



DISCOVER & DEVELOP GOLD IN MEXICO

CSE: TOC | OTCQB: TCVNF | FSE: TV3



FORWARD LOOKING STATEMENTS

Statements in this corporate presentation contain forward looking information including expectations of future production and commodity prices, drilling and exploration plans, timing and amounts of capital expenditures and future expenditure levels. Readers are cautioned that assumptions used in the preparation of such information may prove to be incorrect. Events or circumstances may cause actual results to differ materially from those predicted, as a result of numerous known and unknown risks, uncertainties, and other factors, many of which are beyond the control of the TOCVAN Ventures Corp. (or the “Corporation” or “Company”). These risks include, but are not limited to: the risks associated with the mining industry, future exploration results, economic conditions in the countries and regions in which the Corporation conducts business, ability of the Corporation to implement its business strategy, ability of the Corporation to market its products, government regulations and the expenditures required to comply with them, commodity prices, interest and exchange rate changes, the outcome of current legal proceedings, and the availability of financing. Industry related risks include, but are not limited to: operational risks in exploration, development and production, delays or changes in plans, health and safety risks and the uncertainty of estimates and projections of costs and expenses. The reader is cautioned not to place undue reliance on any forward looking information. The Corporation undertakes no obligation to update or revise any forward looking statements except as required by applicable securities laws.

The information contained in this corporate presentation does not purport to be all inclusive or to contain all information that a prospective investor may require. Prospective investors are encouraged to conduct their own analyses and reviews of the Corporation and of the information contained in this corporate presentation. Without limitation, prospective investors should consider the advice of their financial, legal, accounting, tax and other advisors and such other factors that they consider appropriate in investigating and analyzing the Corporation.

RC chips and core samples were shipped for sample preparation to ALS Limited in Hermosillo, Sonora, Mexico and for analysis at the ALS laboratory in North Vancouver. The ALS Hermosillo and North Vancouver facilities are ISO 9001 and ISO/IEC 17025 certified. Gold was analyzed using 50-gram nominal weight fire assay with atomic absorption spectroscopy finish. Over limits for gold (>10 g/t), were analyzed using fire assay with a gravimetric finish. Silver and other elements were analyzed using a four-acid digestion with an ICP finish. Over limit analyses for silver (>100 g/t) were re-assayed using an ore-grade four-acid digestion with ICP-AES finish. Control samples comprising certified reference samples and blank samples were systematically inserted into the sample stream and analyzed as part of the Company’s robust quality assurance / quality control protocol. Reported drill hole intervals are drilled widths and not true widths. True widths are estimated to be between 70-90% for Pilar results and 80 to 95% for Picacho results

Brodie A. Sutherland, P.Geo., CEO for Tocvan Ventures Corp. and a qualified person ("QP") as defined by Canadian National Instrument 43-101, has reviewed and approved the technical information contained in this presentation.

DISCOVER > DEVELOP > PRODUCE > REPEAT

INVESTMENT HIGHLIGHTS

TOP JURISDICTION

Mexico is ranked first for exploration investment in Latin America, seeing \$600 MM USD invested annually. A top ten gold producer and the biggest silver producer in the world, Mexico has a long history of mine development. Sonora State is the biggest gold and copper producer in the Country and home to numerous major producing companies.

INFRASTRUCTURE & ACCESS

Located just off of main transportation corridors, both projects are within a two- and half-hour drive from the Office in Hermosillo, the capital of Sonora. Fully accessible, exploration and development can be completed year-round. All contractors, equipment and personnel are sourced in Hermosillo. Hermosillo has several certified assay lab facilities with rapid turnaround.

QUALITY ASSETS

Tocvan has 100% interest in two quality gold-silver projects with the potential for near-term production at PILAR and multi-million-ounce discovery at PICACHO.

PROVEN TECHNICAL TEAM

Team with local development expertise of mines in Mexico. Track record of drill success leading towards new discoveries.



PROJECT OVERVIEW

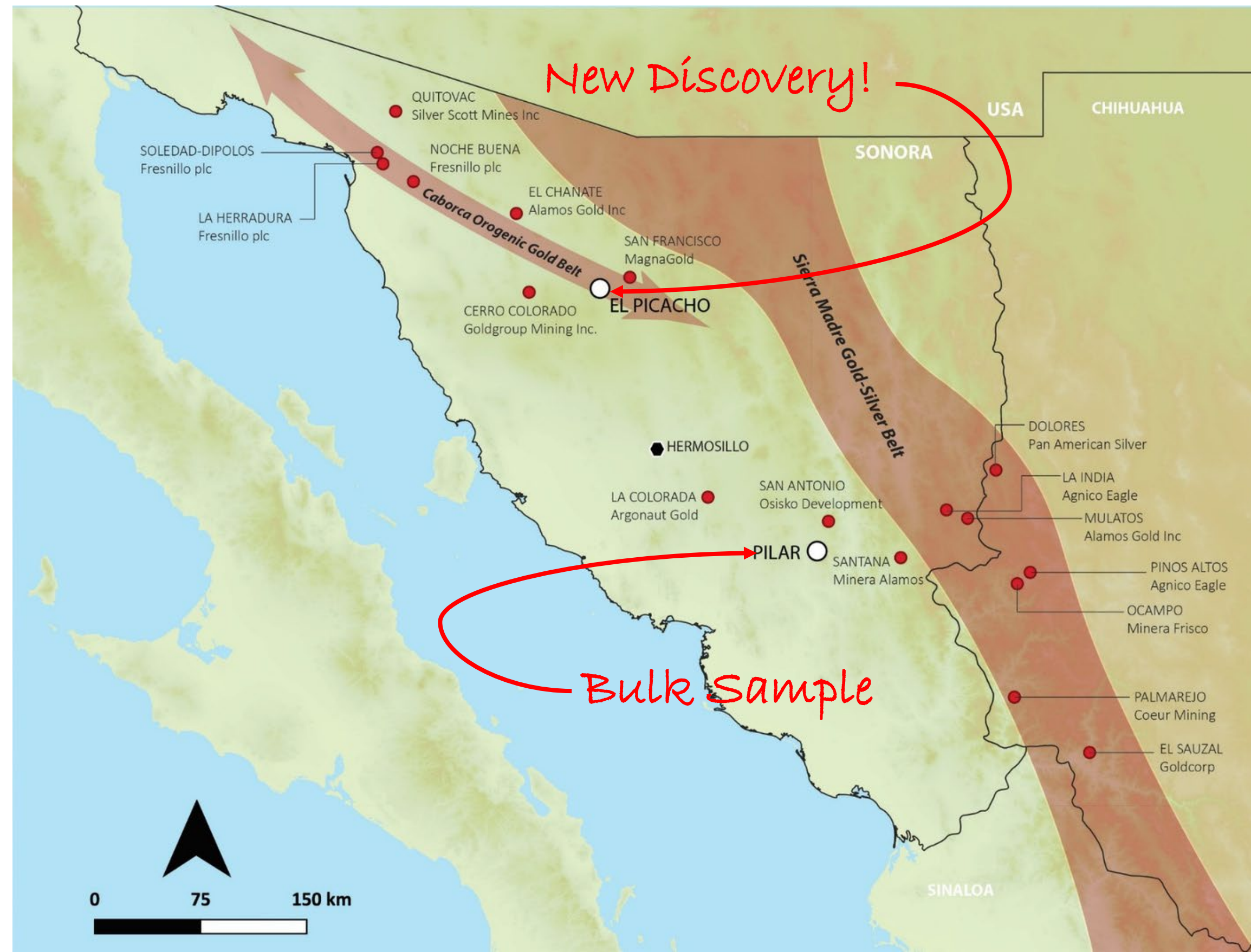
Tocvan holds 100% interest in two gold-silver projects in Sonora, Mexico. The near-term production project Pilar and the multi-million-ounce potential Picacho. Both projects are a short drive from Hermosillo and surrounded by currently producing mines.

PILAR

- >23,000m drilled to date
- Bulk Sample Underway
- 116.9m @ 1.2 g/t Au
incl. 10.2 m @ 12 g/t Au and 23 g/t Ag
- >90% Au Recovery; up to 84% Ag Recovery

PICACHO

- 24 km² of brownfields exploration
 - 18 km SW of San Francisco Mine
- 6 km of prospective trends
- Completed first program – ***New Discovery***
- Fully permitted for drilling and trenching

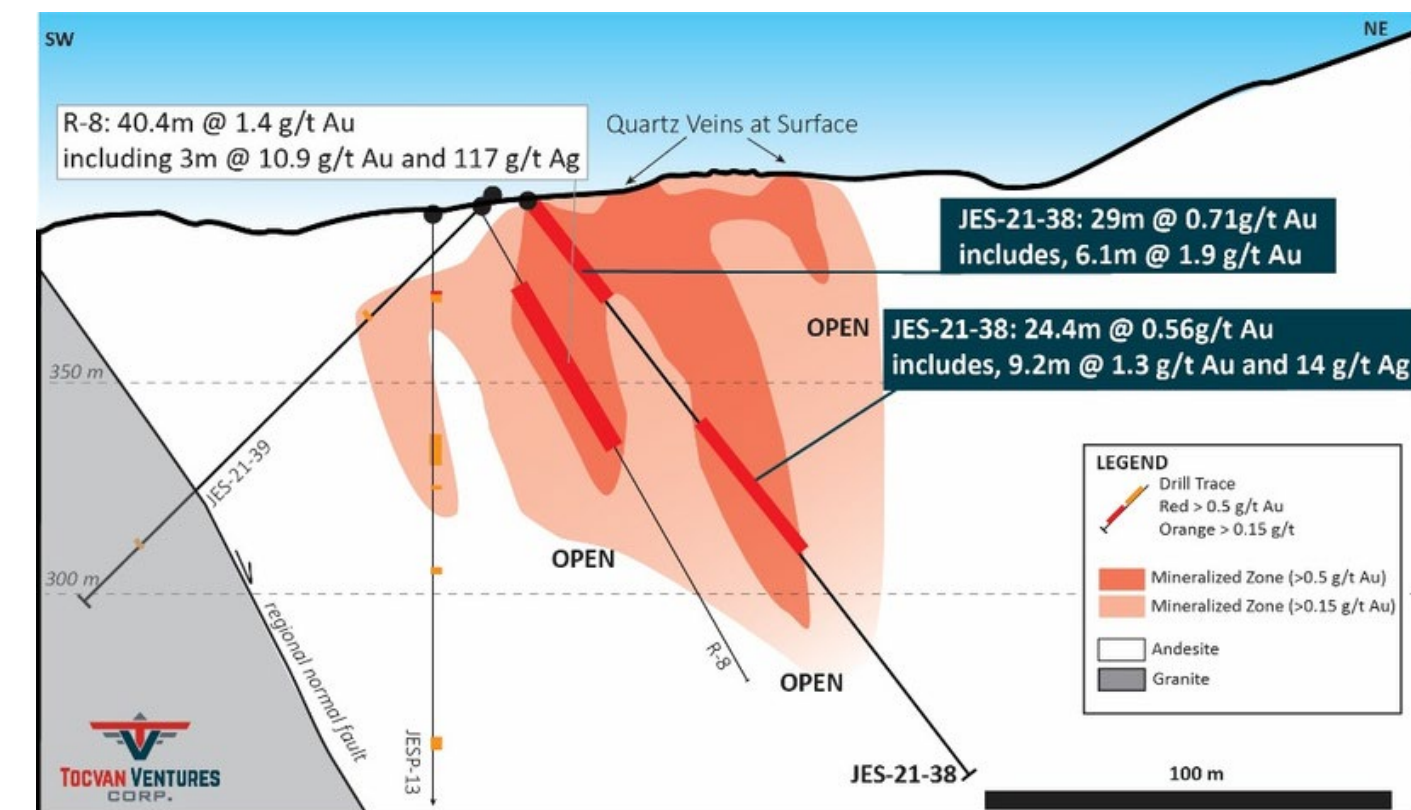
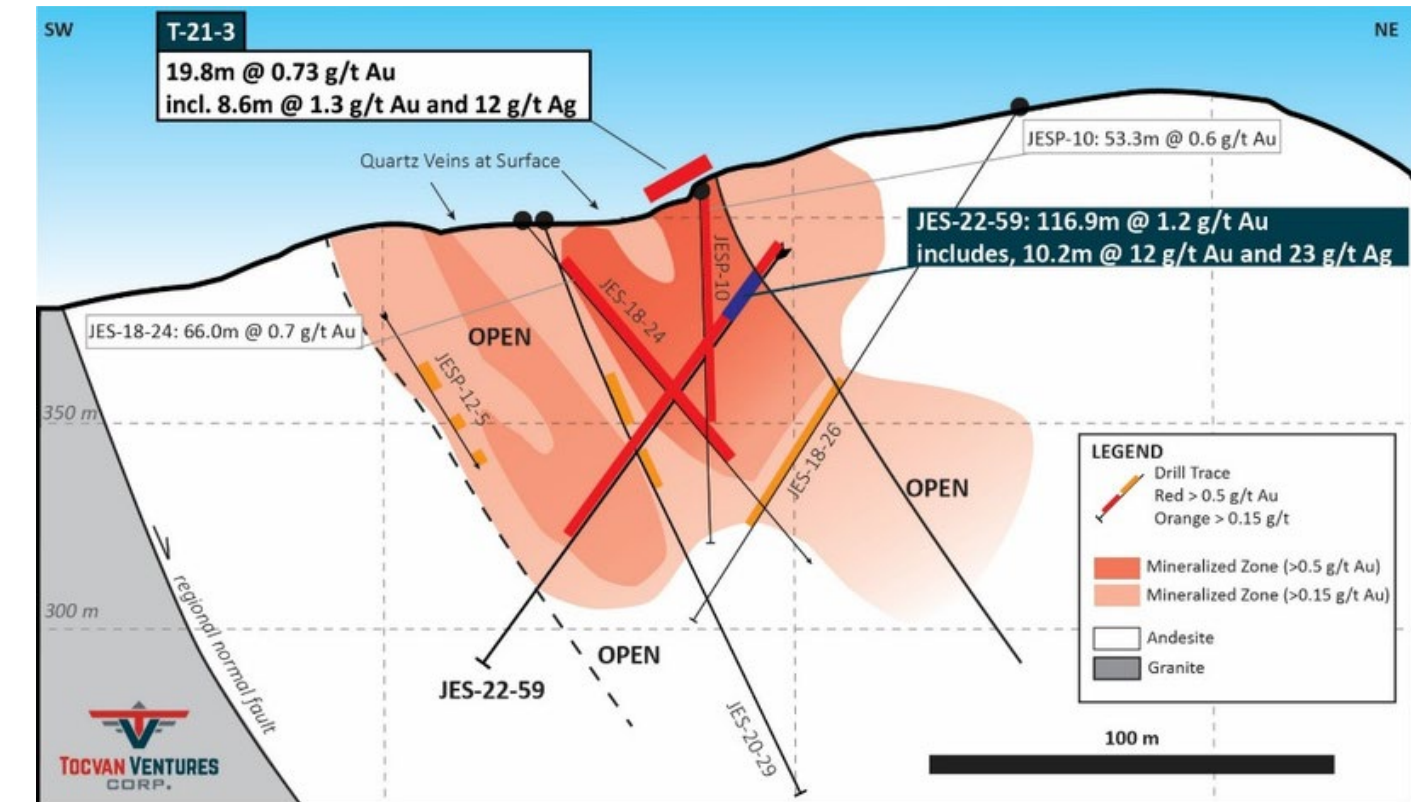


PILAR - DRILL HIGHLIGHTS

Tocvan drilled its first program in December of 2020, returning broad oxide gold at Pilar. Since then, the Company has made several discoveries at Pilar. Recently the Company completed its first drill program at El Picacho, discovering significant gold mineralization at the San Ramon Target.

116.9m @ 1.2 g/t Au incl., 10.2 m @ 12 g/t Au and 23 g/t Ag

Hole ID	From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)
JES-20-32	57.95	152.50	94.55	1.62	8.54
including	57.95	67.10	9.15	10.78	37.90
JES-20-33	57.95	99.13	41.18	1.14	4.10
JES-20-36	96.08	120.48	24.41	2.47	73.08
including	96.08	97.60	1.52	33.40	1,090.00
JES-21-38	0.00	28.98	28.98	0.71	1.52
also	67.10	91.50	24.40	0.56	6.17
JES-21-43	97.60	132.68	35.08	0.66	5.53
including	118.95	132.68	13.73	1.65	2.94
JES-21-47	0.00	47.28	47.28	0.71	3.99
including	0.00	12.20	12.20	1.12	12.30
JES-21-50	39.65	79.30	39.65	0.96	2.41
including	39.65	51.85	12.20	3.04	6.04
JES-21-53	36.60	51.85	15.25	1.09	1.78
JES-22-58	85.60	107.30	21.70	0.94	2.69
including	90.15	94.15	4.00	4.25	7.38
JES-22-59	20.20	137.05	116.85	1.19	6.57
including	55.70	65.90	10.20	12.04	23.35
JES-22-62	48.70	157.30	108.60	0.81	2.91
including	144.80	154.22	9.42	7.63	5.27



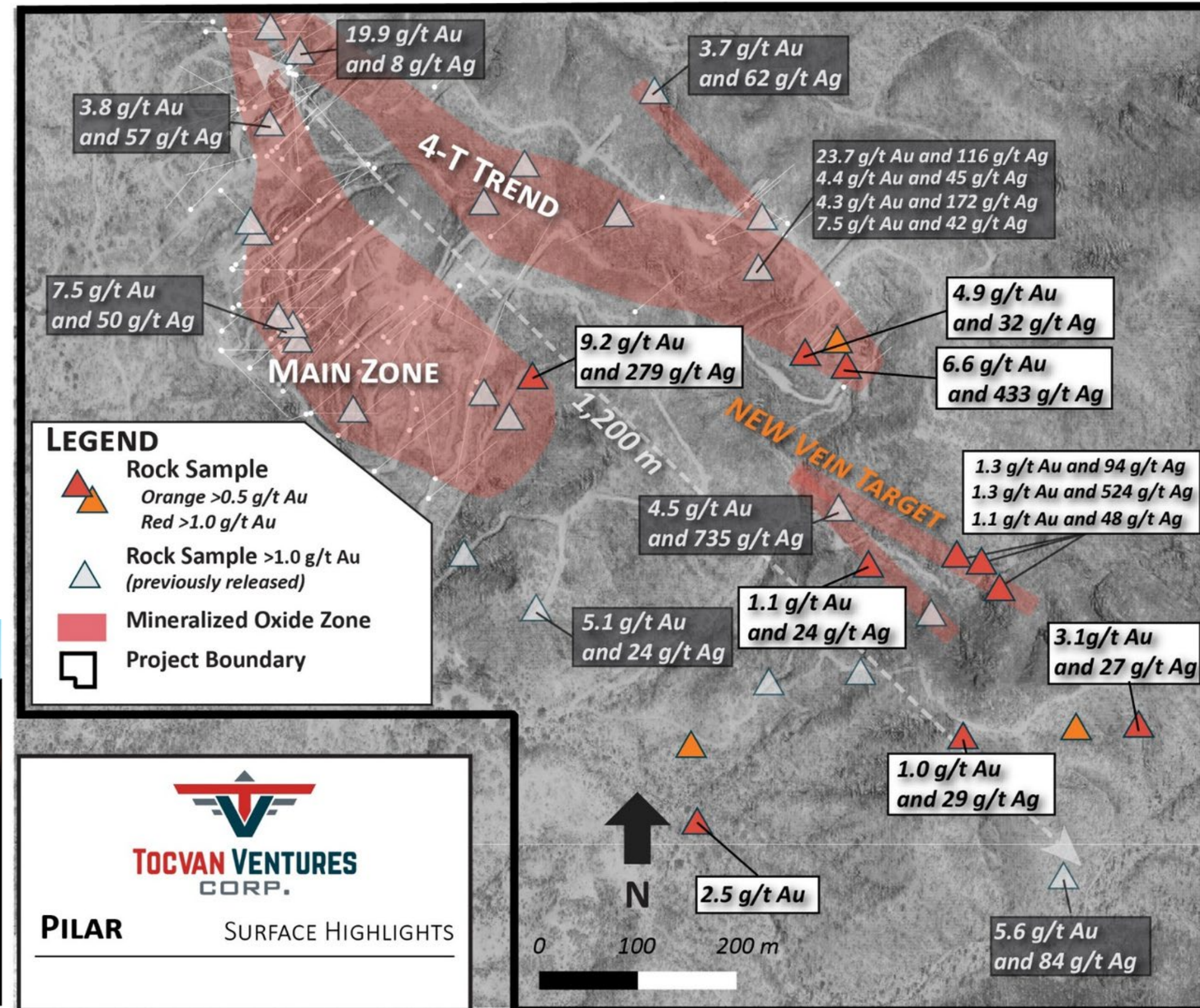
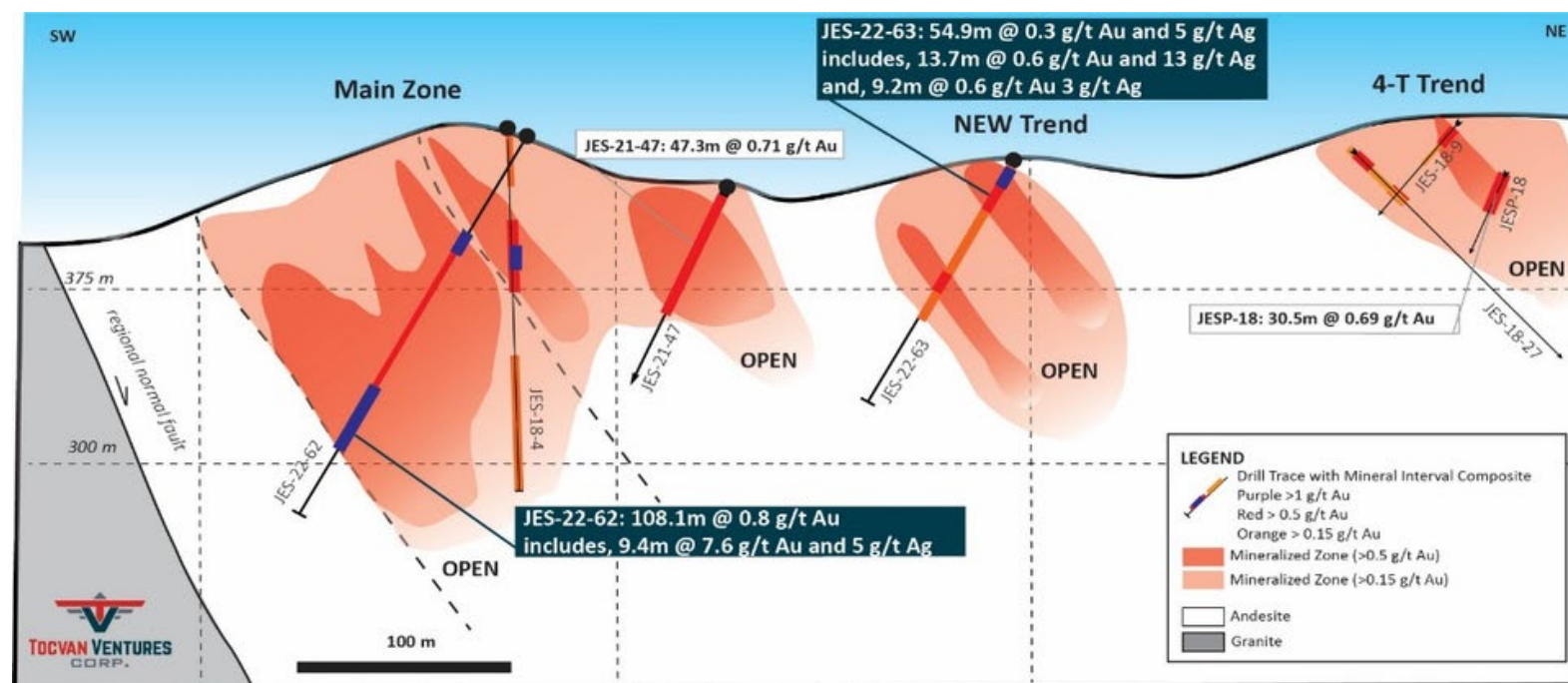
PILAR - PATH TOWARDS PRODUCTION

Majority of historic drilling focused on “Main Zone”. Starting with modest step-outs, the Company quickly identified significant oxide gold over broad intervals coupled with high-grade gold and silver. Preliminary metallurgy showcased high recovery of gold >85%. Aggressive step-out drilling identified parallel zones of mineralization over 600-meters from the Main Zone and looks to continue to the southeast over a 1.2-kilometer corridor.

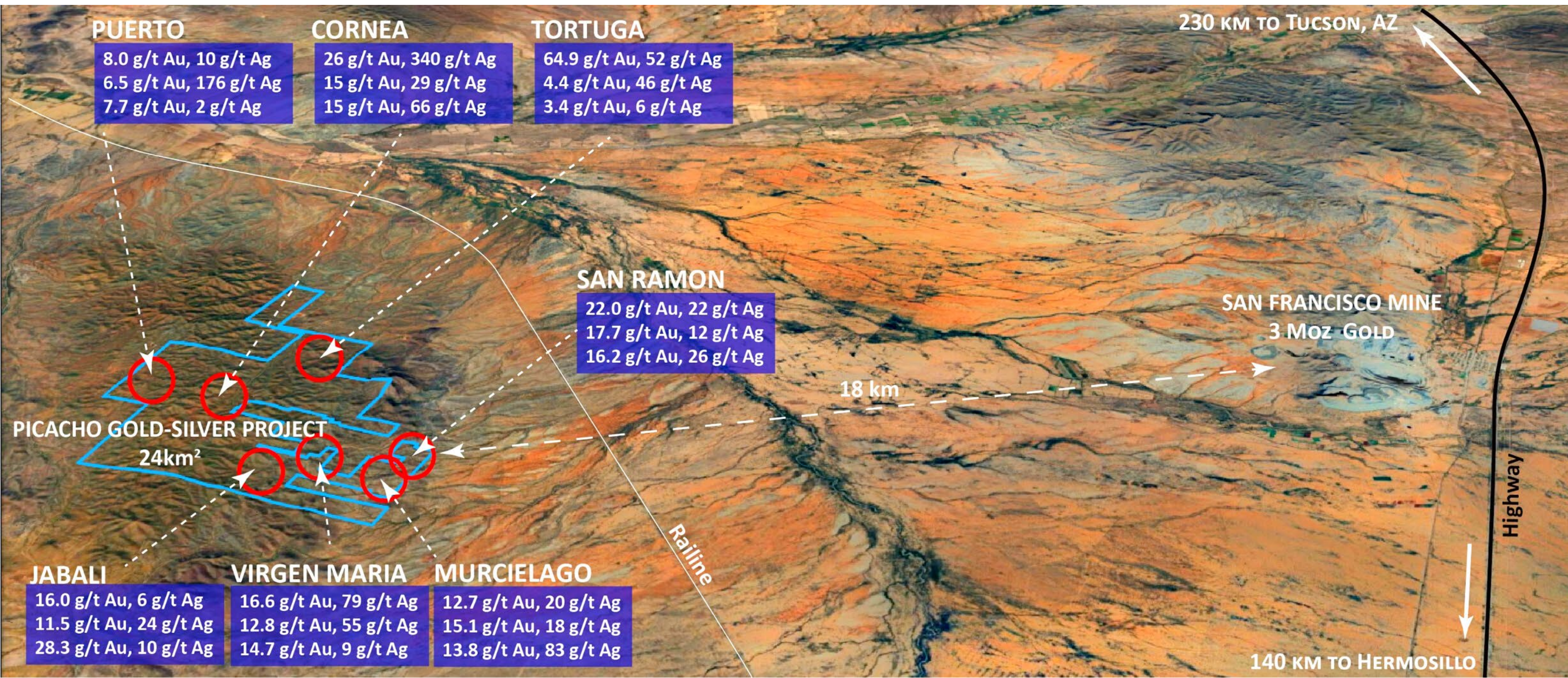
600 x 600m Mineralized Area

3 NEW Zones Discovered

1.2km Corridor Remains Untested



PICACHO – PRIMED FOR DISCOVERY



PICACHO – 20x THE AREA OF PILAR

Picacho is an early stage exploration project with big potential. 18-kilometers from the producing San Francisco open-pit, the project is located within the Caborca Trend of northern Sonora, host to multi-million ounce deposits. Picacho is primed for discovery with an extensive history of exploration with little drill confirmation until now. The Company's first drill program at the San Ramon target has proven the model and discovered significant mineralization at depth.

24km² of Area to Explore

6km of Untested Trends

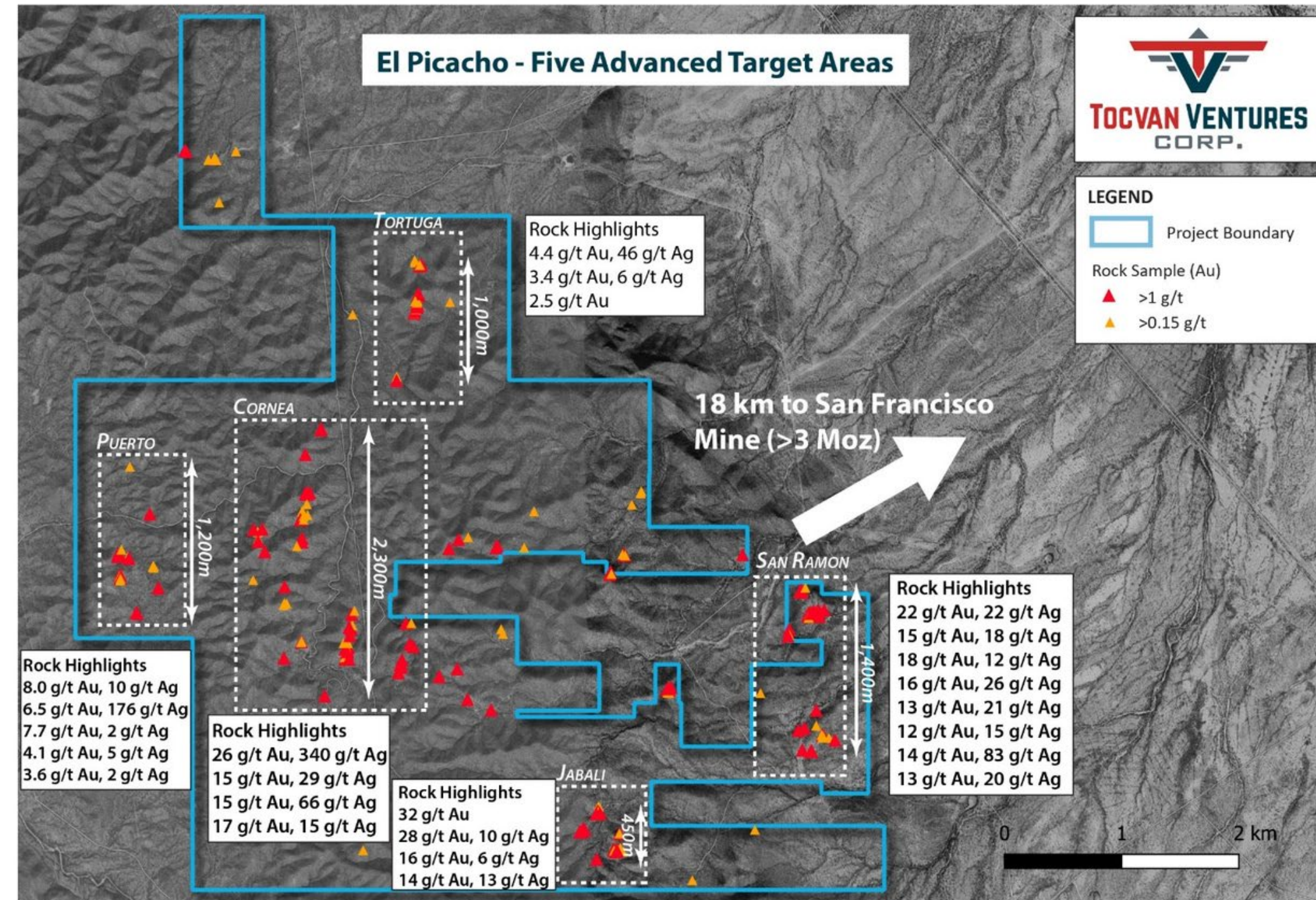
Multi-million Ounce Potential

Initial Discovery Just Made

PICACHO – San Ramon Discovery



44.2m @ 0.6 g/t Au incl., 12.2 m @ 2 g/t Au and 7 g/t Ag



NEXT STEPS FOR **TOCVAN**

PILAR

- Bulk Sample*
- Drilling
 - SE Extensions
 - Infill
- Maiden Resource Estimate
- Permit for Mine Development

PICACHO

- Continued Exploration (24km²)
- Evaluate all Drill Targets
- Drill, Drill, Drill



*Bulk sample material will be prepared early in 2023 for processing by heap-leach method at a private mining operation less than 25 kilometers to the west of Pilar. Up to 1,000 tonnes of material will be processed for the bulk sample, which will aim to provide a more detailed account of expected head-grade and recovery percentage of gold. Total duration of the processing and analysis of the bulk sample is expected to span three to four months. The information provided from the sample will be used for planning in coordination for permitting of full-scale mine and process facilities on-site at Pilar.

SHARE STRUCTURE

TOCVAN VENTURES

SHARE STRUCTURE
AS OF JAN. 19/23

EXCHANGE	CSE/OTC/FSE
COMMON SHARES	37.3 M
STOCK OPTIONS	2.7M @ \$0.54 AVG
WARRANTS	9.4M @ \$1.22 AVG
FULLY DILUTED	50 M
MARKET CAP	\$22.4 M
INSIDER OWNERSHIP	10%

BOARD & TECHNICAL ADVISORS



BRODIE SUTHERLAND
CEO

Mr. Sutherland is a mineral exploration geologist with over seventeen years experience exploring for mineral deposits in over twenty countries.

Mr. Sutherland holds a Bachelor of Science Degree (Geology) from the University of Alberta. As a founding member of Tocvan Ventures Corp, Mr. Sutherland has played a pivotal role in building a local team of experts to breathe new life into undervalued projects.



RODRIGO CALLES-MONTIJO
DIRECTOR

Mr. Calles has over 30 years of global mineral exploration experience, working with groups that include Rio Tinto, Kennecott, SRK Consulting and as an independent consultant. Rodrigo holds a MSc. in Geology from the University of Sonora and is a registered Certified Professional Geologist.



GREG BALL
DIRECTOR



YANA SILINA
CFO



LUIS MANUEL ARROYO DOMINGUEZ
DIRECTOR

Mr. Arroyo, a professional Mine Engineer, has over 48 years of experience in Mining Projects, Mine Operations, Mine Planning, Environmental Health and Safety, Community Development and Exploration. He has specific expertise in greenfield project development, open pit mine operations, and environmental health and safety.

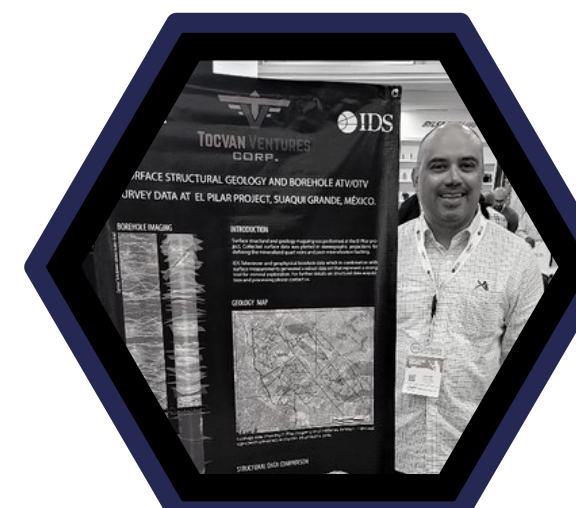


RALPH WINTERMANTEL
DIRECTOR

Mr. Wintermantel has been active in the financial market for over 20 years. He spent three years at Deutsche Bank AG, most recently as Vice President. During these three years, he was internally and then after externally responsible for the financial magazine db-Xpress as Editor-in-Chief for 12 years. Since 2009 he was Managing Director of the VPC Group – a communications and marketing agency focusing on capital markets, IPOs and roadshows.



ISAAC ORTEGA CARMONA
TECHNICAL ADVISOR



DR. RAUL LUGO
TECHNICAL ADVISOR

SUMMARY

QUALITY JURISDICTION

- Global top producer, host to multiple low-cost mine operations

LOCAL EXPERTISE

- Proven technical team from Sonora

PATH TOWARDS PRODUCTION

- Pilar has clear path towards production with favourable grades and metallurgy

POTENTIAL FOR DISCOVERY

- Until now, El Picacho has seen no modern-day exploration. Picacho is primed for continual discovery through strategic drilling programs

WELL FUNDED

- Placement by Institutional Fund provides funding for advancement of both projects

WELL STRUCTURED

- 37M shares issued to date

PRECIOUS METALS BREAKING OUT

- Tocvan is nearing production of precious metals at a pivotal time in history





**TOCVAN VENTURES
CORP.**

THANK YOU

CONTACT US

CSE: TOC | OTCQB: TCVNF | FSE: TV3



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