory E. Ball, CPA - Chief Financial Officer, Director  
Brodie A. Sutherland, B.Sc., P.Geo. - Independent Director  
Mark T. Smethurst, M.Sc., P.Geo. - COO, Director

# Sonora Property: High Grade Au & Ag Epithermal BC Property: High Tonne Potential Cu, Au, Mo-Porphyry

## Pillar Project - Sonora, Mexico

High grade intercepts up to 53.47g/t Au & 53.4g/t Ag over 16.5m

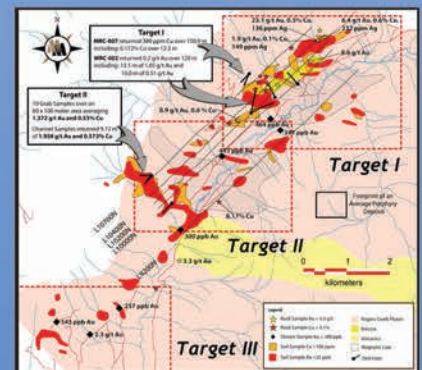
### Pillar: Historic Drilling Highlights



- 17,700+m drilled; surface to ~125m depth revealing 3 zones of high grade gold & silver in the NW part of the property
- Geophysics, structure, soil chemistry indicate new area
- Open at depth below the current ~125m & open along trend towards the SE
- Property mineralization trend follows the regional NW-SE trend of Au-Ag Epithermal & Cu-Porphyry deposits on the western margin of Sonora
- Located along a regional highway ~150km from Hermosillo & ~100km from La Colorada open-pit gold mine (Argonaut Gold Inc.)
- Tocvan has signed an agreement to acquire up to 100% of the high grade epithermal property in Sonora, Mexico,

## Rogers Creek Project - BC, Canada

- 4 targets currently identified
- Recent results show new area of mineralization of 1.92g/t gold
- Surface sampling from 2008 returned upto 23.1g/t Au & 0.5% Cu
- Significant chargeability anomaly discovered in 2015, additional IP line will assist in defining the anomaly
- Tocvan has signed an agreement to acquire up to 80% interest in the significant copper/gold porphyry exploration property in British Columbia, Canada.



**Forward looking statement:** This document may contain forward looking statements including but not limited to comments regarding predictions and projections, excluding historical information contained herein. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. TOCVAN Ventures Corp. (TOCVAN) believes that such expectations are reasonable, however there can be no assurance that such expectations will prove to be correct, and therefore actual results may differ materially from those currently anticipated in such statements. The reader is cautioned not to place undue reliance on any such forward looking statements, whether made in this document or in any question and answer period related to this document.

**Qualified Person:** Mark Smethurst, P.Geo. is a Qualified Person as defined by NI 43-101 standards responsible for reviewing the technical content of this document.

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