



Developing into a leading mineral exploration and development company in Mexico through the discovery of world-class deposits.

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## WHY TOCVAN?



### EXCELLENT SHARE STRUCTURE

Tocvan has been able to sensibly finance from its IPO stage and maintain a tight share structure with only ~36.2M shares outstanding after a 5.125M financing.



### PRECIOUS METALS FOCUS

Current economics and world events have investors seeking safe investments, precious metals have historically acted as a hedge against inflation.



### PROVEN & PROSPECTIVE PROJECTS

Tocvan is earning 100% into 2 exciting projects in Sonora, Mexico. The Pilar Project is a near-term producing open pit project and the El Picacho Project is fully permitted for drilling and holds multi-million ounce potential.



## OUR MISSION

**Identify** undervalued, advanced stage targets with potential for large scale mineral resources. **Create** shareholder value through acquisitions and strategic partnerships. **Advance** our project portfolio with technical tact and aggressive drill targeting. **Build** our team from the strength of local technical talent and strong community relationships.



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# THE PILAR PROJECT



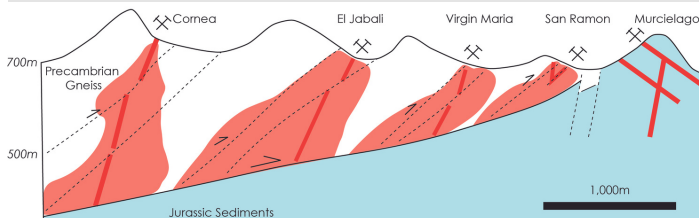
## HIGH GRADE FINDINGS ABOVE REGIONAL AVERAGE

- The average grade of regional reserves are approximately **0.50 g/t Au**.
- Recently completed metallurgical samples achieved a head grade of **0.4 g/t Au to 5.0 g/t Au with a gold recovery range of 88.9% to 96.9%**.

# EL PICACHO PROJECT

## MULTI-MILLION OUNCE POTENTIAL

- Strategically located within the Caborca Orogenic Gold Belt that is historically known for multi-million ounce producing mines.
- Geology and structural features are favourable to the orogenic gold model.
- 5 primary target areas have been defined showing excellent potential from surface sampling and historic underground workings.
- Fully permitted for 15,000m of drilling and 2,000m of trenching across 5 primary targets.
- 6km of prospective trend over a 24km<sup>2</sup> area.
- Road accessible with railroad 2km east of Picacho.



# TOCVAN VENTURES



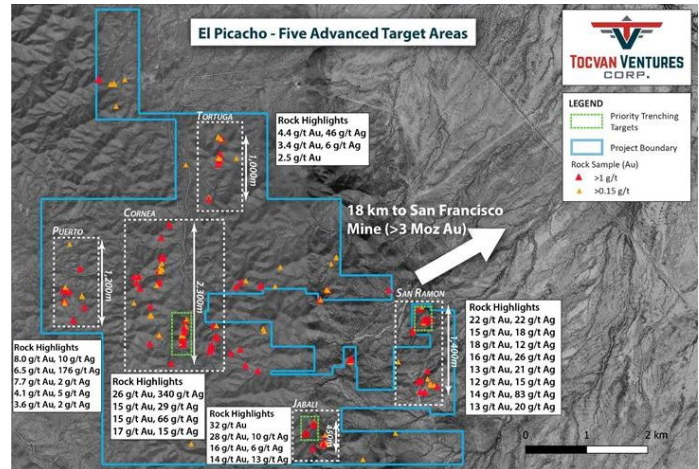
## ADVANCE STAGE NEAR-TERM PRODUCTION

- The Pilar Project is a low-sulphidation Au-Ag epithermal system just 130km southeast of Hermosillo in Sonora, Mexico.
- Over 20,000m of drilling has been completed to date and new drilling has identified near-surface oxide gold mineralization.
- Steadily advancing towards a resource definition, continuing to achieve most significant findings to date.



## HIGH GRADE DRILL RESULTS

- 116.9m @ 1.2 g/t Au, including 10.2m @ 12 g/t Au and 23 g/t Ag
- 108.9m @ 0.8 g/t Au, including 9.4m @ 7.6 g/t Au and 5 g/t Ag
- 24.4m @ 2.5 g/t Au and 73 g/t Ag, including 1.5m @ 33.4 g/t Au and 1,090 g/t Ag
- 94.6m @ 1.6 g/t Au, including 9.2m @ 10.8 g/t Au and 38 g/t Ag
- 16.5m @ 53.5 g/t Au and 53 g/t Ag



## OBJECTIVES PATH FORWARD

- Continue to drill the Pilar Project to expand known mineralization across the property. Take next steps towards production.
- Drill test high priority targets on the Picacho Project to display the potential we believe it contains.



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