DEVELOPING GOLD-SILVER PROJECTS IN MEXICO

TOCVAN VENTURES CORP.

December 2021
CSE: TOC

FORWARD LOOKING STATEMENTS

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WHY TOC?

Au-Ag FOCUSED
100% INTEREST IN PILAR & PICACHO

32 MM Shares Outstanding
SHARE STRUCTURE

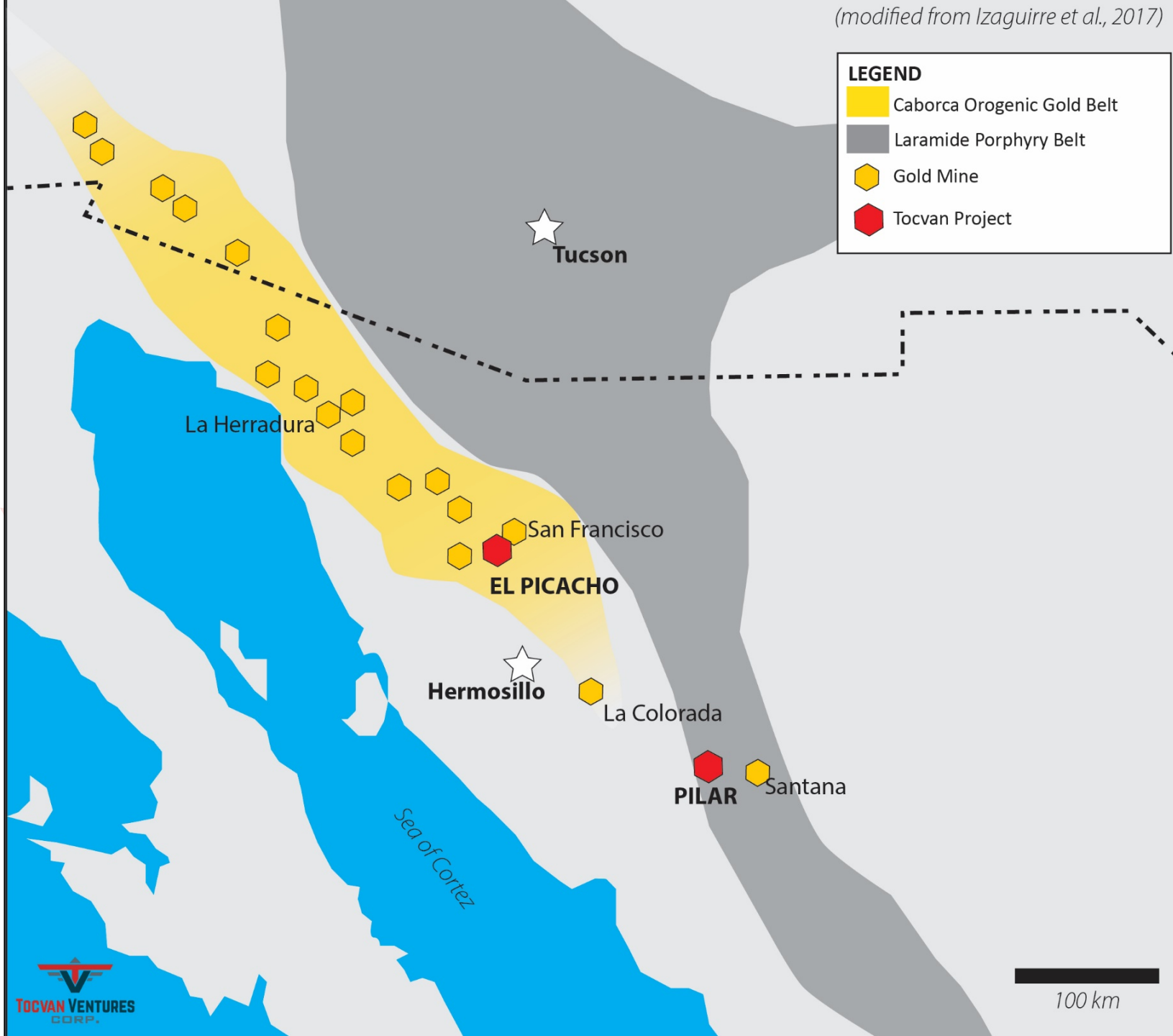
MANAGEMENT
BALANCED TEAM

ADVANCED STAGE PROJECTS
MINE FRIENDLY JURISDICTIONS

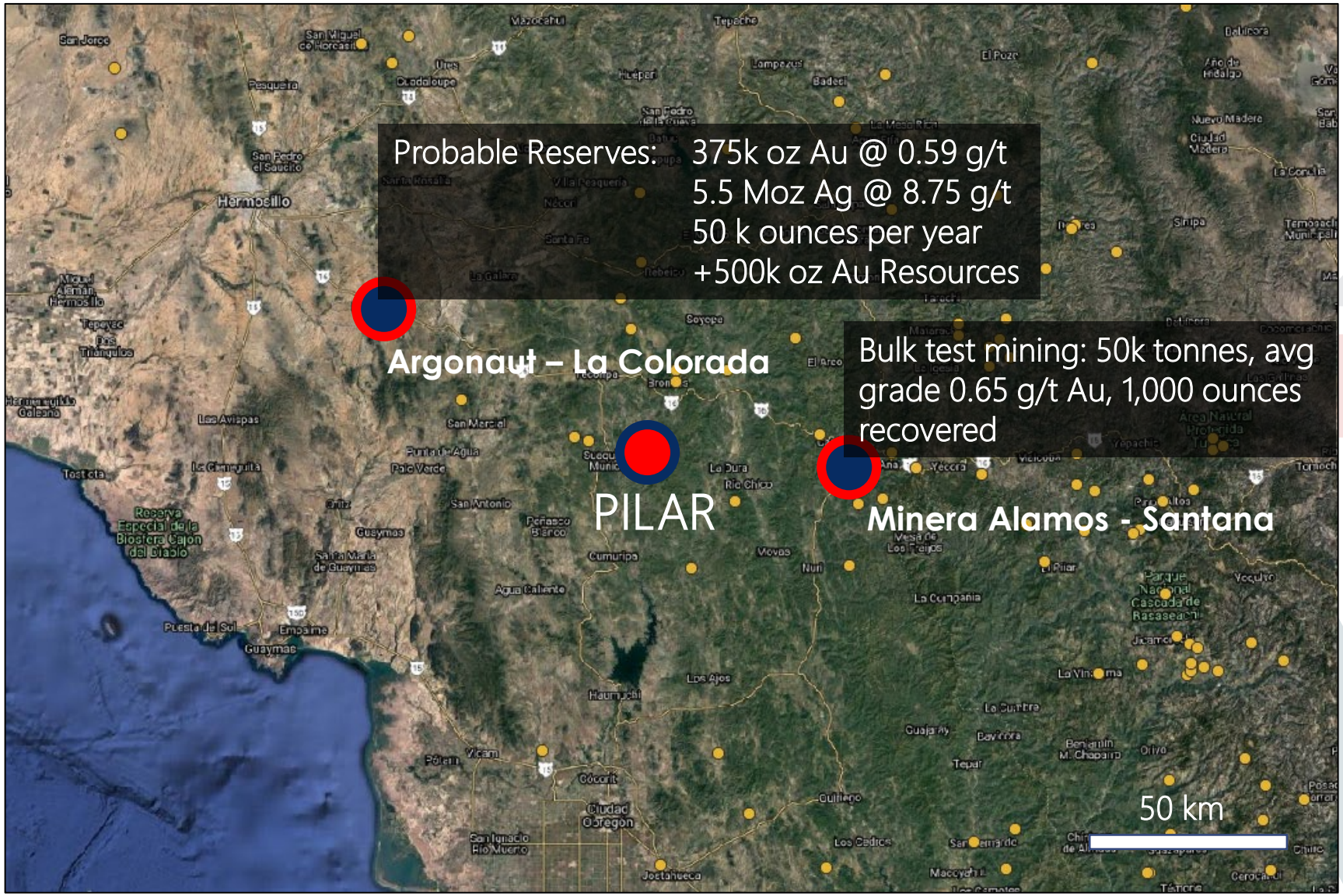
Portfolio of Gold Assets in Sonora

- **PILAR**
  - Advanced Stage, 22,700m drilled to date
  - Road accessible
  - Fully Permitted for drilling and trenching

- **EL PICACHO**
  - 18 km SW of San Francisco Mine
  - Road accessible,140 km NW of Hermosillo
  - Five Orogenic Gold Targets
  - Fully permitted for drilling and trenching

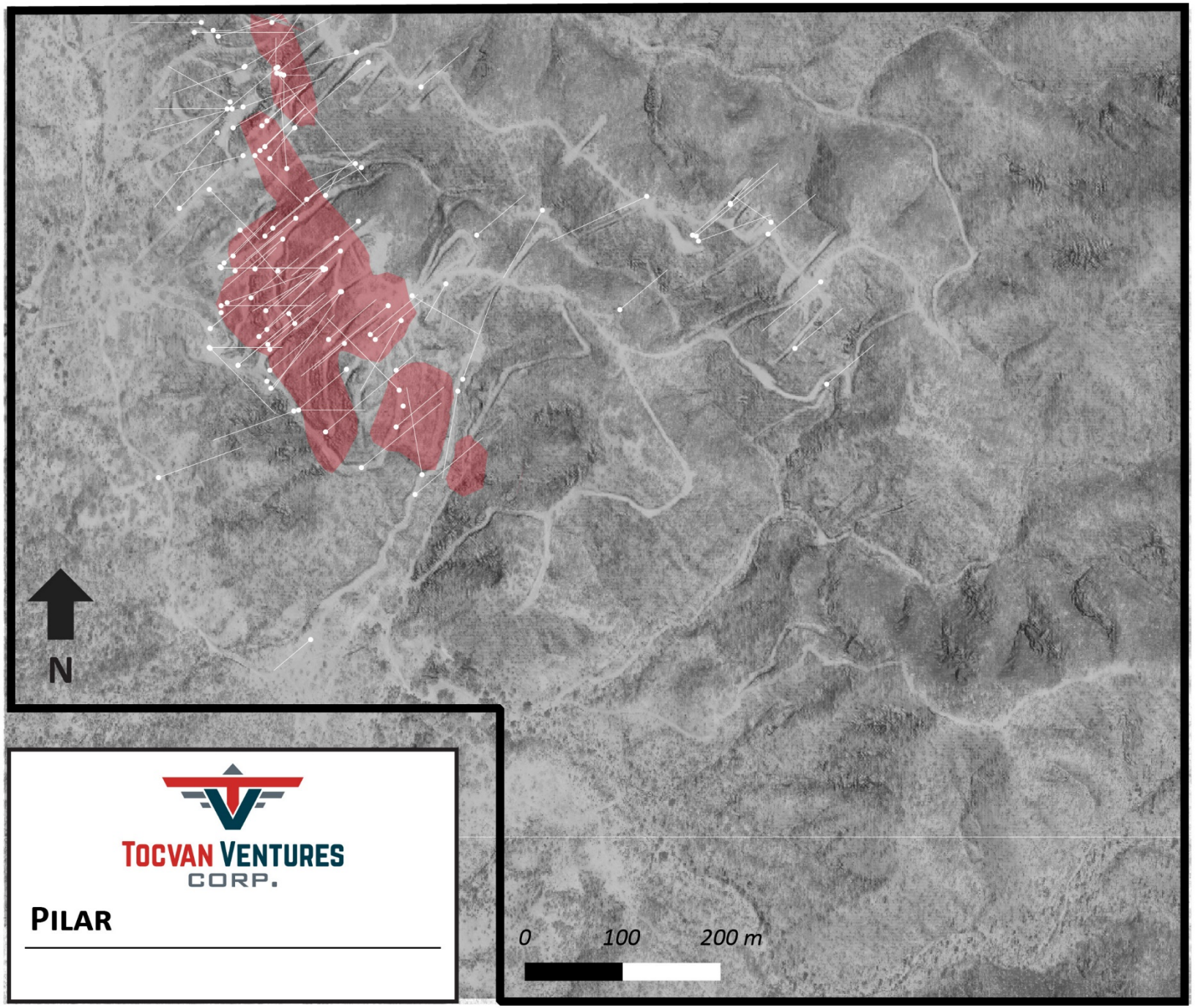


Sonora – A Mine Friendly State



Established Mining Jurisdiction

- **Sonora produces a third of Mexico's gold**
- **50 km west of Minera Alamos' Santana Au Project**
- **80 km southeast of Argonaut's La Colorada Au-Ag Mine**



PILAR – Prior to TOC

- 17,700m of historic drilling
- 2,650m of channel sampling
- 614 Rock Samples
- 446 Soil Samples

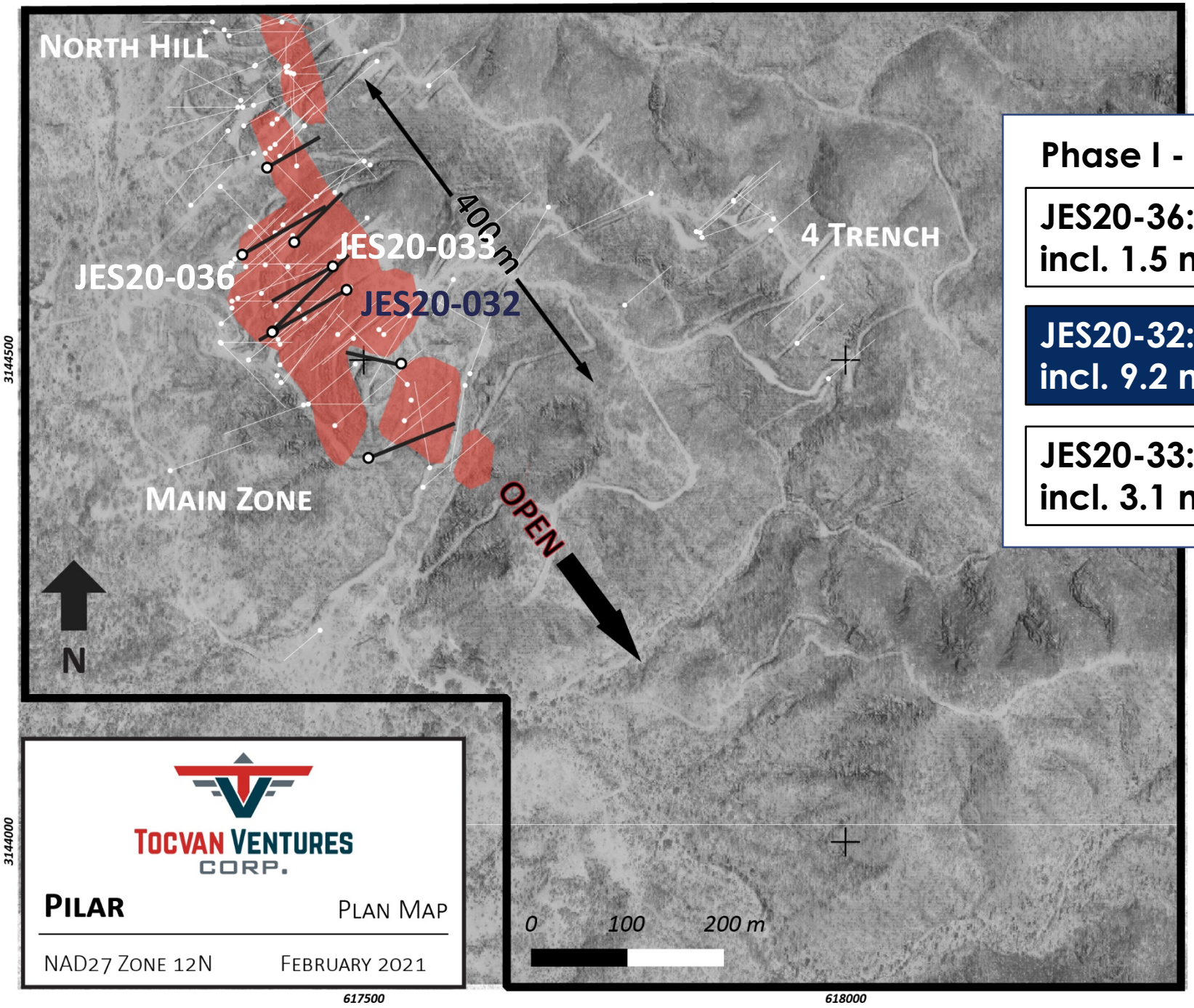
Growth through exploration

November, 2019 – Pilar Acquisition

TOC- MC (CAD) **Share Price (CAD)**

2MM

$0.15



Phase I – Drilling

Phase I - Highlights

JES20-36: 24.4m @ 2.5 g/t Au and 73 g/t Ag
incl. 1.5 m @ 33.4 g/t Au and 1,090 g/t Ag

JES20-32: 94.6m @ 1.6 g/t Au
incl. 9.2 m @ 10.8 g/t Au and 38 g/t Ag

JES20-33: 41.2m @ 1.1 g/t Au
incl. 3.1 m @ 6.0 g/t Au and 12 g/t Ag

February, 2021 – Completion of Phase I

TOC - MC (CAD)	Share Price (CAD)
18MM	$0.70

Phase I – Drilling

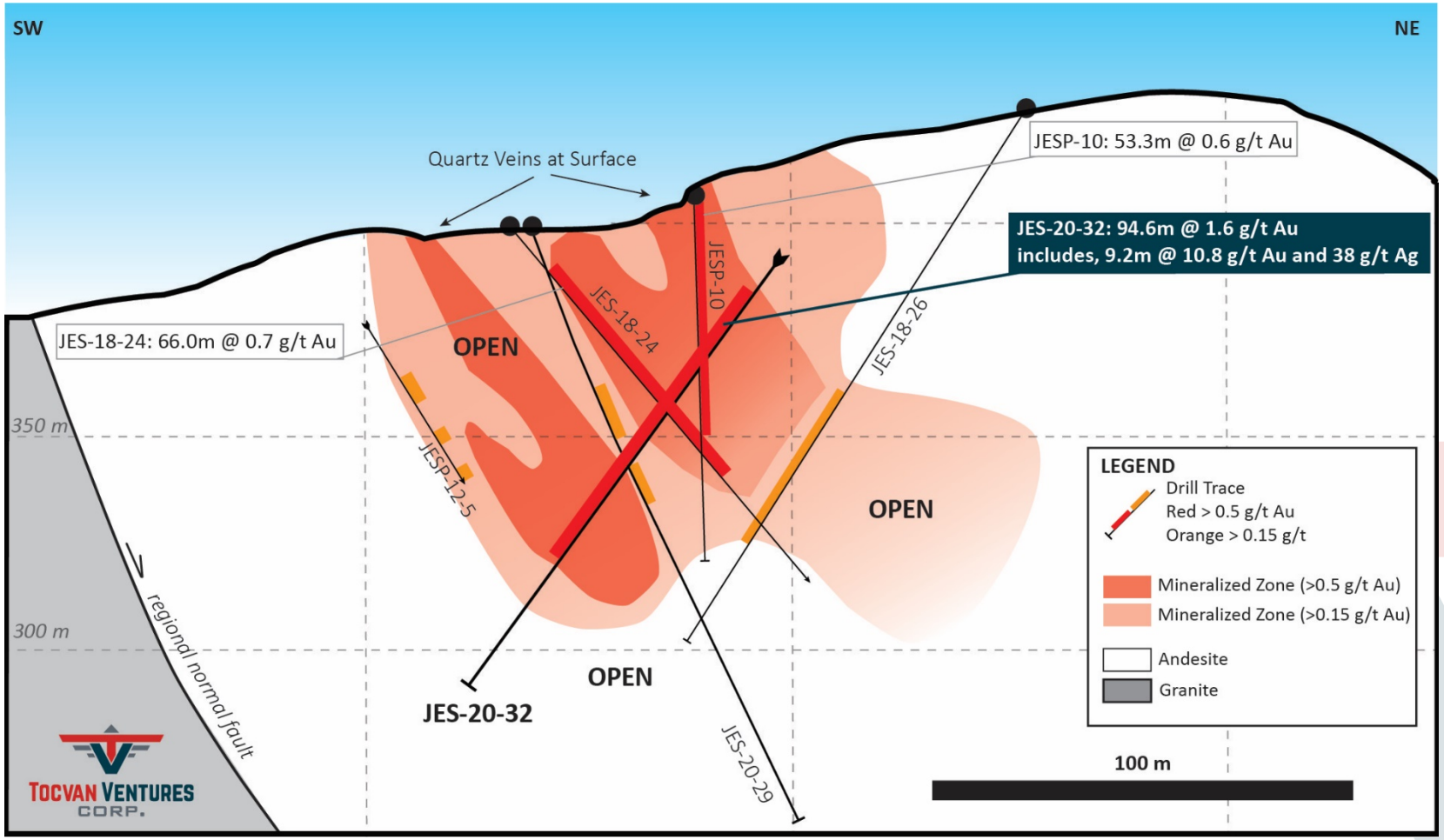


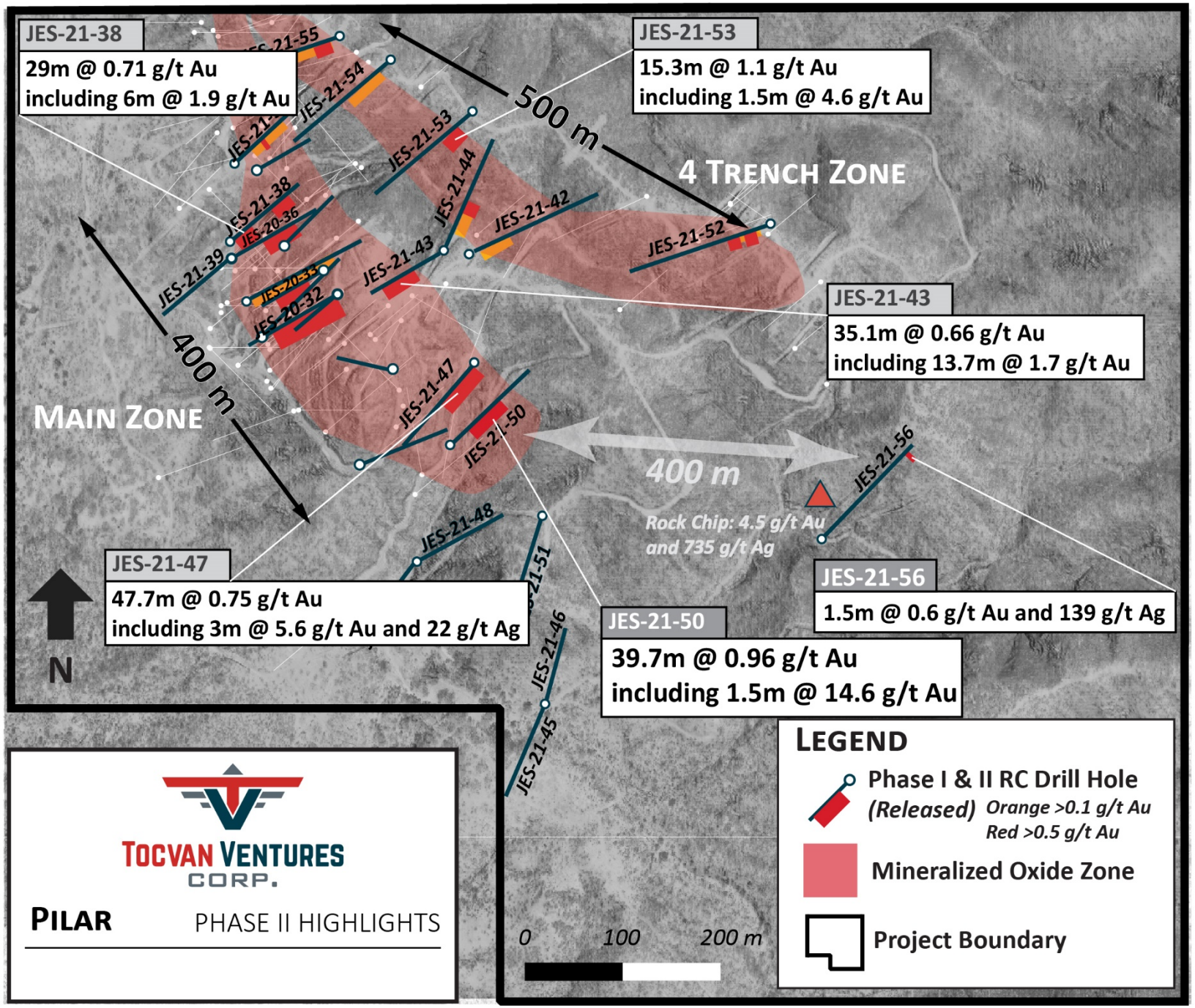
Table of JES20-32 results

From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)
57.95	59.48	1.53	3.64	14
59.475	61	1.53	16.50	29
61	62.53	1.53	10.25	70
62.525	64.05	1.53	25.00	62
64.05	65.58	1.53	7.04	42
65.575	67.1	1.52	2.18	10
67.1	68.63	1.53	0.81	7
68.625	70.15	1.53	1.11	5
70.15	71.68	1.53	0.31	7
71.675	73.2	1.53	1.21	13
73.2	74.73	1.53	0.91	11
74.725	76.25	1.53	0.65	6
76.25	77.78	1.53	0.56	11
77.775	79.3	1.52	0.85	6

Preliminary Metallurgical Work

Bottle Roll

Retention time of 48 hours, >90% Recovery
low-grade composite (0.63 g/t Au) – **91%**
mid-grade composite (1.2 g/t Au) – **92%**



Phase II – Drilling

Expansion Drill Program

- Expanded MZ to NW, SE & E
- Hit on NEW 4-Trench Extension
- NEW Target Areas Tested

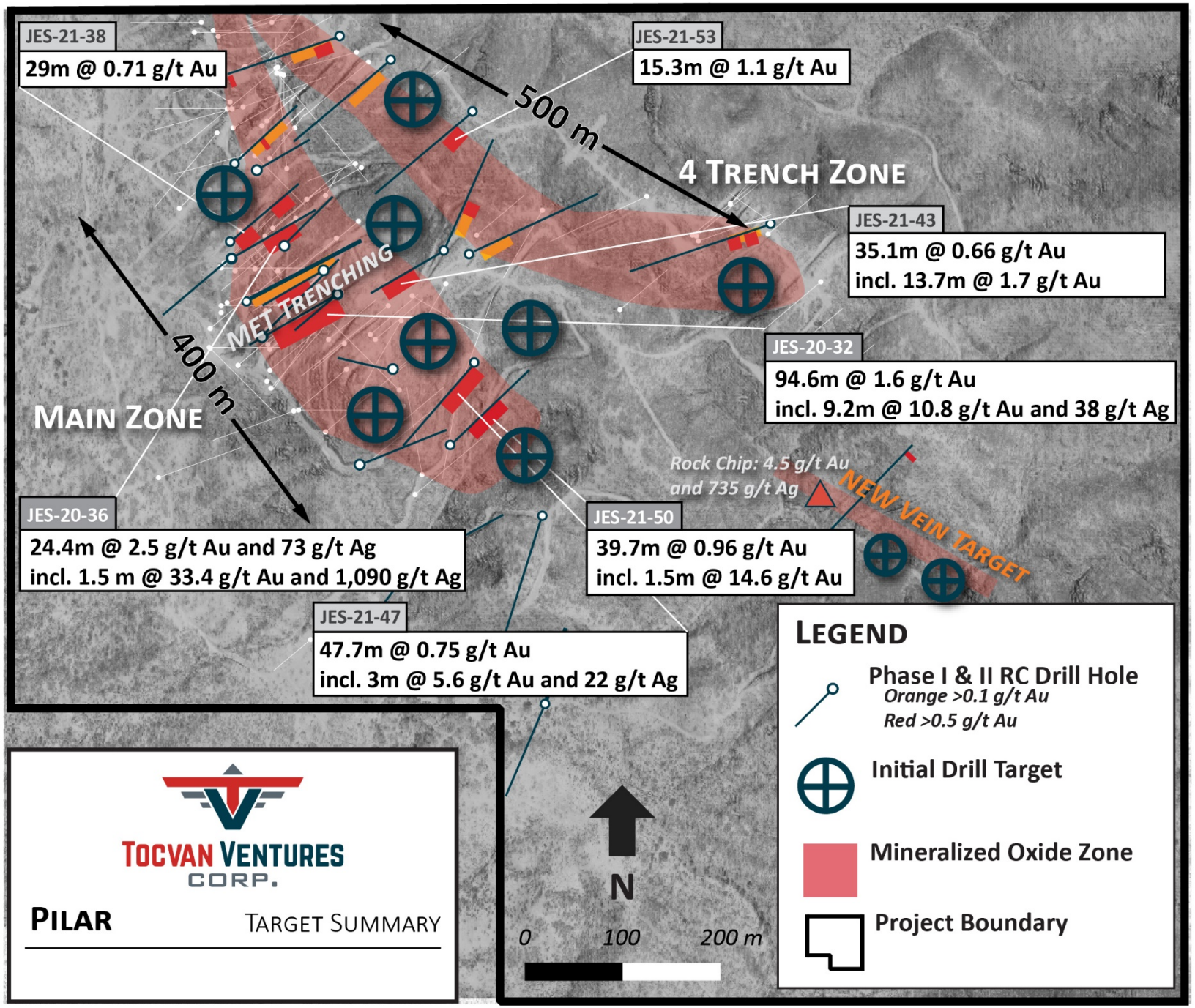
July 30, 2021 - Completion of Phase II

TOC - MC (CAD)

42MM

Share Price (CAD)

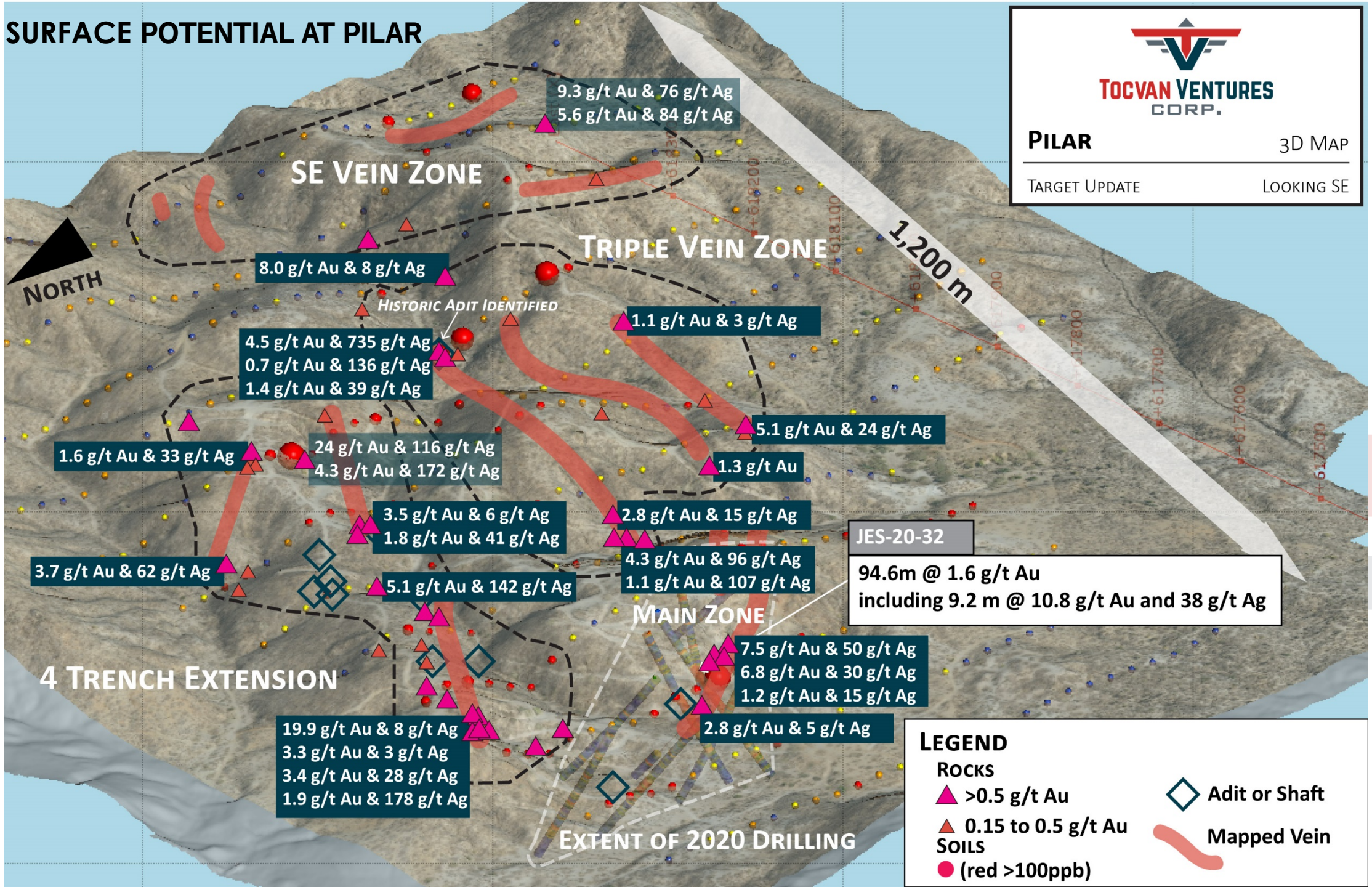
$1.50

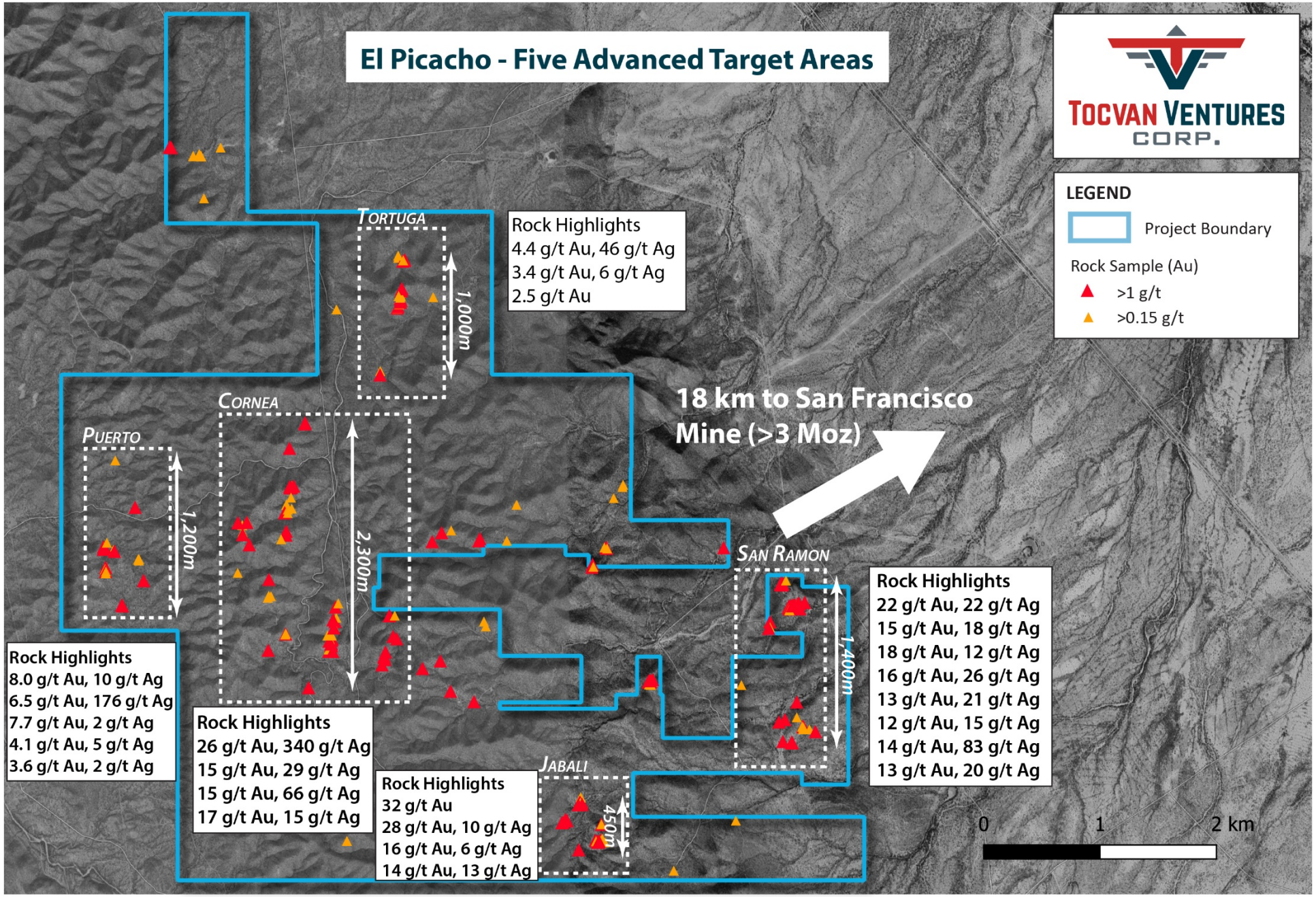


2021/ 2022 Program

Next Steps

- Trenching & Bulk Sampling
- Drill Test New Targets / Step-outs
- Advanced Metallurgical Studies

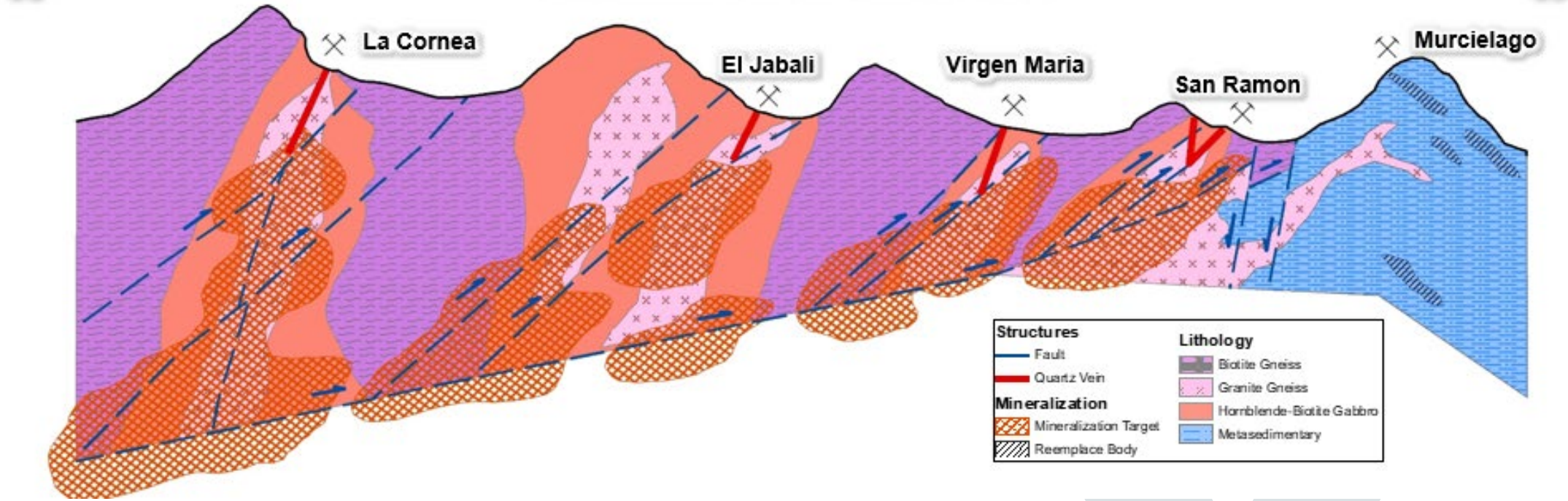

SURFACE POTENTIAL AT PILAR
TOCVAN VENTURES CORP.
PILAR
3D MAP
TARGET UPDATE
LOOKING SE
SE VEIN ZONE
TRIPLE VEIN ZONE
MAIN ZONE
4 TRENCH EXTENSION
NORTH
1,200 m
9.3 g/t Au & 76 g/t Ag
5.6 g/t Au & 84 g/t Ag
8.0 g/t Au & 8 g/t Ag
HISTORIC ADIT IDENTIFIED
4.5 g/t Au & 735 g/t Ag
0.7 g/t Au & 136 g/t Ag
1.4 g/t Au & 39 g/t Ag
1.1 g/t Au & 3 g/t Ag
5.1 g/t Au & 24 g/t Ag
1.3 g/t Au
1.6 g/t Au & 33 g/t Ag
24 g/t Au & 116 g/t Ag
4.3 g/t Au & 172 g/t Ag
3.5 g/t Au & 6 g/t Ag
1.8 g/t Au & 41 g/t Ag
2.8 g/t Au & 15 g/t Ag
4.3 g/t Au & 96 g/t Ag
1.1 g/t Au & 107 g/t Ag
3.7 g/t Au & 62 g/t Ag
5.1 g/t Au & 142 g/t Ag
JES-20-32
94.6m @ 1.6 g/t Au
including 9.2 m @ 10.8 g/t Au and 38 g/t Ag
7.5 g/t Au & 50 g/t Ag
6.8 g/t Au & 30 g/t Ag
1.2 g/t Au & 15 g/t Ag
2.8 g/t Au & 5 g/t Ag
19.9 g/t Au & 8 g/t Ag
3.3 g/t Au & 3 g/t Ag
3.4 g/t Au & 28 g/t Ag
1.9 g/t Au & 178 g/t Ag
EXTENT OF 2020 DRILLING
LEGEND
ROCKS
>0.5 g/t Au
0.15 to 0.5 g/t Au
SOILS
(red >100ppb)
Adit or Shaft
Mapped Vein



EL PICACHO

- **Road accessible**
- 140 km NW of Hermosillo
- Railroad on eastern edge of Project
- **18 km SW of San Francisco Mine**
- Five Orogenic Gold Targets Defined by:
  - 2,650 rock samples
  - 3,548 soil samples
  - 17.8 line-km of IP
- **Fully permitted for drilling and trenching**

El Picacho Model North View



PICACHO PROJECT - SAN RAMON TARGET