



# DISCOVER & DEVELOP GOLD IN MEXICO

CSE: TOC | OTCQB: TCVNF | FSE: TV3





# FORWARD LOOKING STATEMENTS

Statements in this corporate presentation contain forward looking information including expectations of future production and commodity prices, drilling and exploration plans, timing and amounts of capital expenditures and future expenditure levels. Readers are cautioned that assumptions used in the preparation of such information may prove to be incorrect. Events or circumstances may cause actual results to differ materially from those predicted, as a result of numerous known and unknown risks, uncertainties, and other factors, many of which are beyond the control of the TOCVAN Ventures Corp. (or the “Corporation” or “Company”). These risks include, but are not limited to: the risks associated with the mining industry, future exploration results, economic conditions in the countries and regions in which the Corporation conducts business, ability of the Corporation to implement its business strategy, ability of the Corporation to market its products, government regulations and the expenditures required to comply with them, commodity prices, interest and exchange rate changes, the outcome of current legal proceedings, and the availability of financing. Industry related risks include, but are not limited to: operational risks in exploration, development and production, delays or changes in plans, health and safety risks and the uncertainty of estimates and projections of costs and expenses. The reader is cautioned not to place undue reliance on any forward looking information. The Corporation undertakes no obligation to update or revise any forward looking statements except as required by applicable securities laws.

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RC chips and core samples were shipped for sample preparation to ALS Limited in Hermosillo, Sonora, Mexico and for analysis at the ALS laboratory in North Vancouver. The ALS Hermosillo and North Vancouver facilities are ISO 9001 and ISO/IEC 17025 certified. Gold was analyzed using 50-gram nominal weight fire assay with atomic absorption spectroscopy finish. Over limits for gold (>10 g/t), were analyzed using fire assay with a gravimetric finish. Silver and other elements were analyzed using a four-acid digestion with an ICP finish. Over limit analyses for silver (>100 g/t) were re-assayed using an ore-grade four-acid digestion with ICP-AES finish. Control samples comprising certified reference samples and blank samples were systematically inserted into the sample stream and analyzed as part of the Company’s robust quality assurance / quality control protocol. Reported drill hole intervals are drilled widths and not true widths. True widths are estimated to be between 70-90% for Pilar results and 80 to 95% for Picacho results

Brodie A. Sutherland, P.Geo., CEO for Tocvan Ventures Corp. and a qualified person ("QP") as defined by Canadian National Instrument 43-101, has reviewed and approved the technical information contained in this presentation.

# DISCOVER > DEVELOP > PRODUCE > REPEAT

## INVESTMENT HIGHLIGHTS

### TOP JURISDICTION

Mexico is ranked first for exploration investment in Latin America, seeing \$600 MM USD invested annually. A top ten gold producer and the biggest silver producer in the world, Mexico has a long history of mine development. Sonora State is the biggest gold and copper producer in the Country and home to numerous major producing companies.

### INFRASTRUCTURE & ACCESS

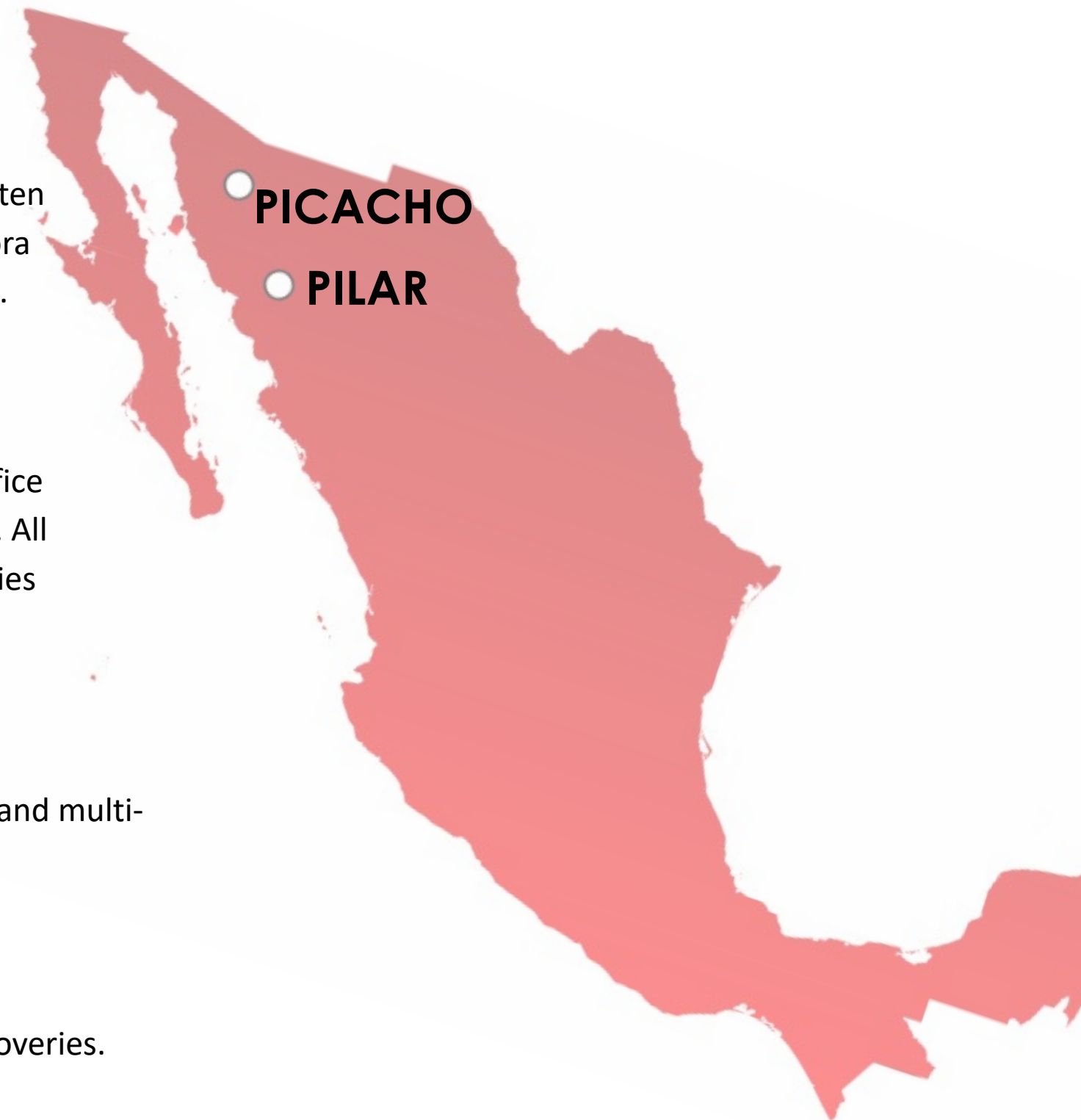
Located just off of main transportation corridors, both projects are within a two- and half-hour drive from the Office in Hermosillo, the capital of Sonora. Fully accessible, exploration and development can be completed year-round. All contractors, equipment and personnel are sourced in Hermosillo. Hermosillo has several certified assay lab facilities with rapid turnaround.

### QUALITY ASSETS

Tocvan has 100% interest in two quality gold-silver projects with the potential for near-term production at PILAR and multi-million-ounce discovery at PICACHO.

### PROVEN TECHNICAL TEAM

Team with local development expertise of mines in Mexico. Track record of drill success leading towards new discoveries.





# PROJECT OVERVIEW

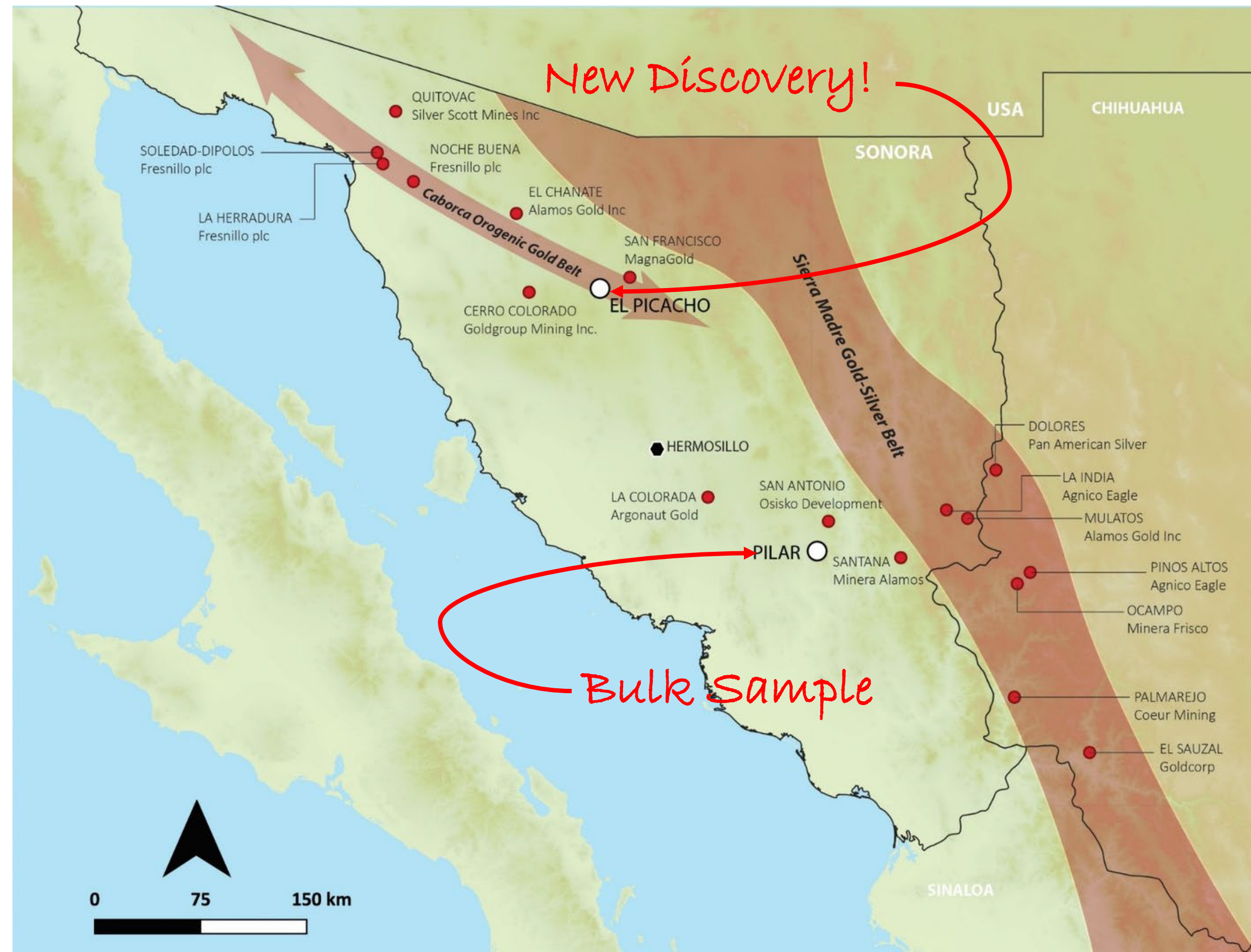
Tocvan holds 100% interest in two gold-silver projects in Sonora, Mexico. The near-term production project Pilar and the multi-million-ounce potential Picacho. Both projects are a short drive from Hermosillo and surrounded by currently producing mines.

## PILAR

- >23,000m drilled to date
- Bulk Sample Underway
- 116.9m @ 1.2 g/t Au  
incl. 10.2 m @ 12 g/t Au and 23 g/t Ag
- >90% Au Recovery; up to 84% Ag Recovery

## PICACHO

- 24 km<sup>2</sup> of brownfields exploration
  - 18 km SW of San Francisco Mine
- 6 km of prospective trends
- Completed first program – **\*New Discovery\***
- Fully permitted for drilling and trenching



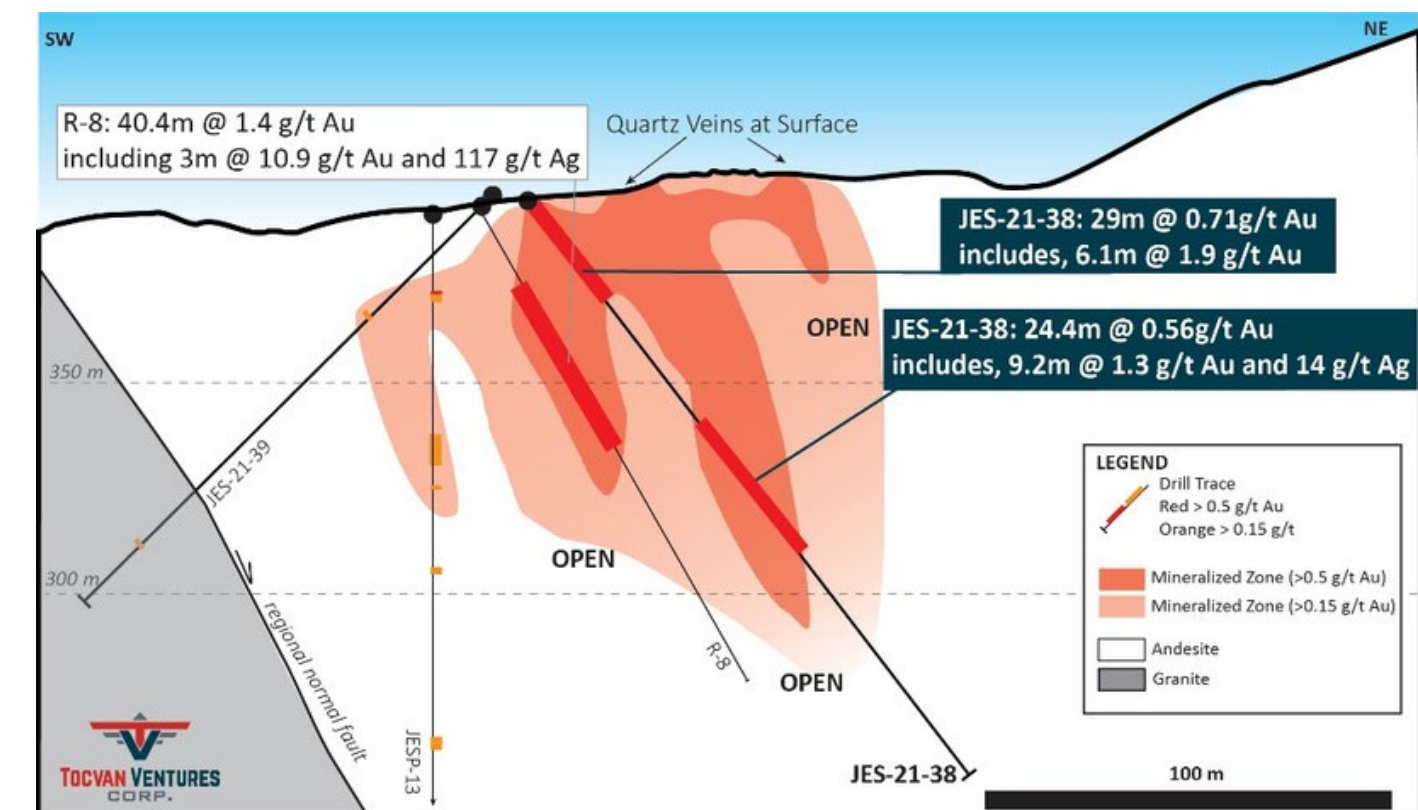
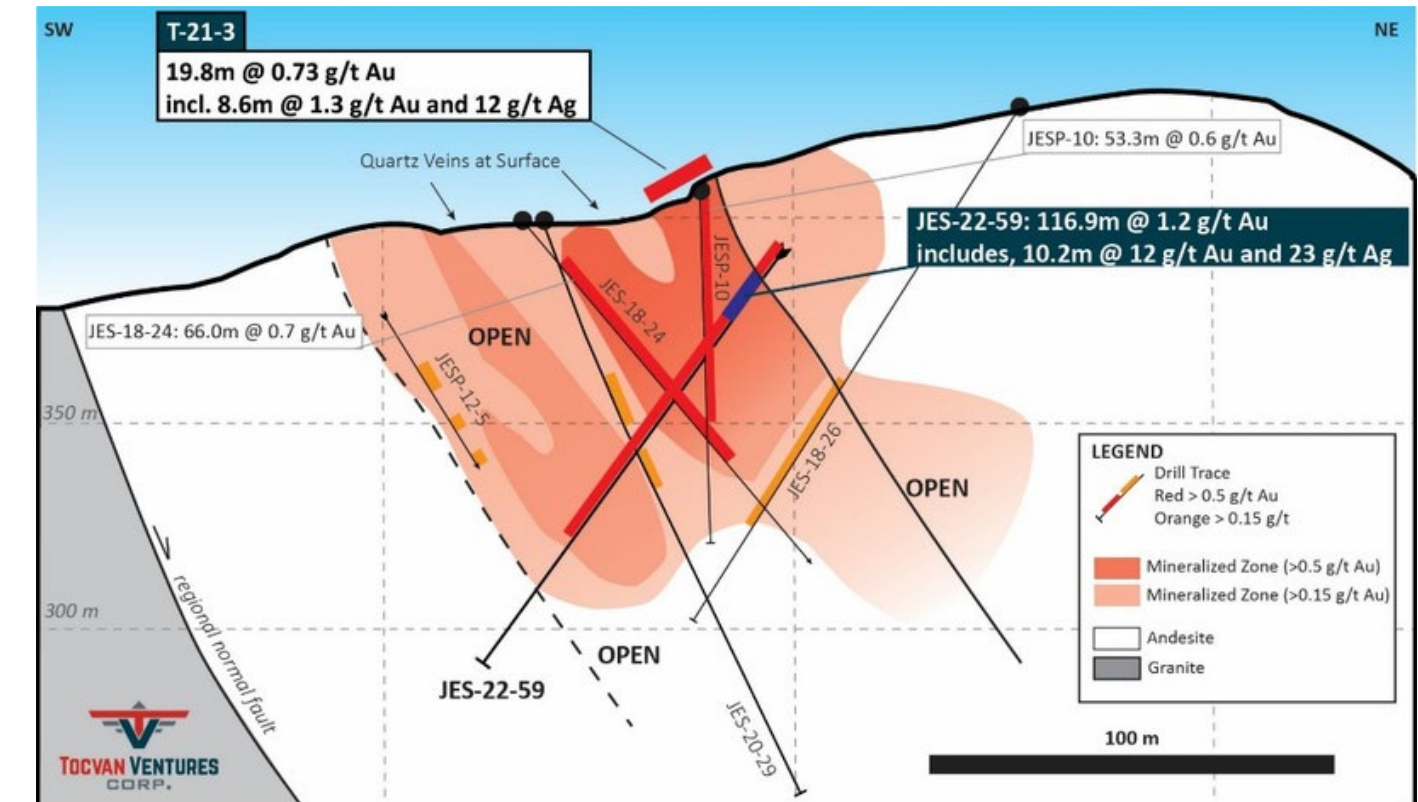


# PILAR DRILL HIGHLIGHTS

Tocvan drilled its first program in December of 2020, returning broad oxide gold at Pilar. Since then, the Company has made several discoveries at Pilar. Recently the Company completed its first drill program at El Picacho, discovering significant gold mineralization at the San Ramon Target.

**116.9m @ 1.2 g/t Au incl., 10.2 m @ 12 g/t Au and 23 g/t Ag**

| Hole ID   | From (m) | To (m) | Interval (m) | Au (g/t)     | Ag (g/t)        |
|-----------|----------|--------|--------------|--------------|-----------------|
| JES-20-32 | 57.95    | 152.50 | 94.55        | <b>1.62</b>  | <b>8.54</b>     |
| including | 57.95    | 67.10  | 9.15         | <b>10.78</b> | <b>37.90</b>    |
| JES-20-33 | 57.95    | 99.13  | 41.18        | <b>1.14</b>  | <b>4.10</b>     |
| JES-20-36 | 96.08    | 120.48 | 24.41        | 2.47         | <b>73.08</b>    |
| including | 96.08    | 97.60  | 1.52         | <b>33.40</b> | <b>1,090.00</b> |
| JES-21-38 | 0.00     | 28.98  | 28.98        | 0.71         | 1.52            |
| also      | 67.10    | 91.50  | 24.40        | 0.56         | <b>6.17</b>     |
| JES-21-43 | 97.60    | 132.68 | 35.08        | 0.66         | <b>5.53</b>     |
| including | 118.95   | 132.68 | 13.73        | <b>1.65</b>  | 2.94            |
| JES-21-47 | 0.00     | 47.28  | 47.28        | 0.71         | 3.99            |
| including | 0.00     | 12.20  | 12.20        | <b>1.12</b>  | <b>12.30</b>    |
| JES-21-50 | 39.65    | 79.30  | 39.65        | 0.96         | 2.41            |
| including | 39.65    | 51.85  | 12.20        | <b>3.04</b>  | <b>6.04</b>     |
| JES-21-53 | 36.60    | 51.85  | 15.25        | <b>1.09</b>  | 1.78            |
| JES-22-58 | 85.60    | 107.30 | 21.70        | 0.94         | 2.69            |
| including | 90.15    | 94.15  | 4.00         | <b>4.25</b>  | <b>7.38</b>     |
| JES-22-59 | 20.20    | 137.05 | 116.85       | <b>1.19</b>  | <b>6.57</b>     |
| including | 55.70    | 65.90  | 10.20        | <b>12.04</b> | <b>23.35</b>    |
| JES-22-62 | 48.70    | 157.30 | 108.60       | 0.81         | 2.91            |
| including | 144.80   | 154.22 | 9.42         | <b>7.63</b>  | <b>5.27</b>     |





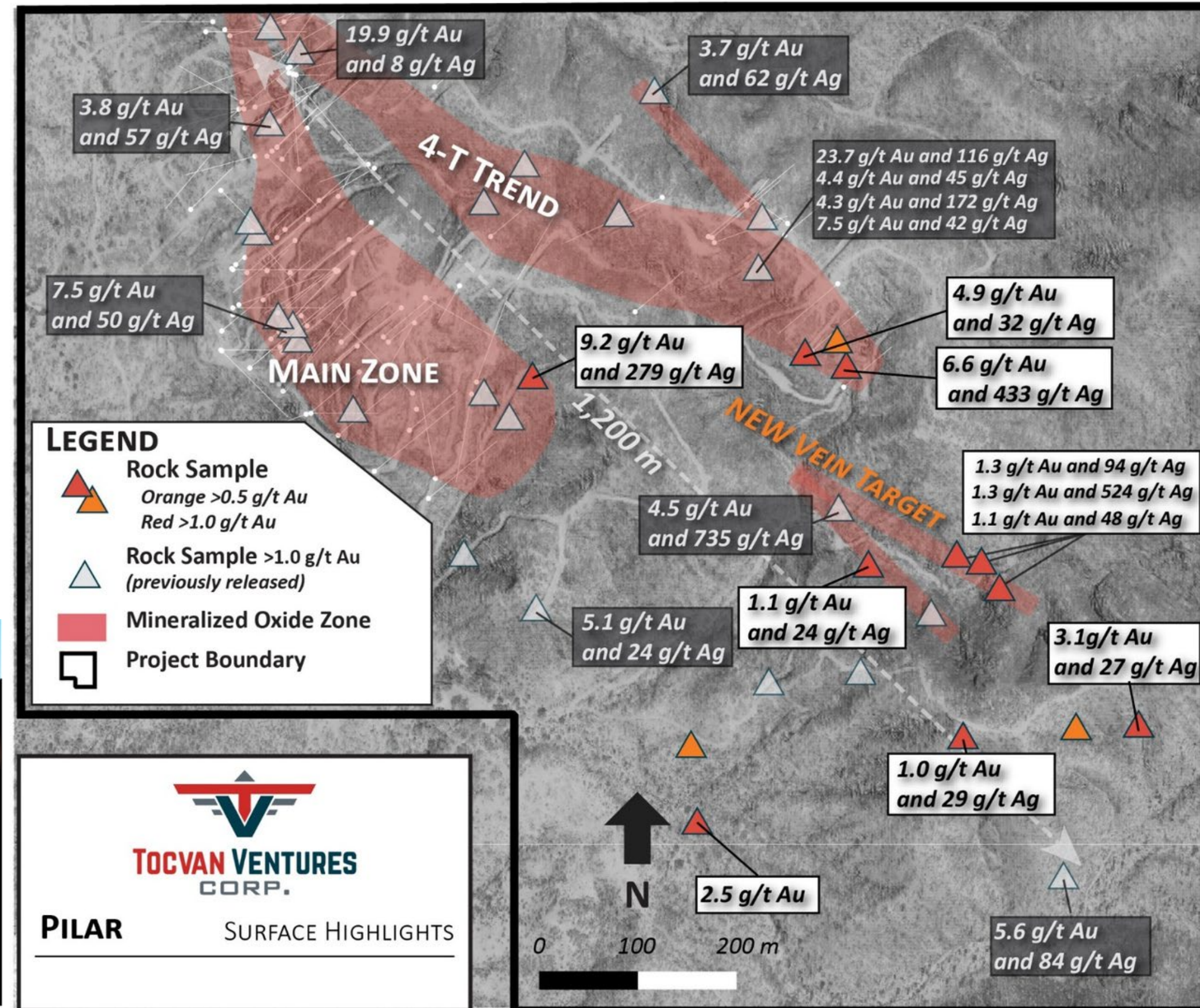
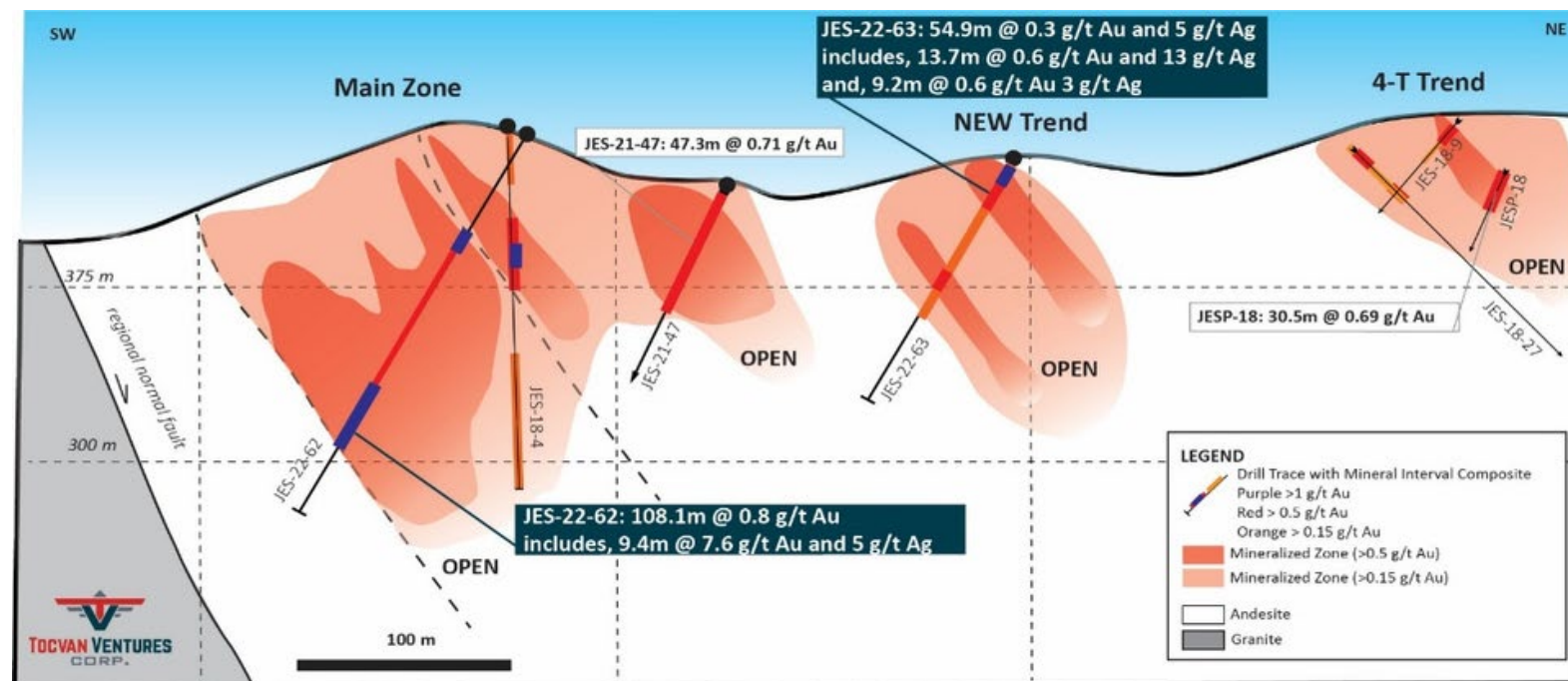
# PILAR PATH TOWARDS PRODUCTION

Majority of historic drilling focused on “Main Zone”. Starting with modest step-outs, the Company quickly identified significant oxide gold over broad intervals coupled with high-grade gold and silver. Preliminary metallurgy showcased high recovery of gold >85%. Aggressive step-out drilling identified parallel zones of mineralization over 600-meters from the Main Zone and looks to continue to the southeast over a 1.2-kilometer corridor.

**600 x 600m Mineralized Area**

**3 NEW Zones Discovered**

**1.2km Corridor Remains Untested**





# PILAR BULK SAMPLE UNDERWAY

Bulk Sampling is ongoing at Pilar. Over 1,400 tonnes of material has been prepared to test with the heap leach process along with gravity recovery methods. Results from channel sampling of trenches completed returned encouraging results. A total of 37 samples were collected every 5-meters along trends, perpendicular to selected trenches. Results from all samples returned an average of 1.4 g/t Au and 11 g/t Ag.

**Initial 1,000 tonnes**

**In tandem with MET Studies**

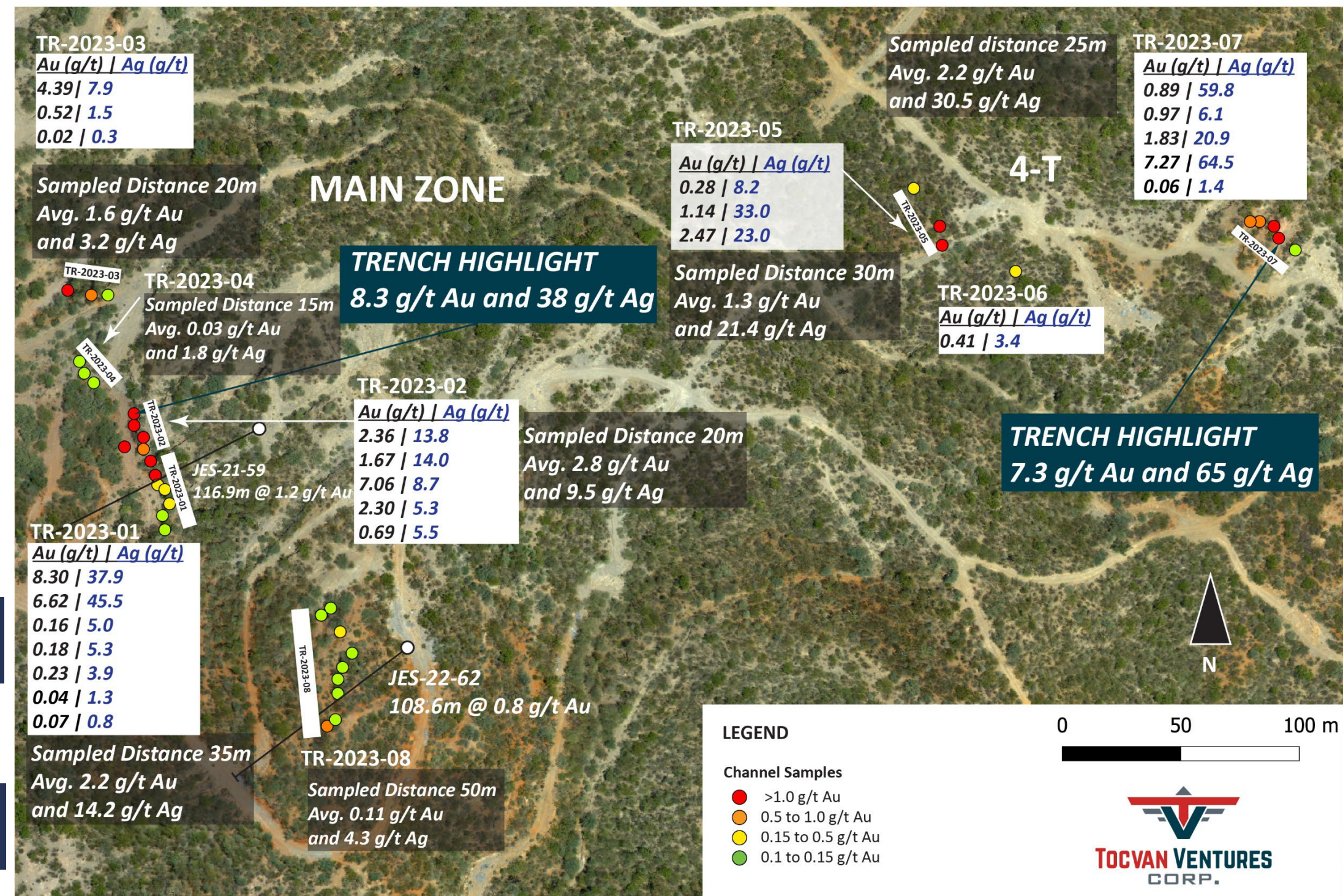
**Will lead into Mine Permitting**

**Channel Sampling Results**

**Avg. 1.4 g/t Au and 11 g/t Ag**

**Bulk Results from Crusher**

**Avg. 1.6 g/t Au and 9 g/t Ag**





# PILAR METALLURGICAL RESULTS

A Diagnostic Leach Study was recently completed on 5 composite samples taken from Pilar at surface and at depth. All 5 returned a very high percentage of 'free' gold and silver. Recoveries are estimated between 95 to 99% for gold and 73 to 97% for Ag. This provides added confidence that the majority of precious metals and Pilar can be recovered. Full report is available on website.

**Head Screen Assays 2.7 to 24.9 g/t Au**

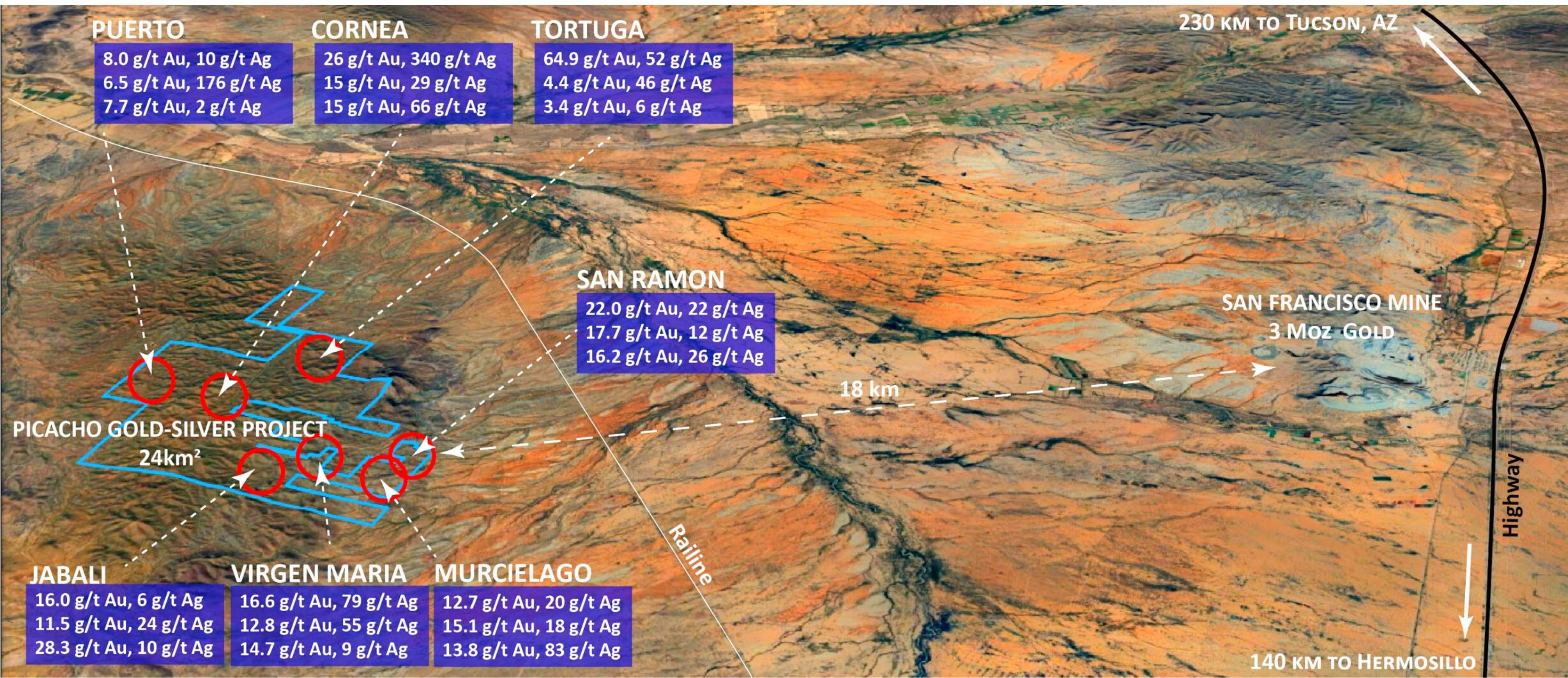
**Gold Recovery: 95 to 99%**

**Silver Recovery: 73 to 97%**

| Sample ID | Location               | Head Screen Assay |          | Gravity Concentrate Assay |          | Total Recoverable by Gravity and Agitated Cyanide Leach |        |
|-----------|------------------------|-------------------|----------|---------------------------|----------|---------------------------------------------------------|--------|
|           |                        | Au (g/t)          | Ag (g/t) | Au (g/t)                  | Ag (g/t) | Au (%)                                                  | Ag (%) |
| 494741    | Main Zone (Surface)    | 6.2               | 23       | 76.2                      | 237      | 95                                                      | 78     |
| 494743    | Main Zone (Surface)    | 8.2               | 68       | 117.0                     | 1152     | 98                                                      | 97     |
| 494745    | Main Zone (Surface)    | 2.7               | 9        | 35.6                      | 82       | 97                                                      | 90     |
| 494747    | 4-T (Surface)          | 20.4              | 74       | 290.3                     | 568      | 98                                                      | 85     |
| 494749    | Main Zone (Drill Core) | 24.9              | 9        | 231.1                     | 53       | 99                                                      | 73     |



# PICACHO PRIMED FOR DISCOVERY





# PICACHO 20x THE AREA OF PILAR

Picacho is an early stage exploration project with big potential. 18-kilometers from the producing San Francisco open-pit, the project is located within the Caborca Trend of northern Sonora, host to multi-million ounce deposits. Picacho is primed for discovery with an extensive history of exploration with little drill confirmation until now. The Company's first drill program at the San Ramon target has proven the model and discovered significant mineralization at depth.

**24km<sup>2</sup> of Area to Explore**

**6km of Untested Trends**

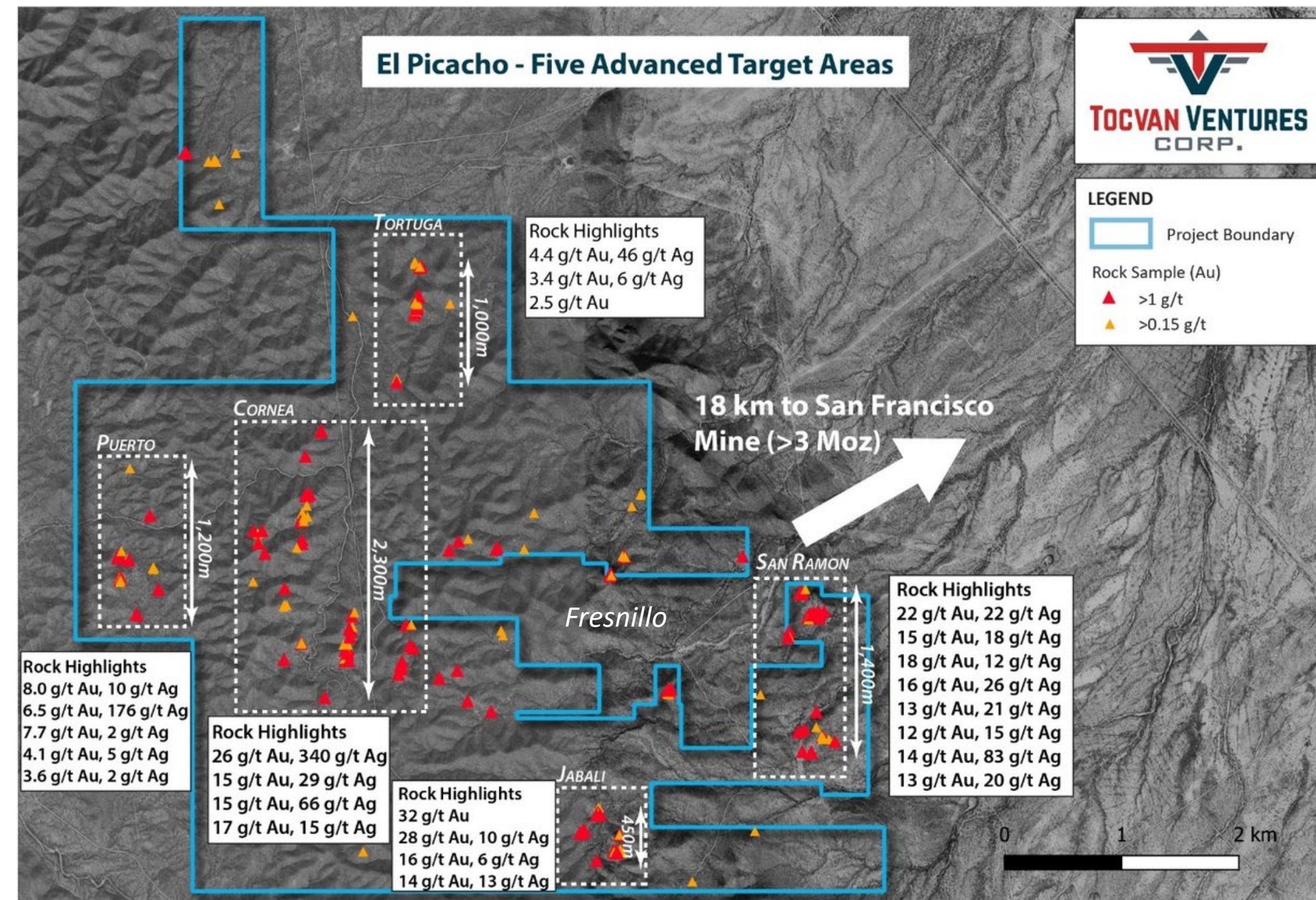
**Multi-million Ounce Potential**

**Initial Discovery Just Made**

**PICACHO – San Ramon Discovery**



**44.2m @ 0.6 g/t Au incl., 12.2 m @ 2 g/t Au and 7 g/t Ag**





# PICACHO MODEL FOR LARGER SCALE

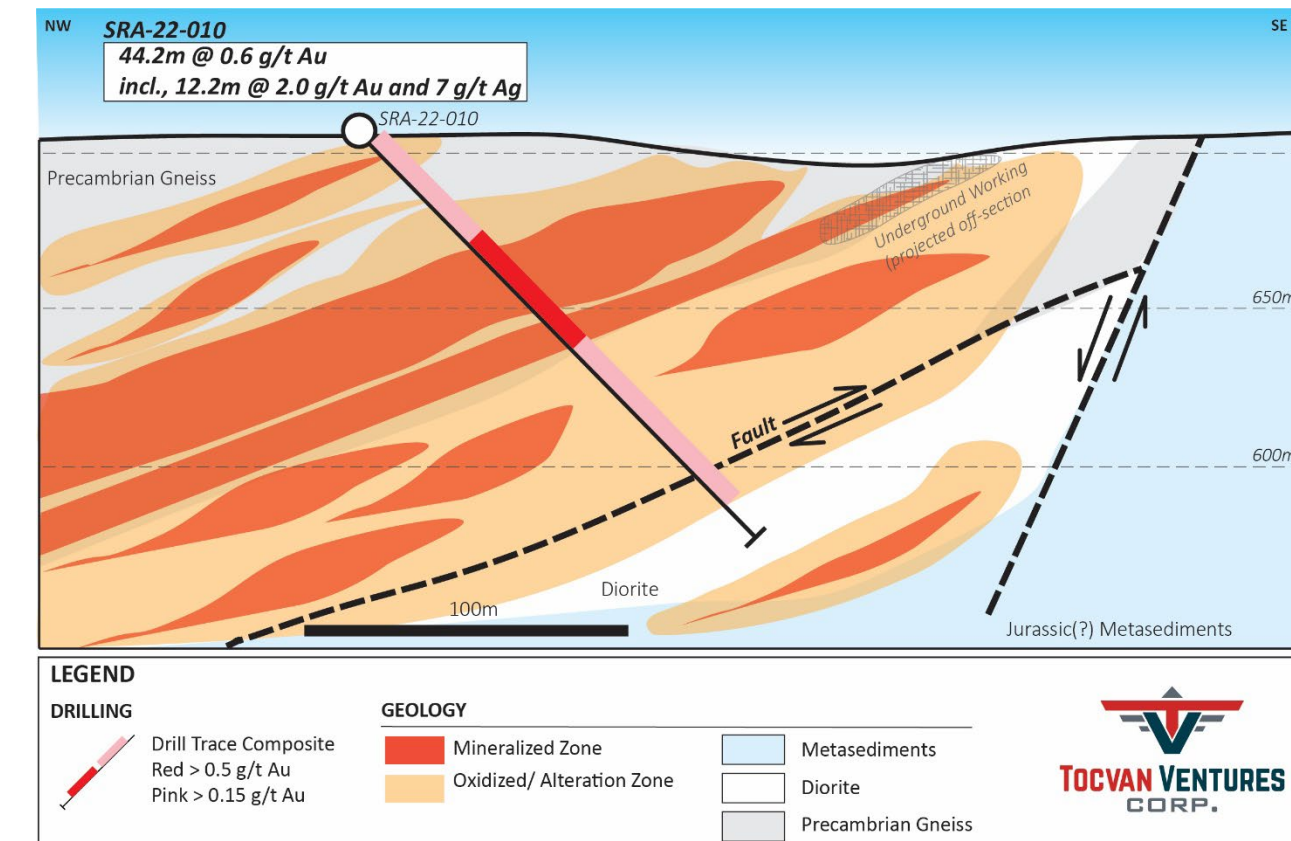
Our model for exploration potential at Picacho is tied to a regional fault proposed to be the main conduit for mineralized fluids. Fault splays and shear zones extending off of that regional fault are hosting high-grade gold and silver as seen at surface and within historic workings (shafts and adits). The model was recently proven with the first drill program at the San Ramon prospect, the Company now looks to test targets further west to expand on the known extent of mineralization.

## Next Targets:

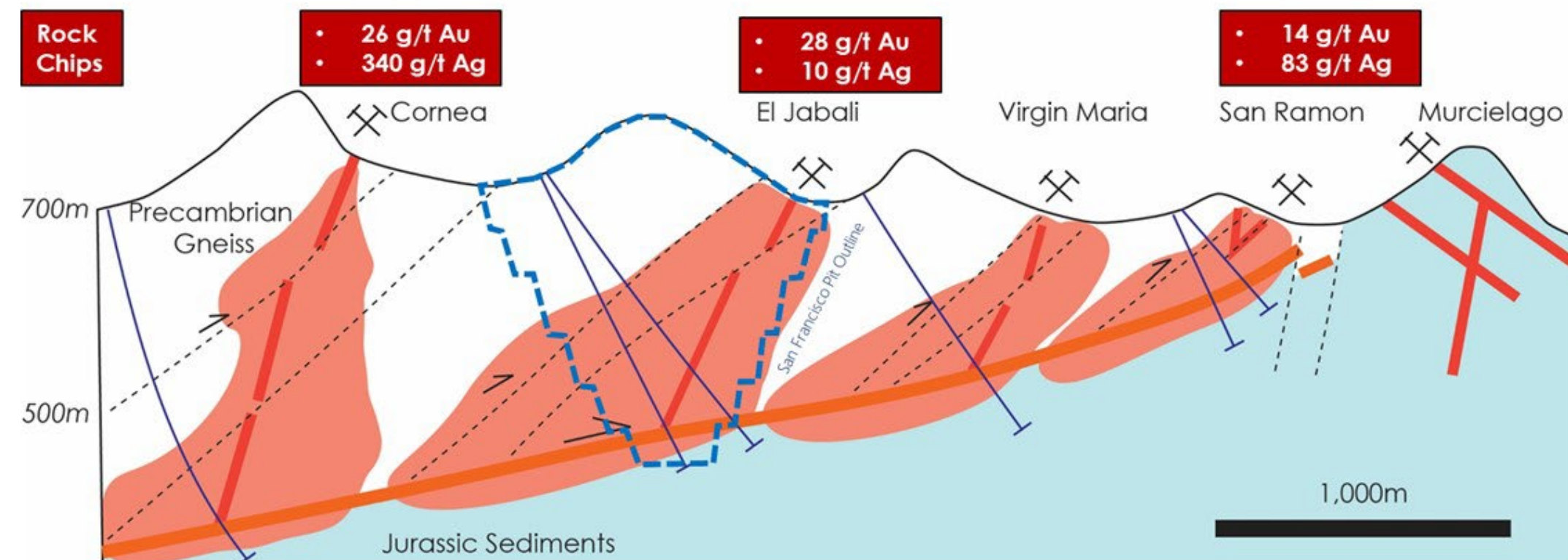
**JABALI: 500-meter Trend**

**CORNEA: 2.3 km trend**

**TORTUGA: 1 km trend**



## EL PICACHO EXPLORATION MODEL LOOKING NORTH





# NEXT STEPS FOR **TOCVAN**

## **PILAR**

- Bulk Sample
- Drilling
  - SE Extensions
  - Infill
- Maiden Resource Estimate
- Permit for Mine Development

## **PICACHO**

- Continued Exploration (24km<sup>2</sup>)
- Evaluate all Drill Targets
- Drill, Drill, Drill





# SHARE STRUCTURE

## TOCVAN VENTURES

### SHARE STRUCTURE AS OF APR. 5/23

| EXCHANGE          | CSE/OTC/FSE       |
|-------------------|-------------------|
| COMMON SHARES     | 39.8 M            |
| STOCK OPTIONS     | 2.7M @ \$0.54 AVG |
| WARRANTS          | 9.5M @ \$1.18 AVG |
| FULLY DILUTED     | 52 M              |
| MARKET CAP        | \$29.5 M          |
| INSIDER OWNERSHIP | 10%               |



# BOARD & TEAM



**BRODIE SUTHERLAND**  
CEO



**RODRIGO CALLES-MONTIJO**  
DIRECTOR



**GREG BALL**  
DIRECTOR



**YANA SILINA**  
CFO



**LUIS MANUEL ARROYO DOMINGUEZ**  
DIRECTOR



**RALPH WINTERMANTEL**  
DIRECTOR

Mr. Sutherland is a mineral exploration geologist with over seventeen years experience exploring for mineral deposits in over twenty countries.

Mr. Sutherland holds a Bachelor of Science Degree (Geology) from the University of Alberta.

As a founding member of Tocvan Ventures Corp, Mr. Sutherland has played a pivotal role in building a local team of experts to breathe new life into undervalued projects.

Mr. Calles has over 30 years of global mineral exploration experience, working with groups that include Rio Tinto, Kennecott, SRK Consulting and as an independent consultant. Rodrigo holds a MSc. in Geology from the University of Sonora and is a registered Certified Professional Geologist.

## TECHNICAL TEAM

**ISAAC ORTEGA CARMONA**

Over 15 years of exploration and project management experience in Mexico

**DR. RAUL LUGO**

Professor of Structural Geology at the University of Sonora

Mr. Arroyo, a professional Mine Engineer, has over 48 years of experience in Mining Projects, Mine Operations, Mine Planning, Environmental Health and Safety, Community Development and Exploration. He has specific expertise in greenfield project development, open pit mine operations, and environmental health and safety.

Mr. Wintermantel has been active in the financial market for over 20 years. He spent three years at Deutsche Bank AG, most recently as Vice President. During these three years, he was internally and then after externally responsible for the financial magazine db-Xpress as Editor-in-Chief for 12 years. Since 2009 he was Managing Director of the VPC Group – a communications and marketing agency focusing on capital markets, IPOs and roadshows.



# INVESTMENT SUMMARY

## QUALITY **JURISDICTION**

- Global top producer, host to multiple low-cost mine operations

## LOCAL **EXPERTISE**

- Proven technical team from Sonora

## PATH TOWARDS **PRODUCTION**

- Pilar has clear path towards production with favorable grades and metallurgy

## POTENTIAL FOR **DISCOVERY**

- Until now, El Picacho has seen no modern-day exploration. Picacho is primed for continual discovery through strategic drilling programs

## WELL **FUNDED**

- Placement by Institutional Fund provides funding for advancement of both projects

## WELL **STRUCTURED**

- 39M shares issued to date

## **PRECIOUS METALS** BREAKING OUT

- Tocvan is nearing production of precious metals at a pivotal time in history







# THANK YOU

**CONTACT US**

**CSE: TOC | OTCQB: TCVNF | FSE: TV3**

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**TOCVAN VENTURES  
CORP.**