



## DEVELOPING A GOLD-SILVER PROJECT IN MEXICO



**TOCVAN VENTURES**  
CORP.

March 2021  
CSE: TOC

# FORWARD LOOKING STATEMENTS

Statements in this corporate presentation contain forward looking information including expectations of future production and commodity prices, drilling and exploration plans, timing and amounts of capital expenditures and future expenditure levels. Readers are cautioned that assumptions used in the preparation of such information may prove to be incorrect. Events or circumstances may cause actual results to differ materially from those predicted, as a result of numerous known and unknown risks, uncertainties, and other factors, many of which are beyond the control of the TOCVAN Ventures Corp. (or the "Corporation" or "Company"). These risks include, but are not limited to: the risks associated with the mining industry, future exploration results, economic conditions in the countries and regions in which the Corporation conducts business, ability of the Corporation to implement its business strategy, ability of the Corporation to market its products, government regulations and the expenditures required to comply with them, commodity prices, interest and exchange rate changes, the outcome of current legal proceedings, and the availability of financing. Industry related risks include, but are not limited to: operational risks in exploration, development and production, delays or changes in plans, health and safety risks and the uncertainty of estimates and projections of costs and expenses. The reader is cautioned not to place undue reliance on any forward looking information. The Corporation undertakes no obligation to update or revise any forward looking statements except as required by applicable securities laws.

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# WHY TOCVAN?



**Au-Ag FOCUSED**  
100% INTEREST IN PILAR



**25 MM Shares Outstanding**  
SHARE STRUCTURE



**MANAGEMENT**  
BALANCED TEAM



**ADVANCED STAGE PROJECTS**  
MINE FRIENDLY JURISDICTIONS

# BALANCED MANAGEMENT

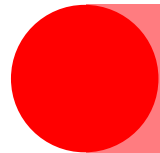


**DEREK WOOD**

President & CEO

Mr. Wood has worked in the Canadian securities industry for over two decades. He also has over a decade of experience as a licensed Investment Advisor at registered brokerage firms.

Derek founded Conduit Capital Advisors Corp., a privately held capital markets advisory firm.

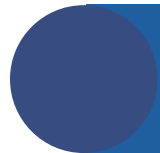


**GREGORY BALL**

CFO

Mr. Ball holds a BSc. degree from the University of Alberta, and a professional designation of Chartered Professional Accountant (CPA), where he is a member of the Chartered Professional Accountants of Canada.

He has over 30 years experience in the accounting field providing consulting services to developing and mature stage companies in all industries and sectors.



**BRODIE SUTHERLAND, P.Geo.**

VP EXPLORATION

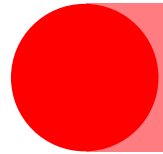
Mr. Sutherland holds a BSc. in Geology from the University of Alberta. He has over fifteen years experience in the mineral exploration industry managing exploration and resource definition drill programs in over twenty countries. Mr. Sutherland is a Qualified Person as defined by Canadian National Instrument 43-101.

# BOARD & STRATEGIC ADVISORS



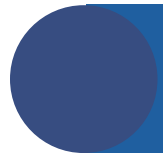
**RODRIGO CALLES-MONTIJO**  
DIRECTOR

Mr. Calles-Montijo has been an integral part to the success of operations at the Pilar Gold-Silver Project and compliments the Board and management team with his experience and knowledge related to project development in Mexico. Mr. Calles has over 30 years of global mineral exploration experience, working with groups that include Rio Tinto, Kennecott, SRK Consulting and as an independent consultant. Rodrigo holds a MSc. in Geology from the University of Sonora and is a registered Certified Professional Geologist.



**FRED JONES**  
DIRECTOR

Mr. Jones has a Bachelor of Science in Accountancy as well as his Masters of Business Administration. Mr. Jones has a long management history with positions held at firms such as Morgan Stanley & Co, Merrill Lynch & Co. and nearly 25 years' experience working directly in distressed investment, private lending/direct investment, fixed income, foreign exchange and commodity portfolio management.

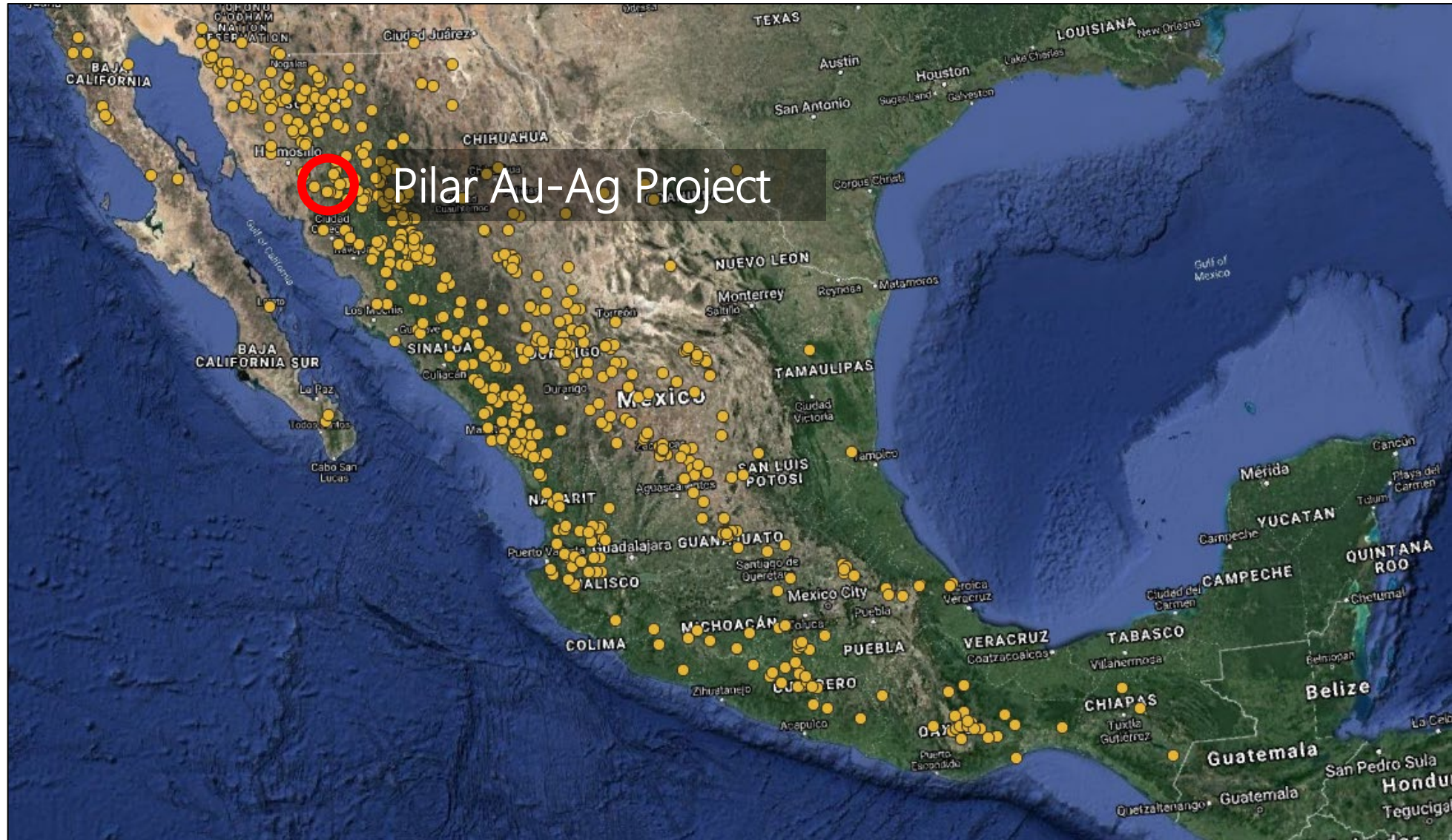


**DONN LOVETT**  
STRATEGIC ADVISOR

Mr. Lovett is a Government and Public Relations professional who specializes in bringing governments closer together and establishing relationships with local stakeholders.



# Mexico – Distribution of Gold Projects





# Sonora, Mexico – A Mine Friendly State



## Accessible Site

- Hermosillo – 2 hour drive to Pilar
- Complete Road Access
- Network of Roads and Trenches

## Established Mining Jurisdiction

- 50 km west of Minera Alamos' Santana Au Project
- 80 km southeast of Argonaut's La Colorada Au-Ag Mine



NORTH HILL

4 TRENCH

MAIN ZONE

OPEN

N

400 m



PILAR

PLAN MAP

NAD27 ZONE 12N

FEBRUARY 2021

0 100 200 m

## Advanced Stage Project

- 17,700m of historic drilling
- 2,650m of channel sampling
- 614 Rock Samples
- 446 Soil Samples

## Preliminary Metallurgical Work

### Bottle Roll

Head Assay: 1.5 g/t Au and 6.0 g/t Ag  
Recovery, 72 Hours: 92.2% Au and  
28.7% Ag



NORTH HILL

JES20-036

JES20-033

JES20-032

41 TRENCH

MAIN ZONE

OPEN

N



PILAR

PLAN MAP

NAD27 ZONE 12N

FEBRUARY 2021

0 100 200 m

# Phase I – Drilling

## Tocvan's Maiden Drill Program

- Confirmed Main Zone Grade x Width
- Step-out holes expand Main Zone
- Open at Depth and along Strike

## Next Steps

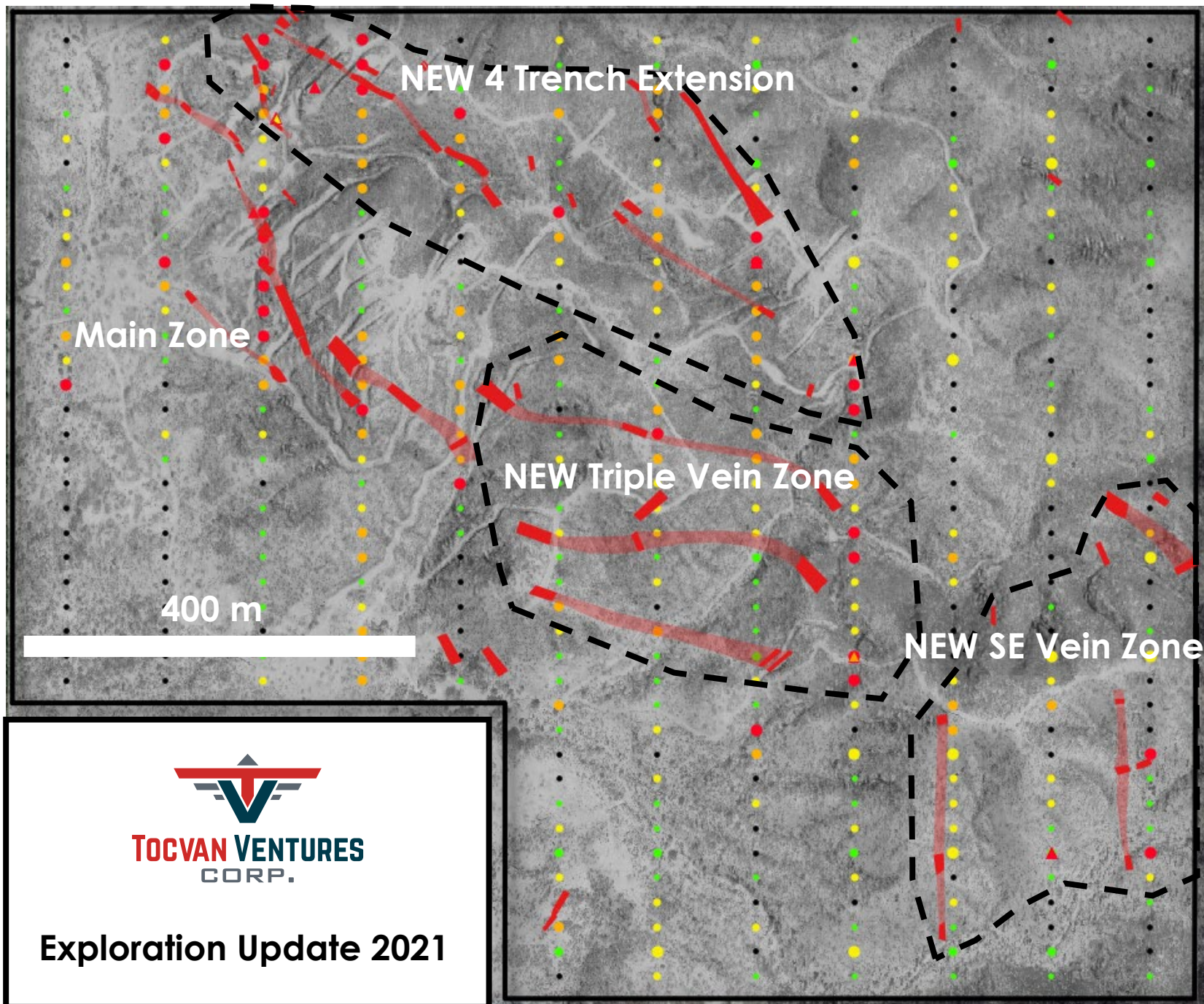
- Continue Main Zone Expansion
- Test 4 Trench Trend
- Test Main Trend Extension
- Preliminary MET Studies

24.4m @ 2.5 g/t Au and 73 g/t Ag  
including 1.5 m @ 33.4 g/t Au and 1,090 g/t Ag

94.6m @ 1.6 g/t Au  
including 9.2 m @ 10.8 g/t Au and 38 g/t Ag

41.2m @ 1.1 g/t Au  
including 3.1 m @ 6.0 g/t Au and 12 g/t Ag





# Surface Exploration

## Sampling

- **Main Trend** - 800 meters of anomalous soils with values ranging from **106 ppb** to **1,555 ppb Au**
- 2019 rock grab samples including **9.3 g/t Au** and **76 g/t Ag**
- **4 Trench** - 600 meters of anomalous soils with values ranging from **118 ppb** to **2,030 ppb Au**
- 2019 rock grab samples including **24 g/t Au** and **116 g/t Ag**

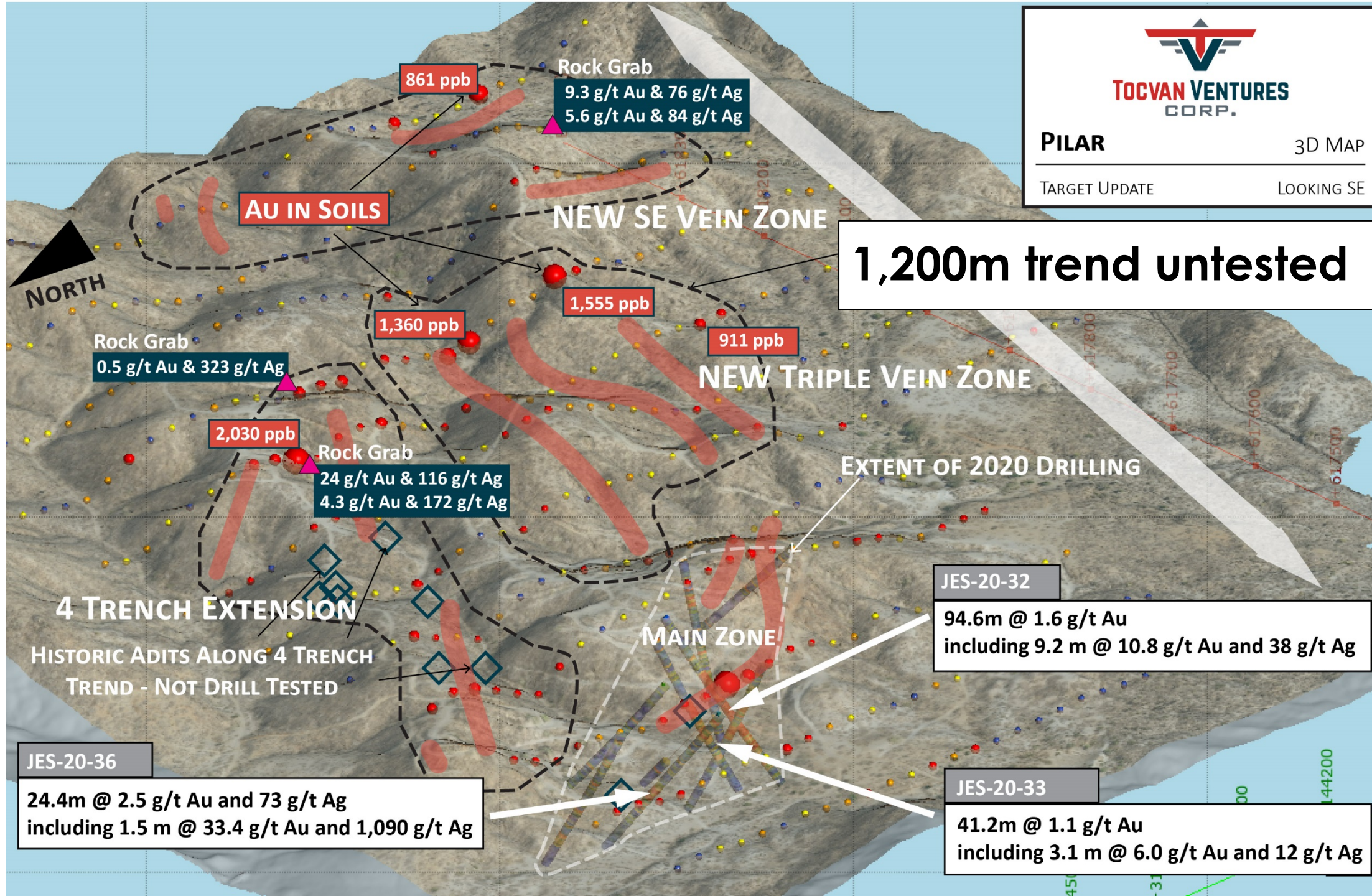
## Mapping

- Network of historic artisanal workings over a **350 meter strike**
- **NEW Triple Vein Zone**, extending for **350 meters**. Altered vein zones ranging from **5 to 20 meters wide**
- **NEW SE Vein Zone**, extending over **200 meters**. Veins with north-south orientation.
- Broad, property wide oxide alteration

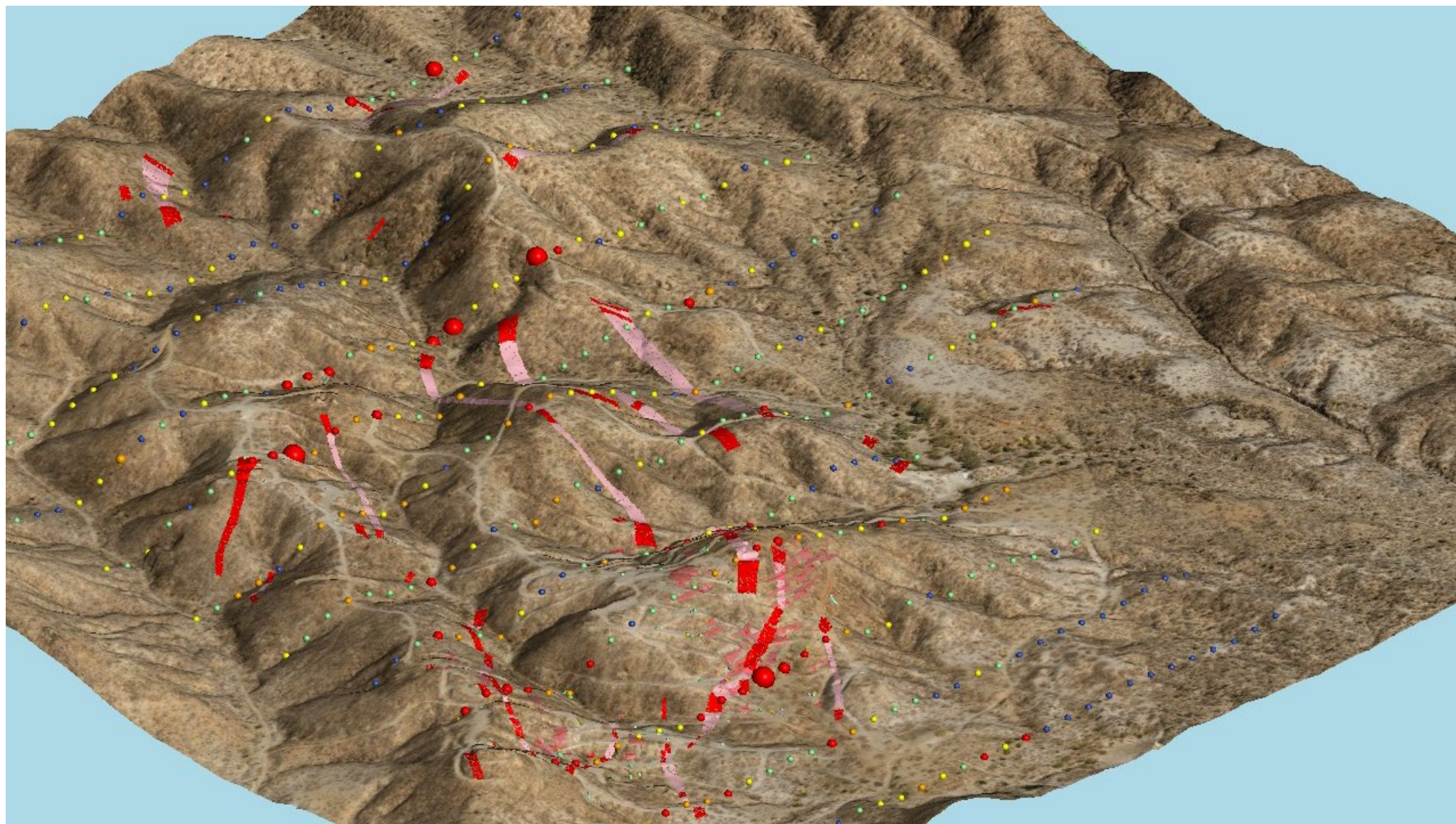


Exploration Update 2021



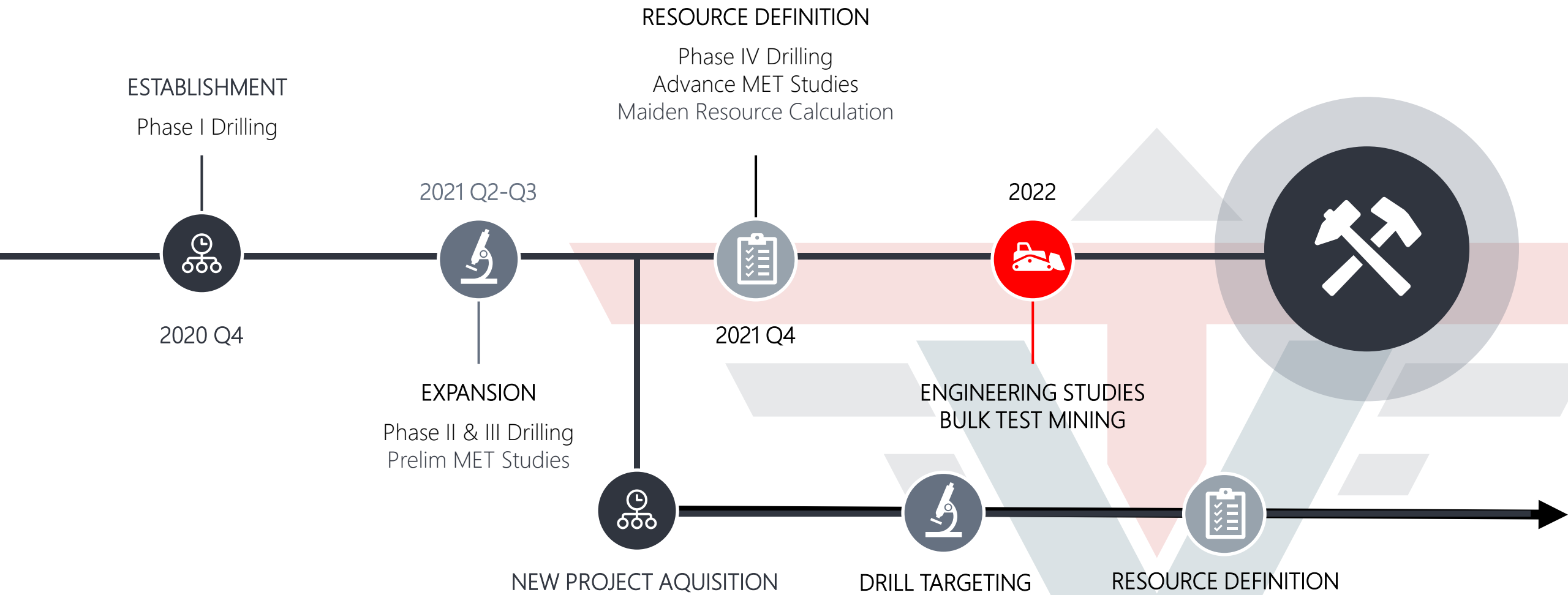








# DEVELOPMENT TIMELINE





## **CONTACT US**

**CSE: TOC**

### **TOCVAN VENTURES CORP.**

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