



A NEW COMPANY ADVANCING EXISTING OPPORTUNITIES

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- ▶ ***High Grade Gold/Silver in Sonora, Mexico***
- ▶ ***Cu-Au Porphyry Targets in British Columbia, Canada***
- ▶ ***24.36 Million Shares Issued***
- ▶ ***28.55 Million Shares Issued, Fully Diluted***

NOTE TO READER

FORWARD LOOKING STATEMENT



TOCVAN VENTURES

Statements in this corporate presentation contain forward looking information including expectations of future production and commodity prices, drilling and exploration plans, timing and amounts of capital expenditures and future expenditure levels. Readers are cautioned that assumptions used in the preparation of such information may prove to be incorrect. Events or circumstances may cause actual results to differ materially from those predicted, as a result of numerous known and unknown risks, uncertainties, and other factors, many of which are beyond the control of the TOCVAN Ventures Corp. (or the “Corporation” or “Company”). These risks include, but are not limited to: the risks associated with the mining industry, future exploration results, economic conditions in the countries and regions in which the Corporation conducts business, ability of the Corporation to implement its business strategy, ability of the Corporation to market its products, government regulations and the expenditures required to comply with them, commodity prices, interest and exchange rate changes, the outcome of current legal proceedings, and the availability of financing. Industry related risks include, but are not limited to: operational risks in exploration, development and production, delays or changes in plans, health and safety risks and the uncertainty of estimates and projections of costs and expenses. The reader is cautioned not to place undue reliance on any forward looking information. The Corporation undertakes no obligation to update or revise any forward looking statements except as required by applicable securities laws.

The information contained in this corporate presentation does not purport to be all inclusive or to contain all information that a prospective investor may require. Prospective investors are encouraged to conduct their own analyses and reviews of the Corporation and of the information contained in this corporate presentation. Without limitation, prospective investors should consider the advice of their financial, legal, accounting, tax and other advisors and such other factors that they consider appropriate in investigating and analyzing the Corporation.

ABOUT US

TOCVAN VENTURES CORP.



TOCVAN VENTURES

Mission

Capitalization

MISSION

TOCVAN Ventures Corp., a recently-listed Junior mining issuer, was formed to evaluate and acquire advanced mining properties from companies that have been so challenged, their existing capital structures make it difficult to refinance without significantly limiting upside to their shareholders.

“In the middle of every difficulty lies opportunity.” Einstein

Driven by commodity prices and investor enthusiasm, the top 100 mining TSX-V listings saw a 6% growth in market cap in 2018, with a total 987 mining listings had a 5% value increase.

Mining company's capital structure and financial position with late-stage exploration to pre-development properties present enormous opportunities to acquire and secure assets.

Re-emerging from sector pressures in 2016, exploration and development companies deployed some 65% of \$2.2B equity raised in 2018, providing a more secure financing footing.

As opportunities return for junior miners, investors may be willing to put up capital for companies that successfully de-risk mining assets and create increased market value.

A tightly controlled capital structure is extremely important in creating value appreciation for all shareholders.

TOCVAN Ventures Corp. Management has evaluated over 150 properties worldwide for those most likely to succeed with minimal shareholder dilution, striving to secure quality assets, achieve development goals, and build market value.

Management has skin in the game and are alongside shareholders with rewards tied to positive outcomes, market cap growth, and not through imbalanced compensations.

PROJECTS AND CAPITALIZATION

TOCVAN has entered into agreements for two mining assets, each having several millions of dollars spent on successful exploration with highly-prospective results. These assets require limited new capital to de-risk and prove economics.

CAPITALIZATION

24 355 037 MILLION SHARES;

~2 000 000 WARRANTS;

~2 200 000 OPTIONS; AND

~28 550 000 FULLY DILUTED.

TOCVAN VENTURES CORP.



TOCVAN VENTURES

Achievements

Planned Activities

Achievements To Date

February 2019

Completed a \$500,000 IPO offering at \$0.10/unit (5M units).

May 2019

Optioned up to 80% interest in the Rogers Creek Property from Carube Copper.

August 2019

Completed and updated 43-101 on the Rogers Creek Property.

September 2019

Completed Year 1 work on Rogers Creek for property work obligation.

September 2019

Entered into an agreement with Colibri Resource Corp. to acquire up to 100% of the Pilar Gold Property.

Planned Activities

Early November 2019

Complete due Diligence on the Pilar Gold Property and close the transaction with Colibri Resource Corp.

November 2019

Complete private placement to fund exploration and provide working capital.

November 2019

Evaluate Results from Summer Exploration Program at Rogers Creek Property.

Within two years

Create a resource Estimate and or PEA for Pilar Gold Property production.

Within 6 months

Of completing earn in with Colibri to monetize the Pillar Gold Property asset or fund production.

December 2019

Commence phase 1 exploration with confirmation drilling on Rogers Creek Property.

December 2019

Extensive investor awareness campaign to market the potential near term economics on Pilar Gold Property.

February 2020

Make a decision on the direction to take the Rogers Creek Property.

Ongoing Strategy

Evaluate available opportunities that can be moved forward with minimal dilution.

TOCVAN VENTURE CORP. MANAGEMENT TEAM



TOCVAN VENTURES

Professional

Seasoned

Derek Wood - *President, CEO, Corporate Secretary & Director*

Since May 23, 2018, Mr. Wood has served the Corporation as its President, CEO, Corporate Secretary and as a director.

Mr. Wood is a self-employed businessman. Derek has worked in the Canadian securities industry for over two decades as an Sales Manager, a licensed Investment Representative, and Branch Manager. He also has over a decade of experience as a licensed Investment Advisor at registered brokerage firms.

In 2016, Derek founded Conduit Capital Advisors Corp., a privately held capital markets advisory firm.

Gregory E. Ball, CPA - *Chief Financial Officer and Director*

Mr. Ball is the Tocvan Ventures Corp. Chief Financial Officer and a director. Mr. Ball is a Chartered Professional Accountant (CPA), a member of the Chartered Professional Accountants of Canada since 2005, and holds a Bachelor of Science degree from the University of Alberta.

Gregory has been an accountant with DaCosta Management Corp., in Vancouver, British Columbia advising developing and mature stage companies in a variety of industries and sectors and by working as their chief financial officer.

Brodie A. Sutherland – *Independent Director*

Mr. Sutherland is an independent director of Tocvan Ventures Corp. Brodie is a Professional Geoscientist with over eleven years experience on mineral exploration projects in over 18 countries. He holds a Bachelor of Science (Geology) degree and is a professional designation with the Association of Professional Engineers and Geoscientists of Alberta.

He is currently a consultant for private and publicly listed mineral exploration companies. Mr. Sutherland served as a director and VP Exploration for Hunter Bay Minerals.

Mark T. Smethurst, *COO & Director*

Mr. Smethurst is a director of Tocvan Ventures Corp. He has twenty five years of experience in developing resources from discovery, resource definition stages, feasibility, to mine-stage development. Mark is a Professional Geologist (P.Geo) with a Bachelor of Science degree from the University of Toronto and a Masters of Science degree from the University of Windsor, Ontario. He is also a member of the Association of Professional Geoscientist in Ontario since 2005.

Mr. Smethurst is a “Qualified Person” as set out in National Instrument 43-101 on Au, Ag, Cu, Zn and Pb. Mark is also CFA-L III Candidate.

Mexico

8th largest global gold producer (111.4 million metric tons, 2018) and 1st in silver production.¹

Politically stable country, active gold-producing states and mining friendly with ~ 4% of GDP.

Sonora Gold Producing State

State has largest national share (36.8%) of annual gold production in Mexico.²

Local Labour Force

Affordable, experienced labour and materials are easily sourced from Sonora State infrastructures.

Artisanal Miner History

Centuries of artisanal mining with recent and active mining on adjacent and nearby areas.

1. GFMS, Refinitiv, Thomas Reuters, U.S. Global Investors

2. Nicole Rashotte, Investing News (investingnews.com)

* Pilar Gold Property Concessions Not-to-Scale, for general location only.

Sonora Top Gold-Producing State in Mexico Total Production (36.8 %, 2018)



Infrastructure

Excellent water and power, access roads and support vendors.

Climate conditions permit entire-year operation with few supply constraints or logistical issues.

PROPERTY LOCATION

PILAR GOLD PROJECT

Guadalupeana

La Sonora



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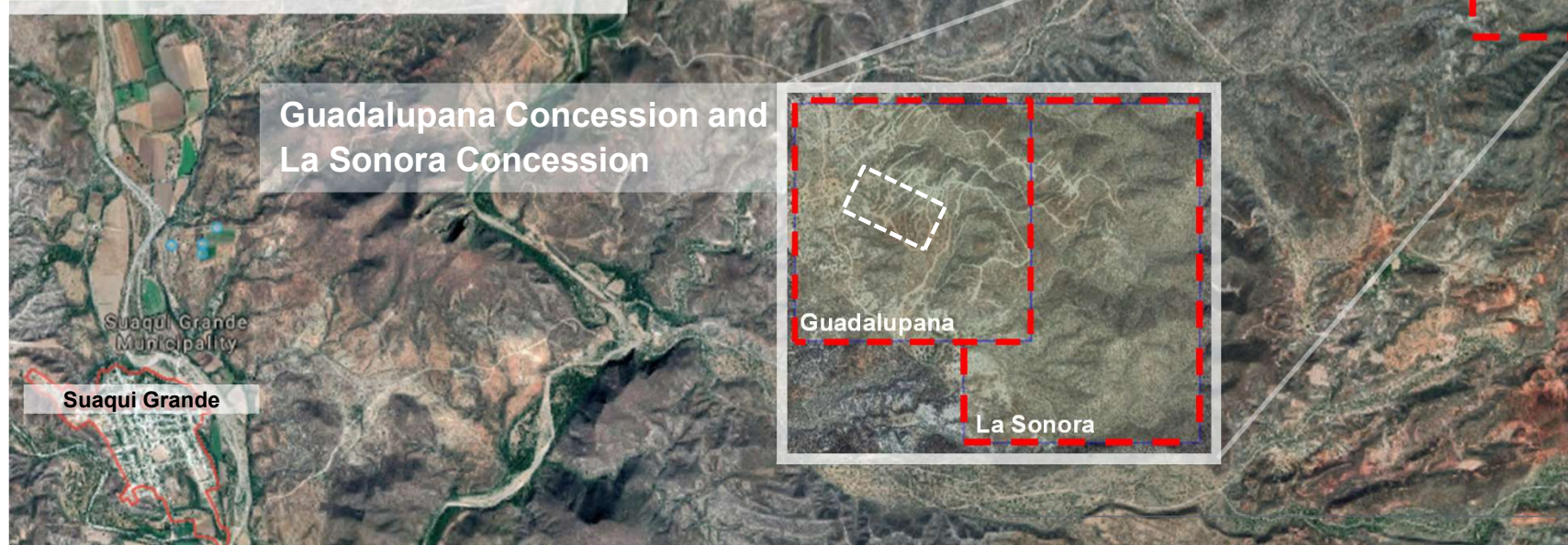
Hermosillo

- A major city of 856,103 (2019)
- Sonora State Capital
- 150km from the Property

The Pilar Gold Property and active La Colorada Mine are on a regional mineralization trend in the State of Sonora.



Extensive Trench Workings (In-set)



Mineralized Zone Area

Three (3) Mineralized Zones drill tested and remain open on trend. Drilling depth <125m (inclined BH).

Zone area of 1,200m x 625m in the Guadalupe Concession. Average metallurgical recovery: 92%.

Cumulative Drilling Programs

Over 17,700m cumulative Drilling (Core & RC).

High-grade and high-length Au and Ag intercepts.

Chip/ Soil and Channel/ Trench Sampling

Extensive Chip Samples & Soil Samples

92 samples; 1.22 g/t Au (average). Au in Soils in undrilled area reach as high as: 2.03 g/t Au.

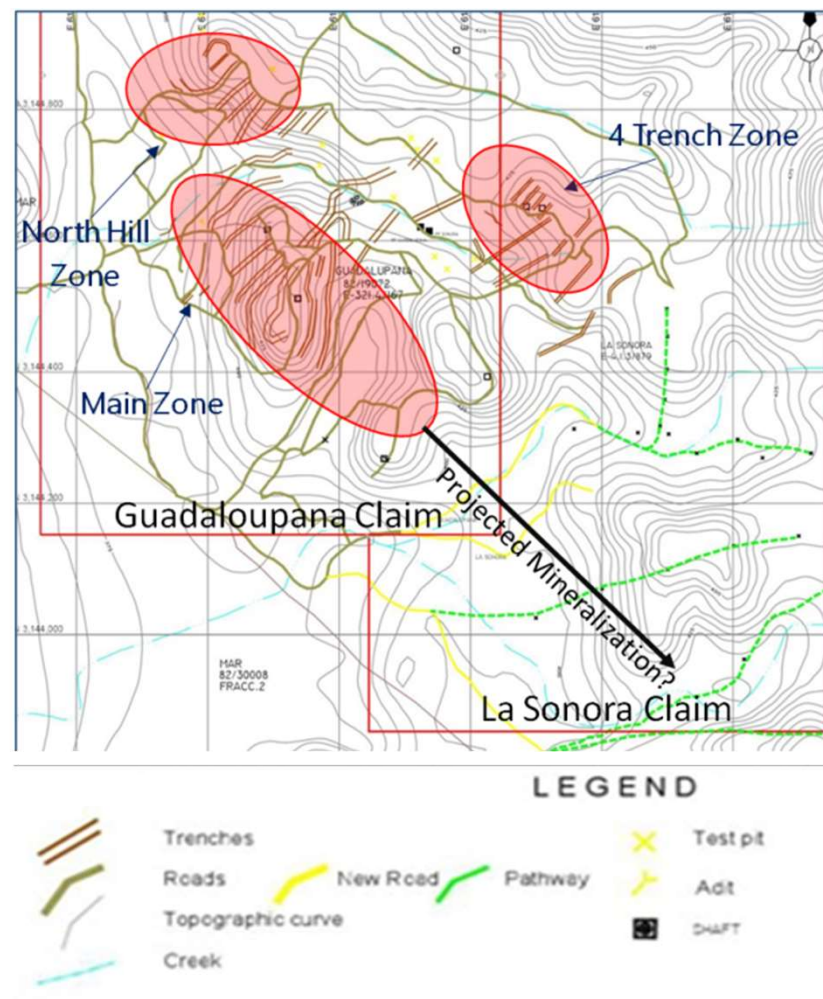
Large 2,650m Trench area. Trench samples as high as:

55.4 g/t Au over 3m, 28.6 g/t Au over 6m, and 3.39 g/t Au over 50m.

Magnetic & 3D IP Surveys

Completed over the entire Pilar Gold Property.

Both Concessions show significant anomalies.



RECENT EXPLORATION

PILAR GOLD PROJECT



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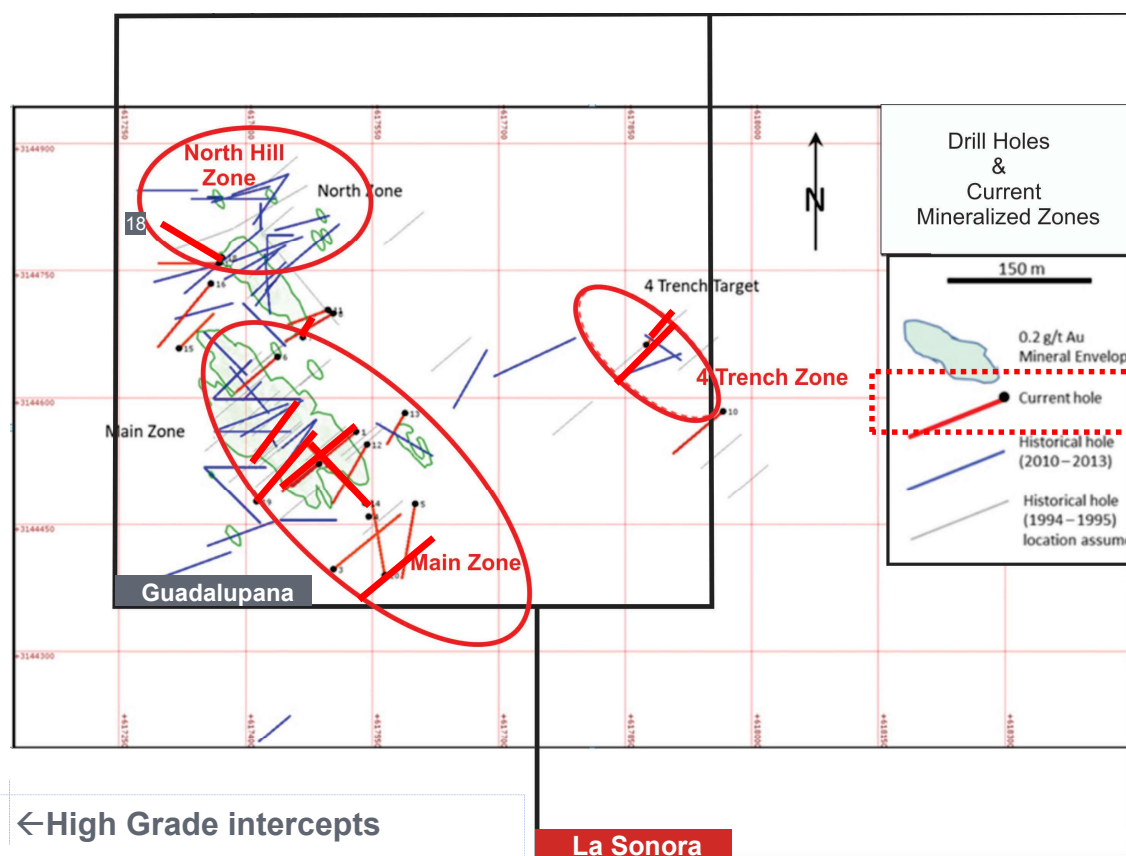
Past Studies

Drilling Results

Recent Inclined Drilling - Significant Au and Ag Intercepts*

Hole-ID	From (m)	To (m)	L (m)	Au (g/t)	Ag (g/t)
North Hill Zone					
JES-18-17	25.5	28.5	3.0	0.28	40.90
	37.5	48.0	10.5	0.33	21.67
	45.0	48.0	3.0	0.59	32.75
JES-18-18	60.0	61.5	1.5	0.47	24.30
Main Zone					
JES18-3	117.0	130.5	13.5	5.64	NR
	117.0	126.0	9.0	8.16	NR
	117.0	118.5	1.5	33.40	NR
JES18-4	34.5	63.0	28.5	0.57	NR
JES-18-6	49.5	72.0	22.5	0.31	4.84
	66.0	72.0	6.0	0.73	15.45
JES-18-19	33.0	73.5	40.5	0.73	1.98
JES-18-22	13.5	19.5	6.0	0.68	52.70
JES-18-24	21.0	82.5	61.5	0.75	1.67
	57.0	58.5	1.5	17.30	0.90
4-Trench					
JES18-5	6.0	16.5	10.5	0.28	5.82
	7.5	9.0	1.5	1.43	28.40
	31.5	34.5	3.0	0.41	8.65
	49.5	51.0	1.5	0.21	5.50
JES-18-9	6.0	12.0	6.0	0.79	7.50
	51.0	52.5	1.5	0.47	75.70
JES-18-27	6.0	12.0	6.0	0.79	30.33
	24.0	33.0	9.0	0.63	1.03

Colibri Resources Press-Release 31/May/2018, 16/July/2018, 8/May, 2018



← High Grade intercepts

← Continuity intercepts (long intercepts in high double digits)

*Angled or inclined drilling show potential mineralization open at depth beyond 125m.

HISTORIC EXPLORATION

PILAR GOLD PROJECT



Historic Studies

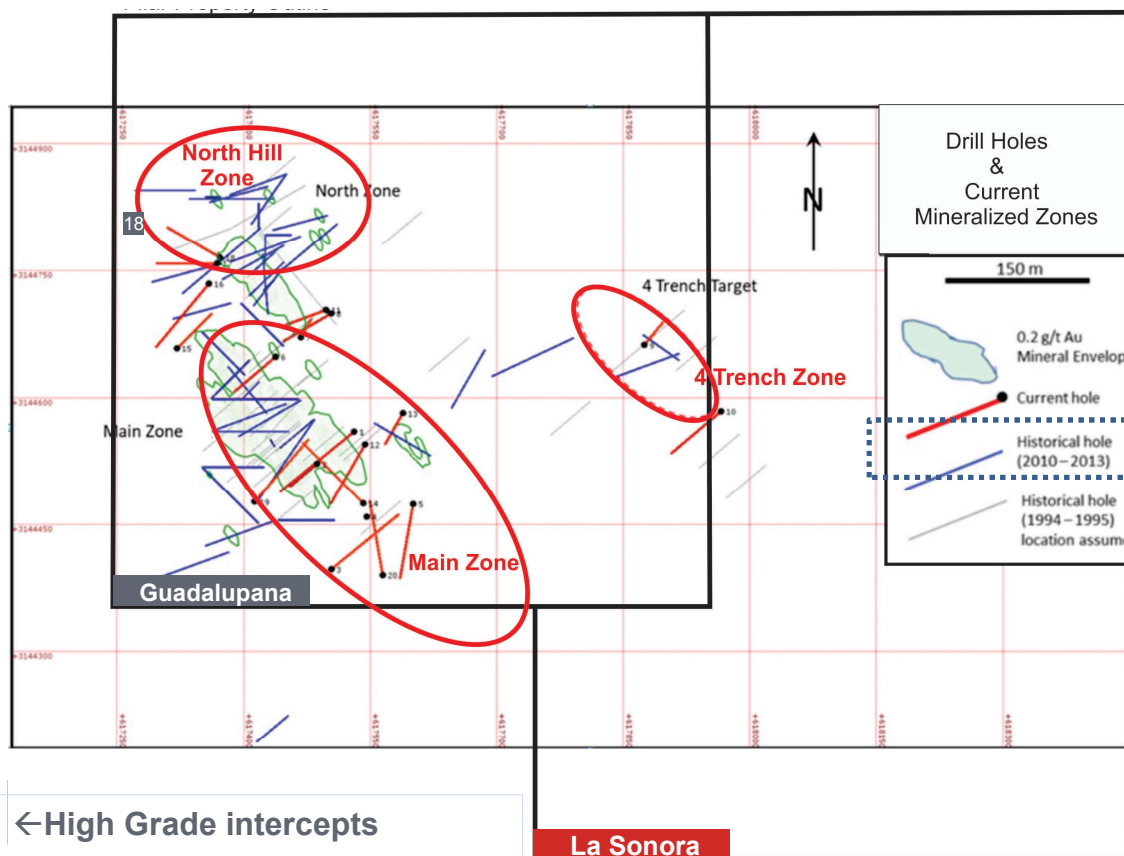
Drilling Results

TOCVAN VENTURES

Historic Inclined Drilling - Significant Au and Ag Intercepts*

Hole-ID	From (m)	To (m)	L (m)	Au (g/t)
North Hill Zone				
JESP-12-7	39.6	41.2	1.5	0.29
JESP-13-4	72.0	73.5	1.5	1.18
Main Zone				
JESP-12	22.9	25.9	3.0	8.82
JESP-12-10	12.2	13.7	1.5	0.39
	44.2	45.7	1.5	1.44
JESP-13-8	76.5	78.0	1.5	0.04
JESP-13-15	39.0	105	66.0	0.94
	39.0	76.5	37.5	1.18
	40.5	46.5	6.0	5.24
	91.5	93.0	1.5	7.36

Technical Report, Nov. 9, 2016



← High Grade intercepts

← Continuity intercepts (long intercepts in high double digits)

*Angled or inclined drilling show potential mineralization open at depth beyond 125m.

HISTORIC EXPLORATION

PILAR GOLD PROJECT



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Historic Studies

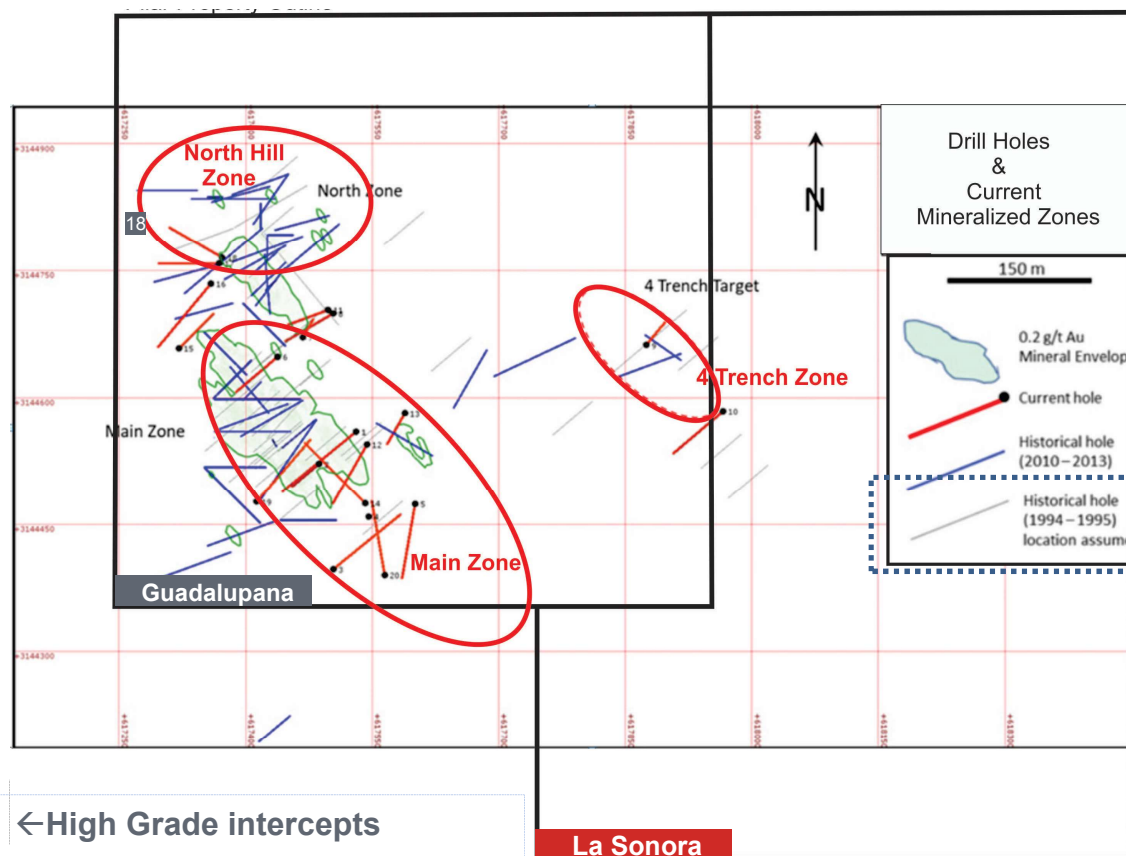
Drilling Results

Historic Inclined Drilling - Significant Au and Ag Intercepts*

Hole-ID	From (m)	To (m)	L (m)	Au (g/t)	Ag (g/t)
North Hill Zone					
S-10	52.5	69.0	16.5	53.47	53.40
S-11	3.0	4.5	1.5	6.70	56.60
Main Zone					
Q-8b	18.0	31.5	13.5	9.64	7.20
N-9c	1.5	4.5	3.0	4.07	74.30
P-10b	76.5	102.0	25.5	0.92	3.20
O-9b	66.0	73.5	7.5	3.33	54.80
P-8	10.5	25.5	15.0	1.06	6.60
	34.5	42.0	7.5	1.24	5.10
N-9	6.0	13.5	7.5	1.08	35.20
O-8b	66.0	73.5	7.5	3.33	54.80
P-9-B	57.0	66.0	9.0	10.16	37.80
P-7	34.5	72.0	37.5	0.45	1.00
P-7-B	45.0	66.0	21.0	0.54	1.80
P-8-B	13.5	57.0	43.5	0.65	1.40
P-9	25.5	42.0	16.5	0.58	4.90
	51.0	69.0	18.0	0.56	4.10
R-8	46.5	60.0	13.5	3.06	29.40
O-10	64.5	69.0	4.5	0.86	20.00
PP-8-C	1.5	25.5	24.0	0.68	0.50
Q-11-B	91.5	103.5	12.0	3.90	32.90
4-Trench					
G-15	3.0	4.5	1.5	0.49	30.60
N-12	60.0	64.5	4.5	1.42	25.00
K-16	1.5	9.0	7.5	3.30	31.30

News Releases; July 30/1996, Aug. 7/1996, Jan. 14/1997, Aug. 19/1997

SCM (Santa Catalina Mining Corp.)



← High Grade intercepts

← Continuity intercepts (long intercepts in high double digits)

La Sonora

*Angled or inclined drilling show potential mineralization open at depth beyond 125m.

Delineate and Develop

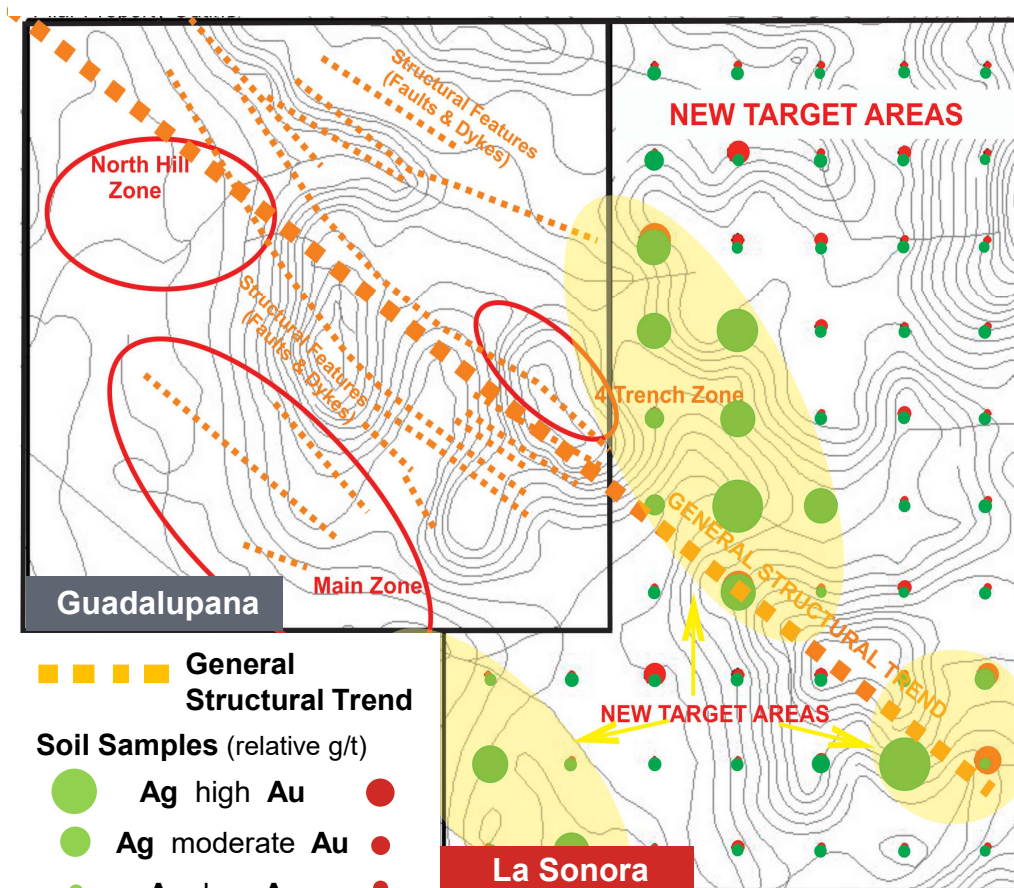
The North Hill Zone, Main Zone & 4-Trench Zone - **Guadalupana Concession.**

NW-SE structurally-controlled mineralization trend aligned with currently defined Au and Ag mineralized zone.

Expanding on Trend

Au and Ag soil survey results extend from 4-Trench Zone SE into **La Sonora Concession.**

Soil survey results show the NW-SE structurally-controlled mineralization expands along the mineralized zones to the SE within the **La Sonora Concession.**

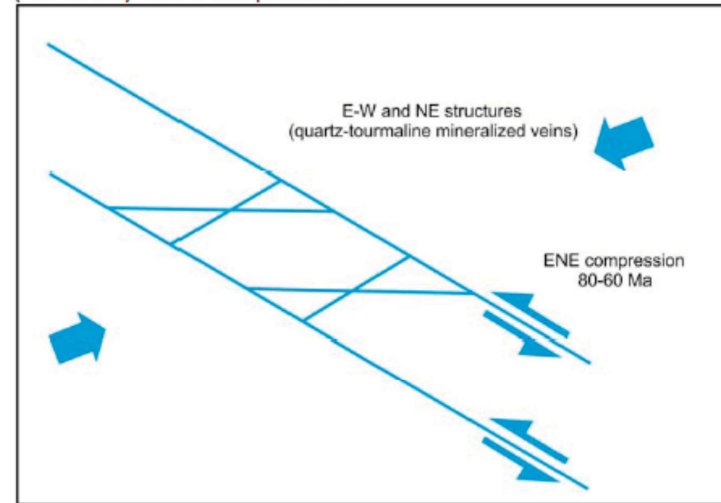


New gold and silver targets defined by soil chemical analyses, geophysics, and by extension of structurally-controlled mineralization.

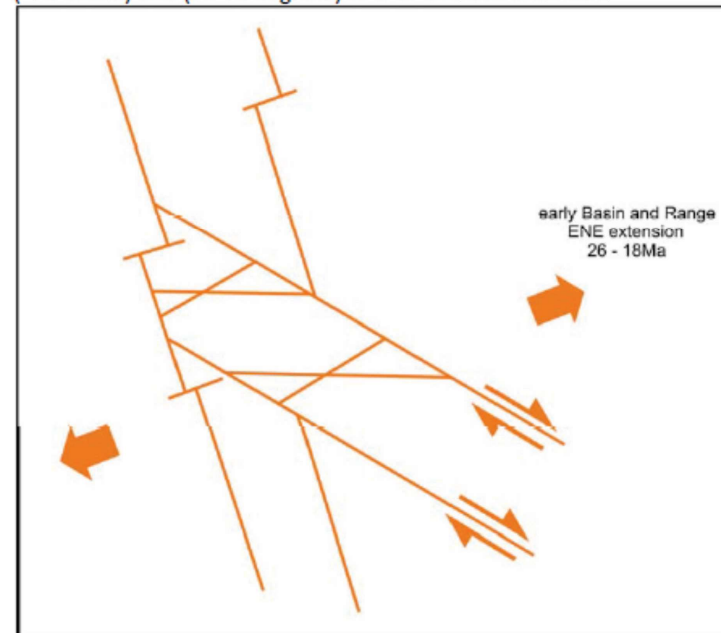
Special note – Structure

- Epithermals are structurally controlled.
- There is a NW-SE sheared structure that appears to be cross cut perpendicular by other shearing structures that are possibly the result of basin extension.
- These features allow for expansion and dilations for pockets of mineralized fluids to infill.
- The basin extension event in particular allows for expansion and dilation features.
- Historic drilling targeted the NW-SE shear, ignoring the expansion features (en echelon) that open up between two moving blocks, historic drilling was parallel to these features.
- Structural analyses and detailed geophysics will help resolve these expansion features which become targets for trenching and drilling.

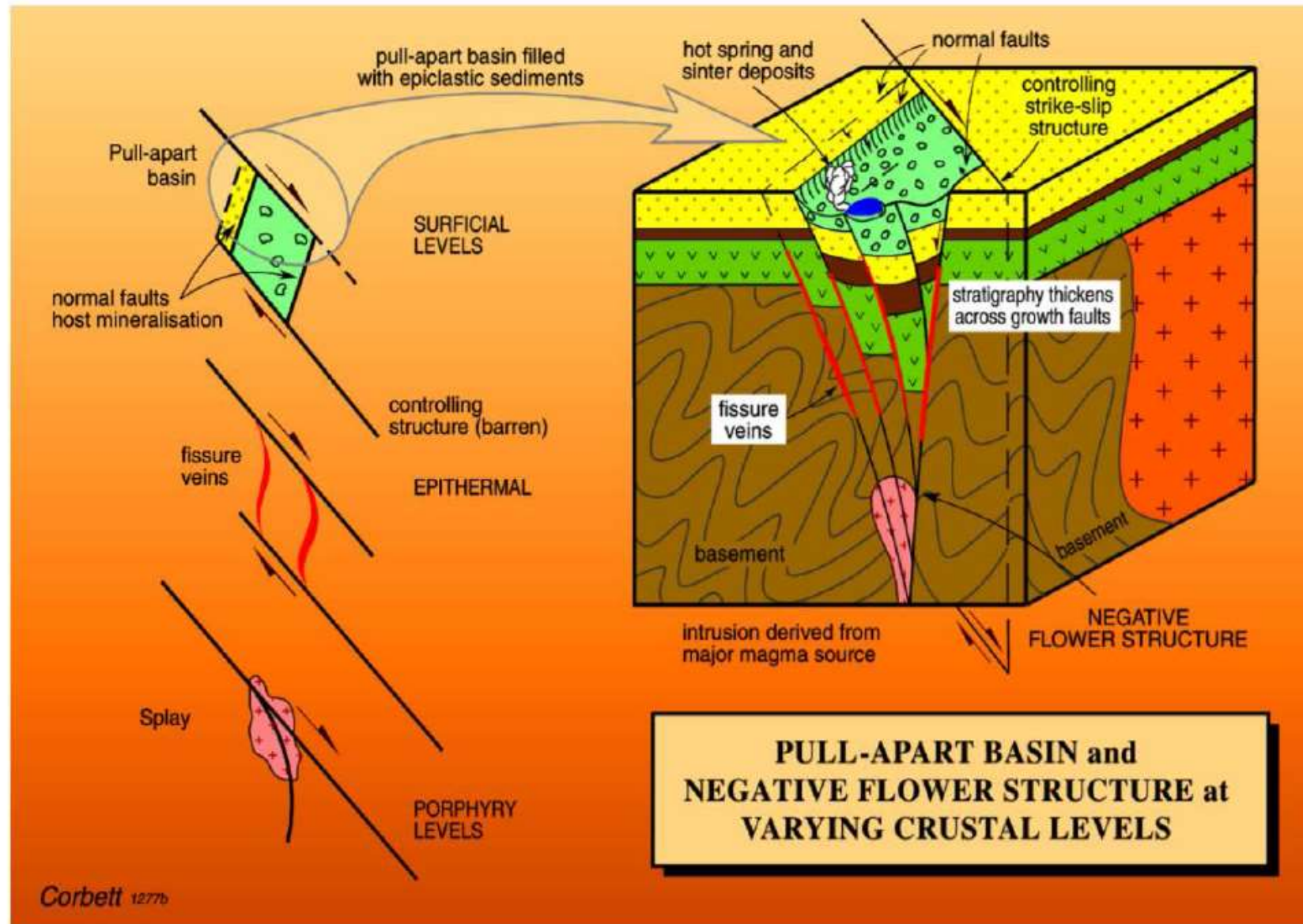
(~65-55Ma) NE-SW compression



(~30-15Ma) ENE (50-70 degrees) to E-W directed extension



Epithermal – structurally controlled hydrothermal mineralization in the shallow crust



LONG SECTION

strike slip fault normal fault reverse fault

(B) (A&C) (E)

meteoic waters

bonanza

mineralised fluid upflow

steep fault

flat fault

steep fault

flat fault

TRANSPRESSION

σ_1

splay

flexure

(B) (D)

(A)

(C)

listric fault

EXTENSION

COMPRESSION

PLUNGE OF ORE SHOOTS

* bonanza Au at mixing setting

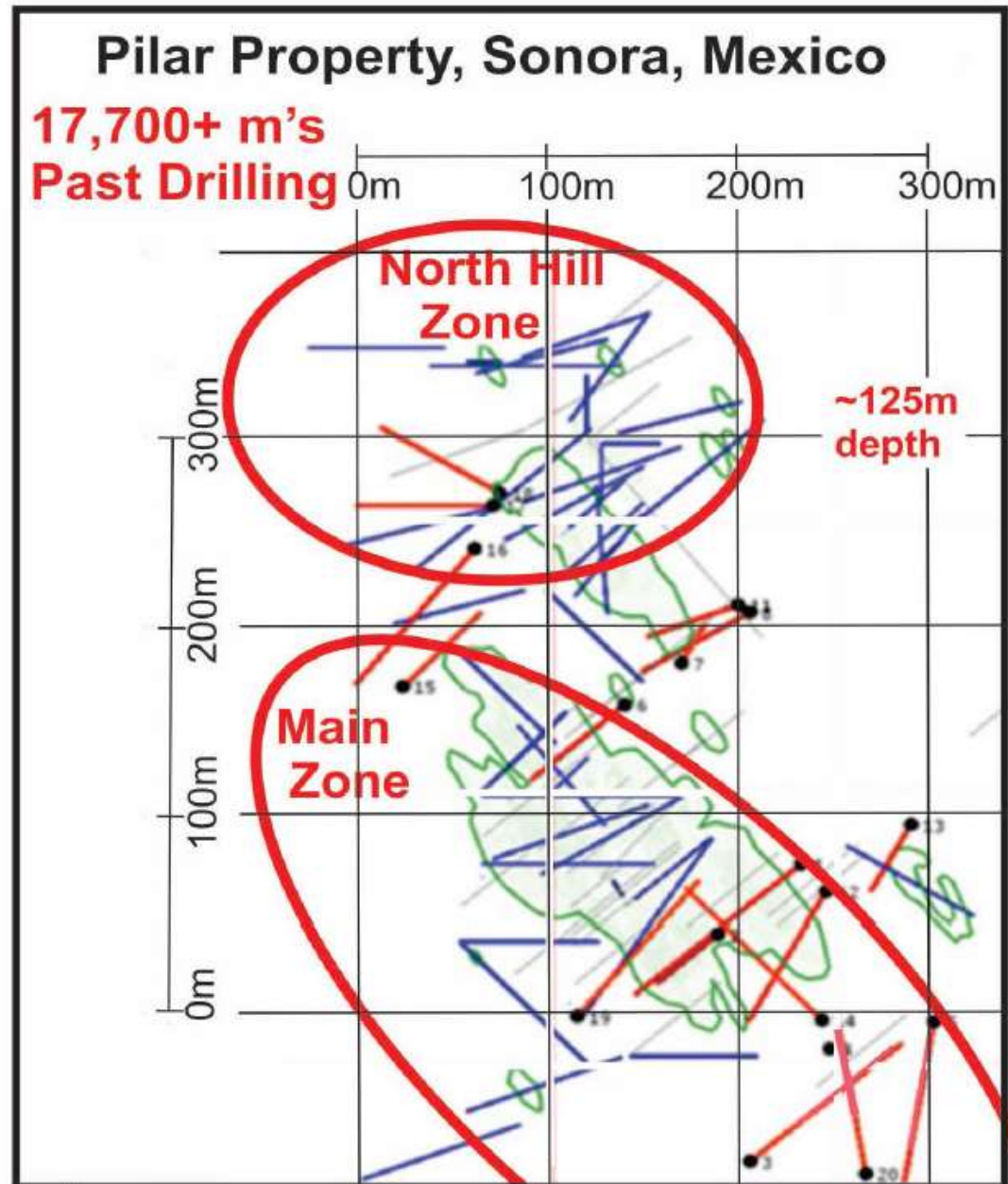
Corbett 0912a

Previous drilling of 17,700+m's to
~125m depth

Previous operators have focused most
drilling efforts on the NW corner of the
property.

Drilling has been concentrated on the
NW-SE trending shear structure.

From surface to about 125m depth.



Rock-Grab assay results from due-diligence survey (Jan.7/2020 press release)

- Due-diligence was carried out on previous operator results.
- High Grade Gold & Silver returns from soil samples were checked.
- Green dots – Silver soil assay return.
- Red dots – Gold soil assay return.
- Rock-grab samples were collected local to the soil sample sites, assay results shown on map.
- Soil sample assay returns and Rock-grab assay returns indicate NW-SE trending zones.
- Drilled area along with soil assay returns indicate NW-SE trending zone on west side of property extending SE.
- Revealed from the due-diligence, a **NEW second parallel zone is shown to the east by high grade Au & Ag rock-grab assay returns** trending NW-SE (these samples were a check on soil sample assay returns).
- Also, due-d survey revealed **three new strong showings**;

323 g/t Ag – sample 25

5.6 g/t Au, 84.2 g/t Ag – sample 20

20.3 g/t Ag – sample 21

9.3 g/t Au, 76.4 – sample 22

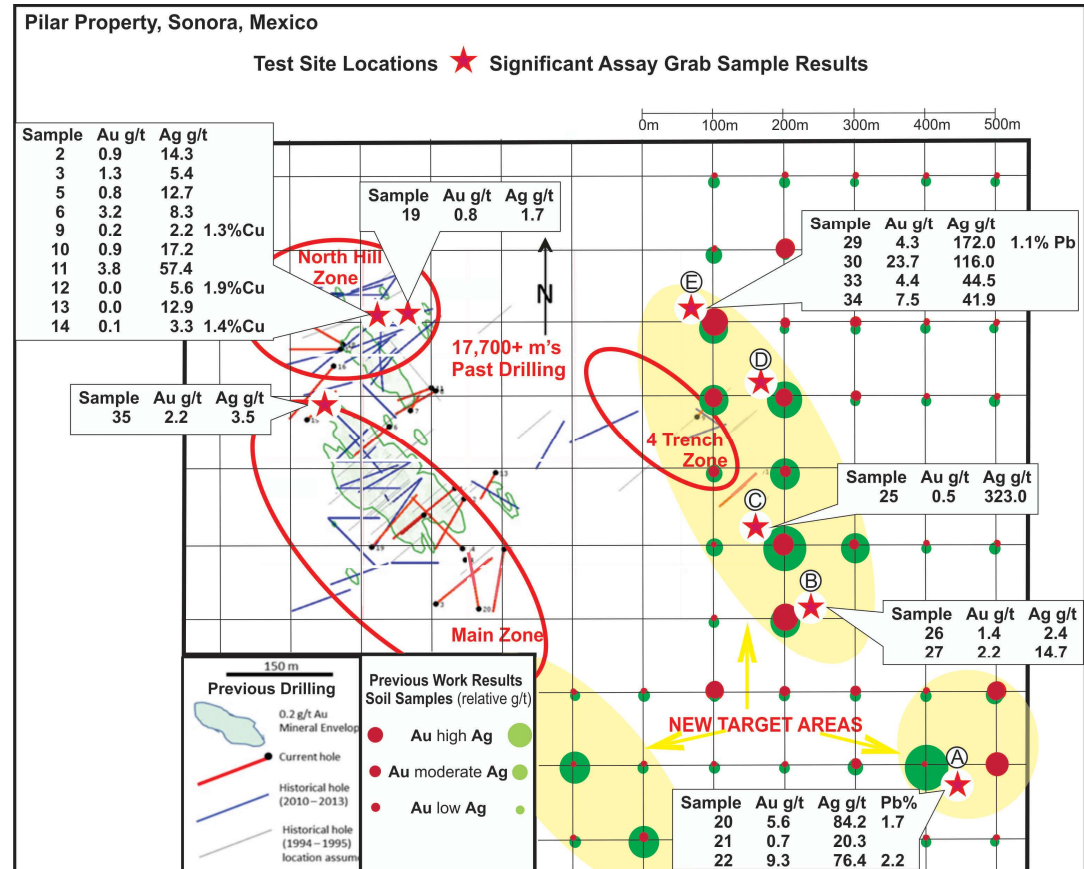
172 g/t Ag – sample 29

116 g/t Ag, 23.7 g/t Au – sample 30

44.5 g/t Ag – sample 33

41.9 g/t Ag, 7.5 g/t Au – sample 34

Mark Smethurst



Induced Polarization was conducted over the part of the property with the most historic information so to have a calibrated geophysical model can be applied to the remaining part of the property and to discover new targets in the survey area.

Resistivity Low is Key:

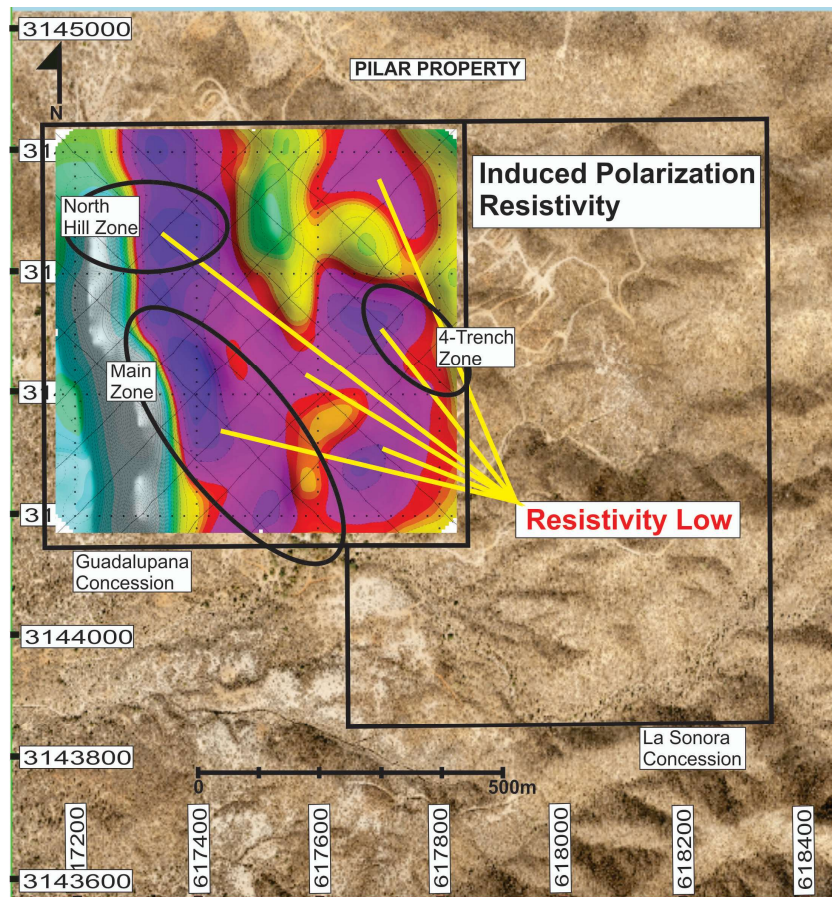
The dark purple and light purple areas are resistivity lows. These areas can reflect alteration, specifically mineral-replacement with oxide such as hematite.

Chargeability Low is Key:

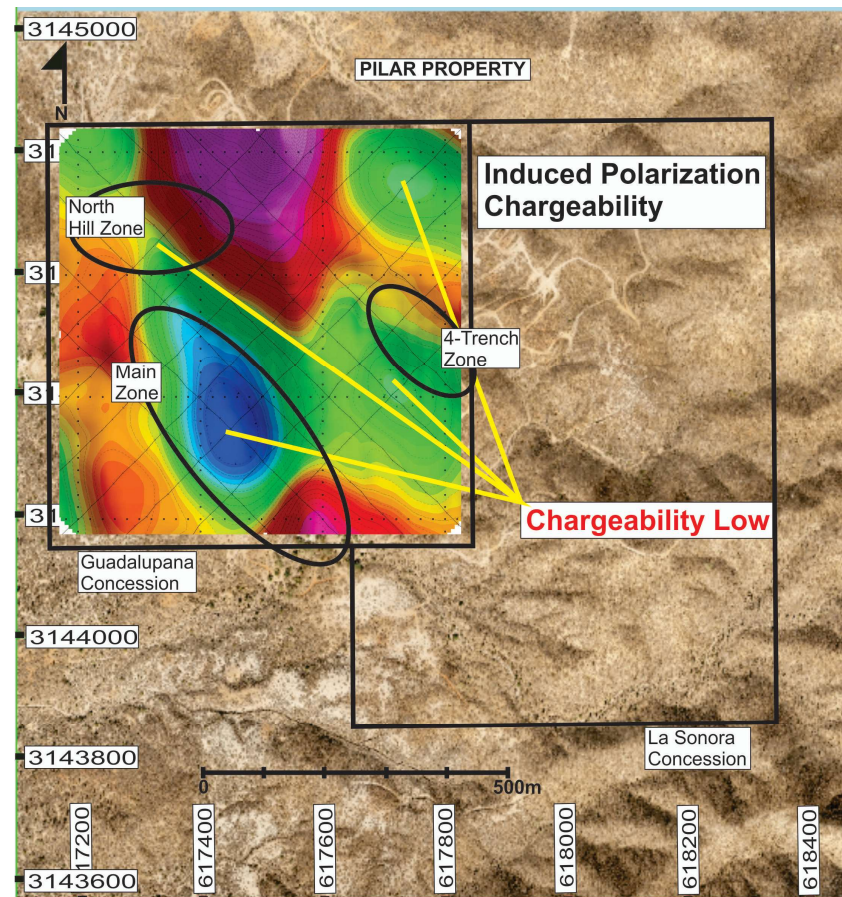
The green and blue areas are chargeability lows. These areas can represent alteration, specifically mineral-replacement with some oxide such as hematite.

Note the correlation between the chargeability low with the resistivity low.

Epithermal gold-silver mineralization forms along structures, gold & silver is associated with hematization, hematite is known to reside in structures along with gold & silver .

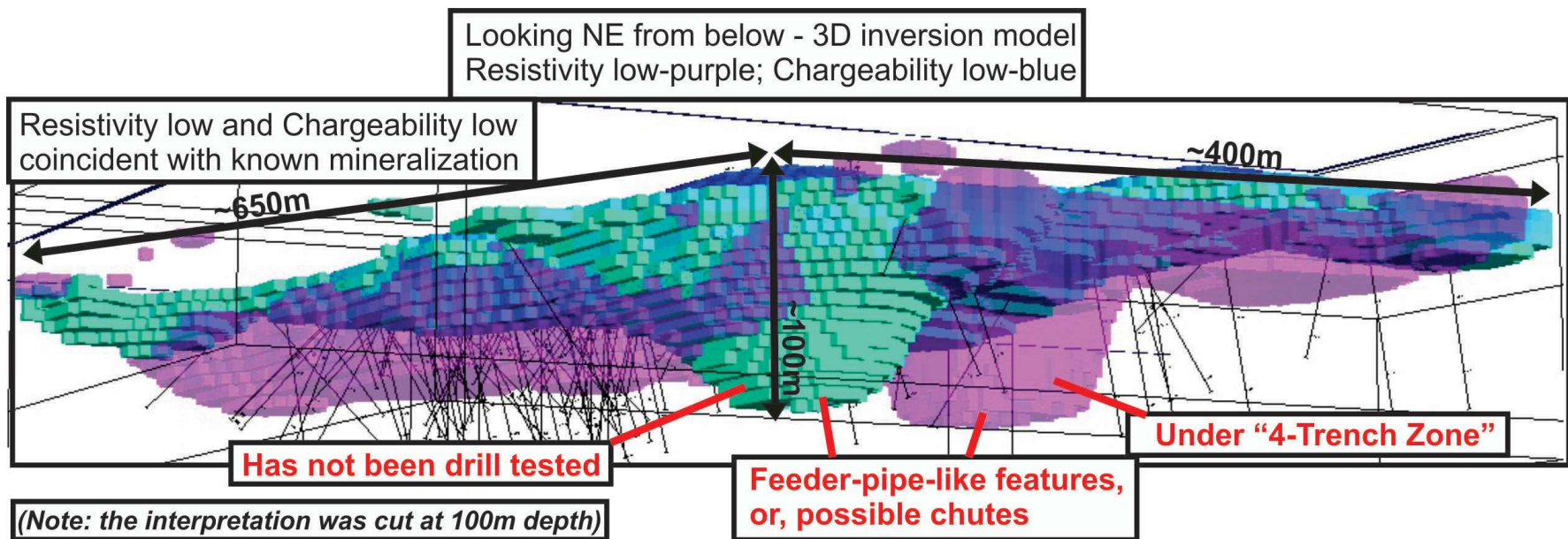


Mark Smethurst



3D-inversion processing of the IP data was completed in order to reveal detail from surface to a depth of ~100m. There is a N-S striking chargeability low and a resistivity low that are coincident with each other. Almost all of the drill holes are located in these lows and gold & silver mineralization have been recorded in these lows.

1. The Main Zone and North Hill Zone are possibly connected in which case these would be renamed as a mineralization trend.
2. There is the possibility of two feeder-pipe-like features or possible chutes.
3. Results also indicate the possibility of NE-SW structures connecting the 4-Trench Zone to the Main Zone.
4. Resistivity indicates the continuation of the NNW-SSE trend of the historically drilled mineralization.
5. These results open up the opportunity to develop mineralized areas:
 - a. Between the North Hill Zone and the Main Zone,
 - b. Between the 4-Trench zone and the Main Zone,
 - c. Extending southward from the Main Zone,
 - d. Within the new second parallel zone to the east,
 - e. Extending downward beneath the feeder-pipe-like features.



Rock-Grab assay results from due-diligence survey (June.24/2020 press release)

- A property scale soil survey was completed.
- Highest soil results to date were recorded; 8g/t gold & 317 g/t silver.
- Note the surface expression of the deeper zones is slightly adjusted to reflect the soil results – suggesting a dip to the mineralization as appose to a perfectly vertical zone(s).
- Soil results combined with previous results (Jan. 7, 2020 press release).
- Results show gold-silver trends across the entire Pilar property from north to south.
- **New “East Zone” discovered** (~600m x 200m)
- The Work from Nov. 2019 and this work from Spring 2020 shows **a second new trend of mineralization parallel to the NW-SE trend of mineralization of the Main & North Hill Zones.**
- Significant results:

323 g/t silver

317 g/t silver

127 g/t silver

5.6 g/t gold, 84.2 g/t silver

20.3 g/t silver

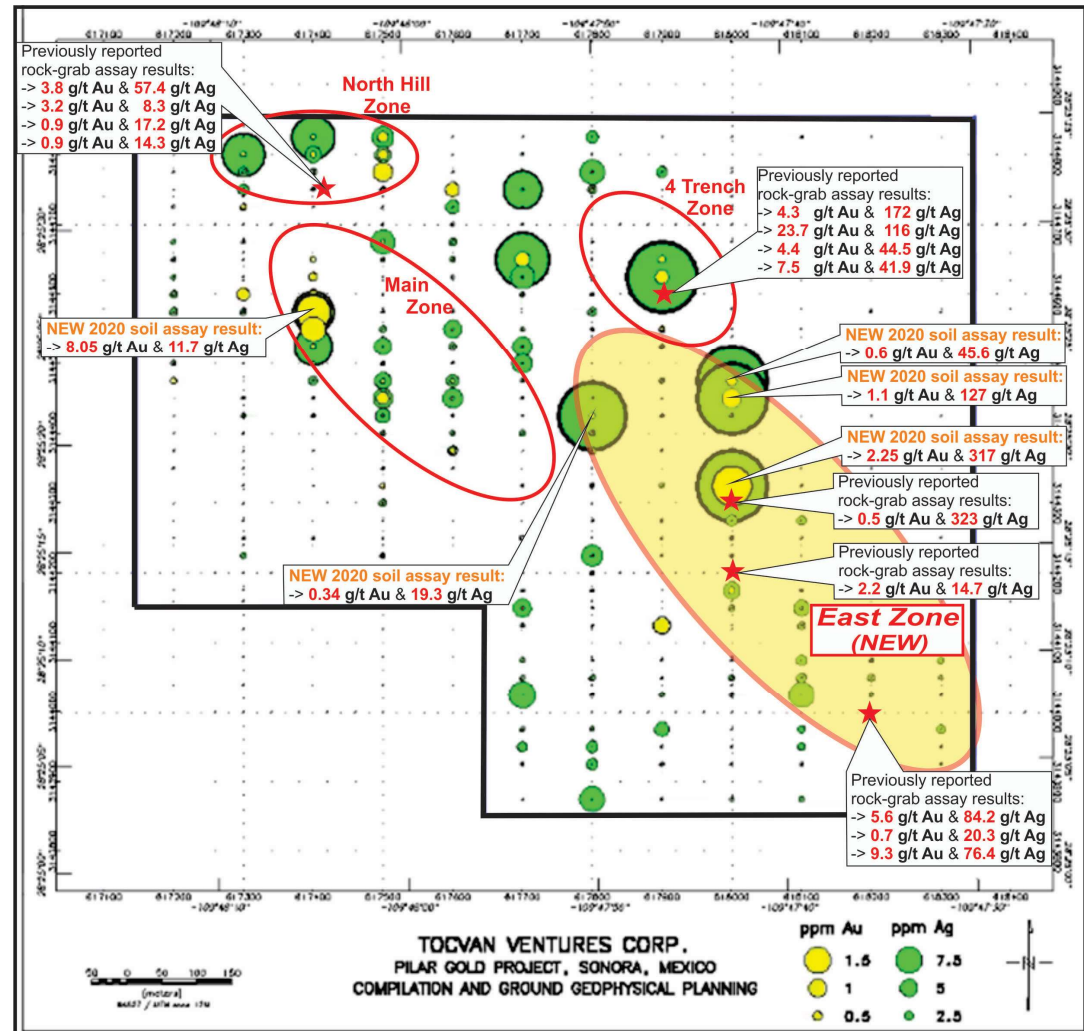
9.3 g/t gold, 76.4 g/t silver

172 g/t silver

23.7 g/t gold, 116 g/t silver

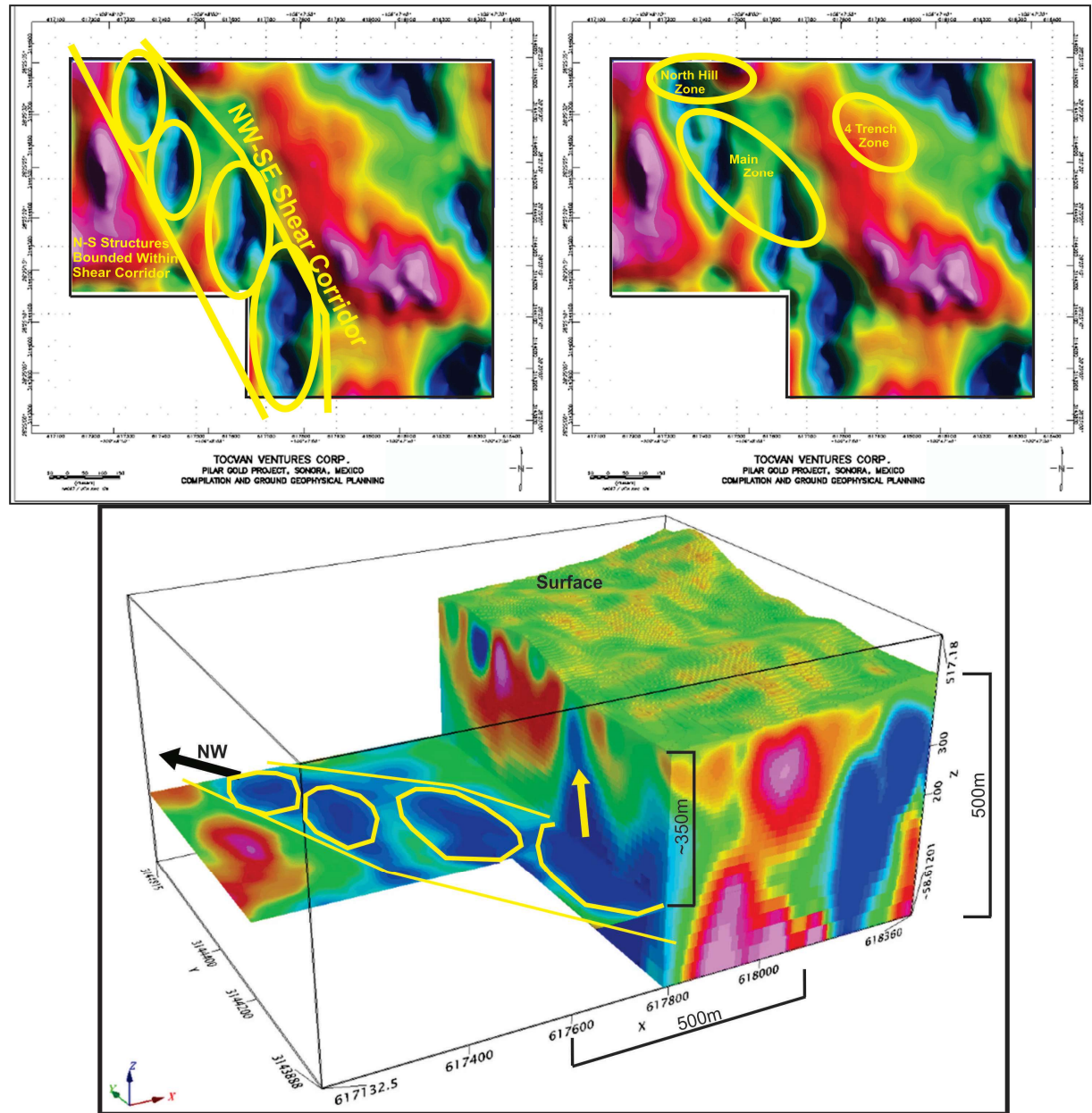
44.5 g/t silver

41.9 g/t silver, 7.5 g/t gold



Major Structures or “Plumbing” for Gold-Silver-mineral-rich fluids identified

- Major significant large structures (“plumbing”) trending NW-SE with significant depth extents containing additional structures favorable for locating gold-silver.
- ~ dimensions of 250m x 1000m with vertical extents measured in multiple 100’s metres extending to surface.
- Additional structures trending N-S with approximate lengths of 300m within the main structure.
- Previous workers described the NW-SE structure as a structural corridor holding a shear zone with rotational features.
- Initial overview of the 3D inversion of magnetic susceptibility data has revealed stand-out significant major structures that are universally associated with “plumbing” systems for gold-silver.





Exploration Study and Expanded Mapping in Guadalupana and in La Sonora Concessions

- ❑ Target significant Au and Ag intercepts in historic and past drilling with desk-top, field and BH survey activities.
- ❑ Examine by site geological mapping; alteration minerals, vents/pipes, dykes, and historic mine workings.
- ❑ Delineate the structural mineralization zones for target trends and follow-on geophysical survey(s) and drilling.

Fill-in Drilling in Guadalupana and New Drilling in La Sonora Concessions

- ❑ Drill to explore the extent and depth of the North Hill, Main and 4-Trench Zones at existing and new locations.
- ❑ Expand drilling in the structural/ mineralization trends in the La Sonora Concession for highly-prospective zones.
- ❑ Complete sample analyses, data compilations, interpretations for a compliant mineral resource estimate.
- ❑ Conduct a preliminary scoping study for mining options, engineering, and other mine development matters.

Thank You

For questions, please contact:

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