



# DISCOVER & DEVELOP GOLD & SILVER IN MEXICO

CSE: TOC | OTCQB: TCVNF | FSE: TV3





# FORWARD LOOKING STATEMENTS

Statements in this corporate presentation contain forward looking information including expectations of future production and commodity prices, drilling and exploration plans, timing and amounts of capital expenditures and future expenditure levels. Readers are cautioned that assumptions used in the preparation of such information may prove to be incorrect. Events or circumstances may cause actual results to differ materially from those predicted, as a result of numerous known and unknown risks, uncertainties, and other factors, many of which are beyond the control of the TOCVAN Ventures Corp. (or the “Corporation” or “Company”). These risks include, but are not limited to: the risks associated with the mining industry, future exploration results, economic conditions in the countries and regions in which the Corporation conducts business, ability of the Corporation to implement its business strategy, ability of the Corporation to market its products, government regulations and the expenditures required to comply with them, commodity prices, interest and exchange rate changes, the outcome of current legal proceedings, and the availability of financing. Industry related risks include, but are not limited to: operational risks in exploration, development and production, delays or changes in plans, health and safety risks and the uncertainty of estimates and projections of costs and expenses. The reader is cautioned not to place undue reliance on any forward looking information. The Corporation undertakes no obligation to update or revise any forward looking statements except as required by applicable securities laws.

The information contained in this corporate presentation does not purport to be all inclusive or to contain all information that a prospective investor may require. Prospective investors are encouraged to conduct their own analyses and reviews of the Corporation and of the information contained in this corporate presentation. Without limitation, prospective investors should consider the advice of their financial, legal, accounting, tax and other advisors and such other factors that they consider appropriate in investigating and analyzing the Corporation.

RC chips and core samples were shipped for sample preparation to ALS Limited in Hermosillo, Sonora, Mexico and for analysis at the ALS laboratory in North Vancouver. The ALS Hermosillo and North Vancouver facilities are ISO 9001 and ISO/IEC 17025 certified. Gold was analyzed using 50-gram nominal weight fire assay with atomic absorption spectroscopy finish. Over limits for gold (>10 g/t), were analyzed using fire assay with a gravimetric finish. Silver and other elements were analyzed using a four-acid digestion with an ICP finish. Over limit analyses for silver (>100 g/t) were re-assayed using an ore-grade four-acid digestion with ICP-AES finish. Control samples comprising certified reference samples and blank samples were systematically inserted into the sample stream and analyzed as part of the Company’s robust quality assurance / quality control protocol. Reported drill hole intervals are drilled widths and not true widths. True widths are estimated to be between 70-90% for Pilar results and 80 to 95% for Picacho results

Brodie A. Sutherland, CEO for Tocvan Ventures Corp. and a qualified person ("QP") as defined by Canadian National Instrument 43-101, has reviewed and approved the technical information contained in this presentation.



# OUR HISTORY

**TOCVAN'S TRACK  
RECORD OF  
SUCCESS BUILDS  
TOWARDS  
PRODUCTION &  
NEW DISCOVERY**



Q1 2021

PILAR: Phase I Drilling

94.6m of 1.6 g/t Au



Q3 2021

PILAR: Phase II Drilling

39.7m of 1.0 g/t Au



Q2 2022

PILAR: Phase II Drilling

108.6m of 0.8 g/t Au



Q4 2022

PICACHO: Discovery

44.2m of 0.6 g/t Au



Q3 2023

PILAR: Bulk Sample

1.9 g/t Au Head Grade; Doré  
Pour; Rapid High Recovery  
Potential



# FUTURE CATALYSTS

**WE AIM TO  
PRODUCE**

**TARGETING  
LOW-COST  
BULK TONNAGE  
Au-Ag**



**Q3 2023**

**Pilar: Final Bulk Sample Results**  
Continued MET Work



**Q3 2023**

**Pilar: Expansion and Targeting**  
20x Land Position – Maiden Exploration



**Q1 2024**

**Pilar: Infill and Expansion Drilling**  
Build towards Maiden Resource Estimate



**Q1 2024**

**Pilar: Environmental and Permitting**  
Application for Mine Permit



**Q1 2024**

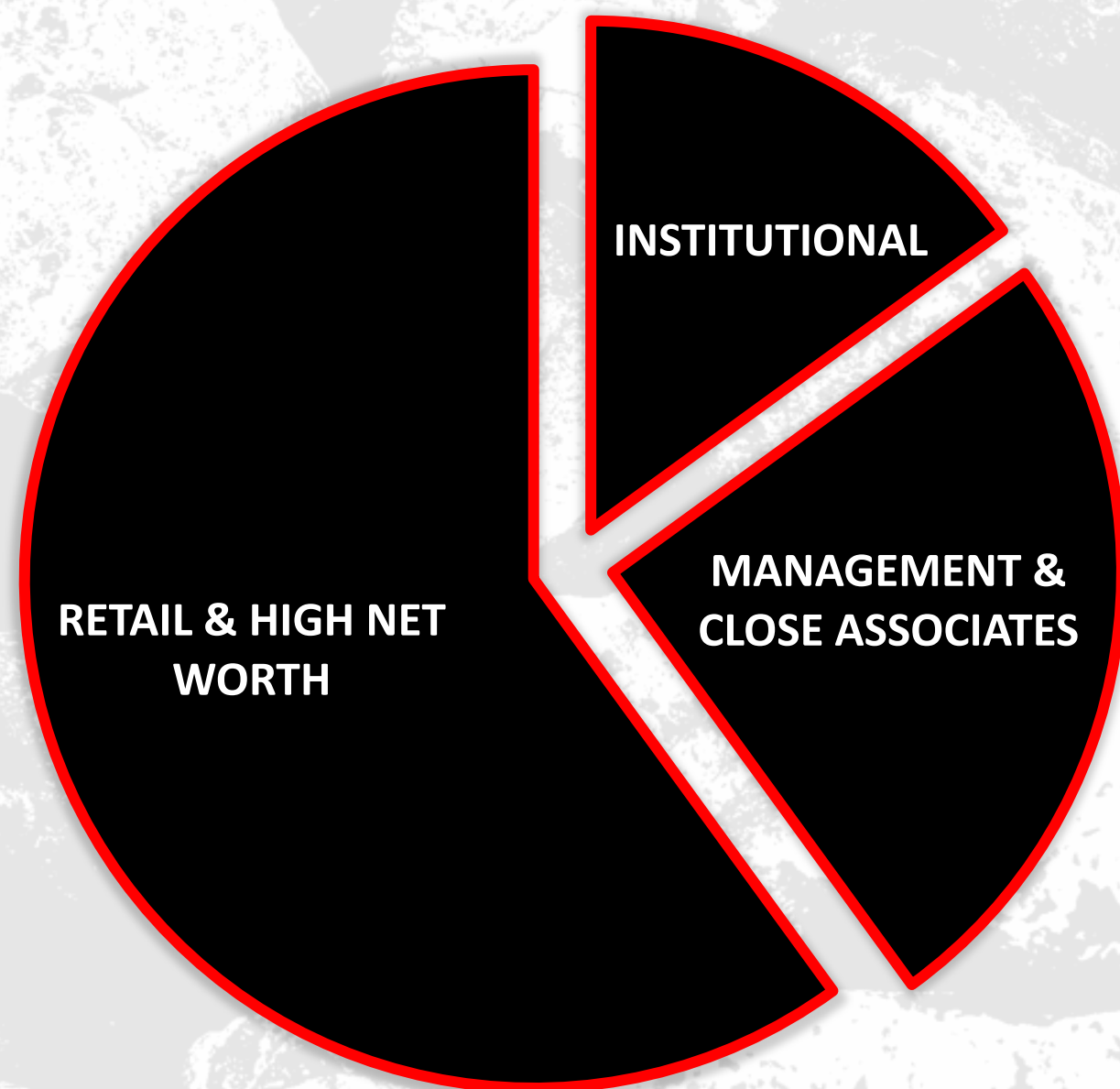
**Picacho: Drill Targeting**  
Follow-on Discovery plus 6km of Trend Untested





# CORPORATE OVERVIEW

## OUR SHAREHOLDERS TOC | TCVNF | TV3



**42.9 M**

Shares Outstanding

**\$1.0 M**

Working Capital

**9.5 M**

Warrants; Weighted Avg. Price, \$1.15

**2.9 M**

Options; Weighted Avg. Price, \$0.59





# TEAM TOCVAN



**BRODIE SUTHERLAND**  
PRESIDENT & CEO  
GEOLOGIST



**RALPH WINTERMANTEL**  
DIRECTOR



**RODRIGO CALLES-MONTIJO**  
DIRECTOR  
GEOLOGIST



**LUIS MANUEL ARROYO DOMINGUEZ**  
DIRECTOR  
MINE ENGINEER



**YANA SILINA**  
CFO



**GREG BALL**  
DIRECTOR

## TECHNICAL TEAM

**ISAAC ORTEGA CARMONA**  
PROJECT MANAGER

**DR. RAUL LUGO**  
STRUCTURAL GEOLOGIST

**RENEE NAVARRO**  
PROJECT GEOLOGIST

**MARCO FUENTES**  
GEOLOGIST- GIS/ DATA MANAGER

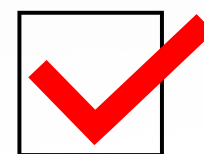
## INVESTOR RELATIONS

**TYLER MUIR**



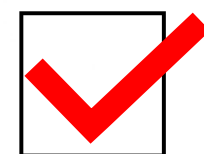
**MINE-FRIENDLY.**  
**EXCELLENT**  
**INFRASTRUCTURE**  
**WITH LOCAL**  
**EXPERTISE**

# SONORA, MEXICO



## MINE-FRIENDLY JURISDICTION

Mexico's largest gold and copper producer. Host to numerous open-pit and underground mines



## FULLY ROAD ACCESSIBLE

Both Projects are within 2.5hr drive from the City



## LOCAL EXPERTISE & LOCAL RESOURCES

Team is built of Local Experts Utilizing Local Service Companies with Track Records of Success



## LOW-COST & AT SURFACE DEPOSITS

Focused on near surface, bulk tonnage, heap leachable deposits with low capex and opex requirements



## CLEAR PERMITTING PATH

Drill Permits in hand. Permitting for Development is straight forward with quick timeline



# PROJECTS

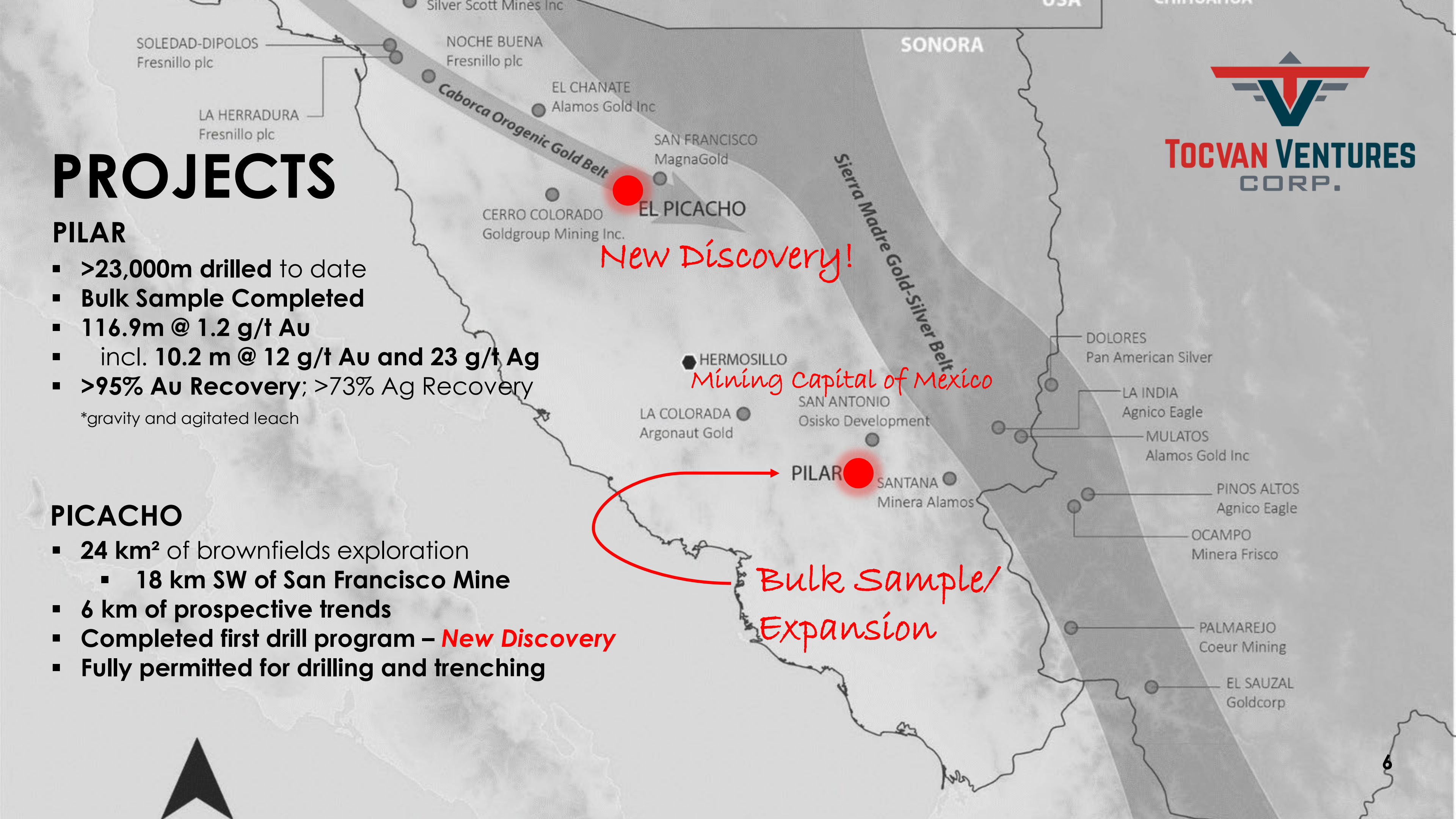
## PILAR

- >23,000m drilled to date
- Bulk Sample Completed
- 116.9m @ 1.2 g/t Au
- incl. 10.2 m @ 12 g/t Au and 23 g/t Ag
- >95% Au Recovery; >73% Ag Recovery

\*gravity and agitated leach

## PICACHO

- 24 km<sup>2</sup> of brownfields exploration
  - 18 km SW of San Francisco Mine
- 6 km of prospective trends
- Completed first drill program – **New Discovery**
- Fully permitted for drilling and trenching



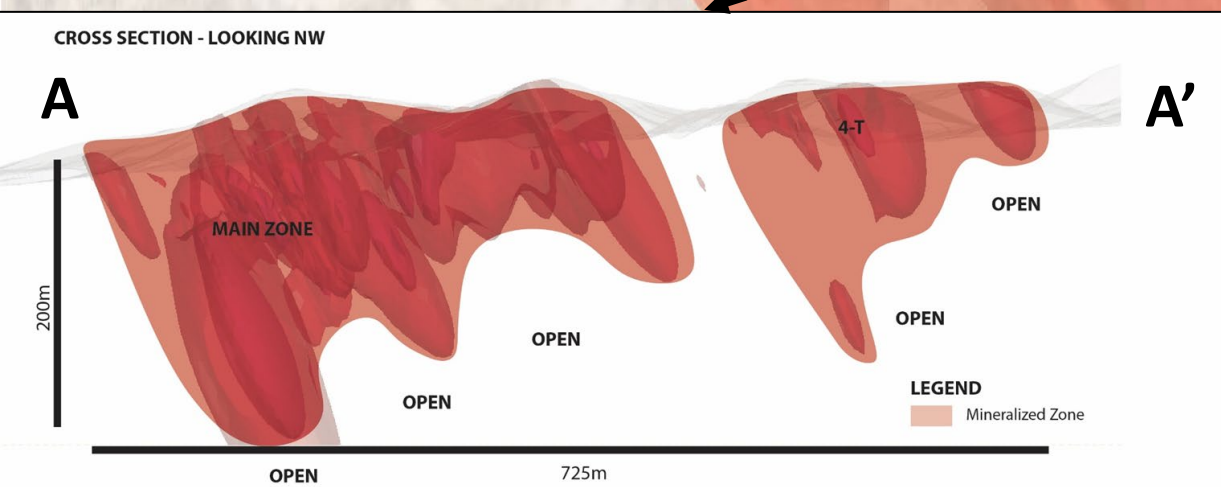
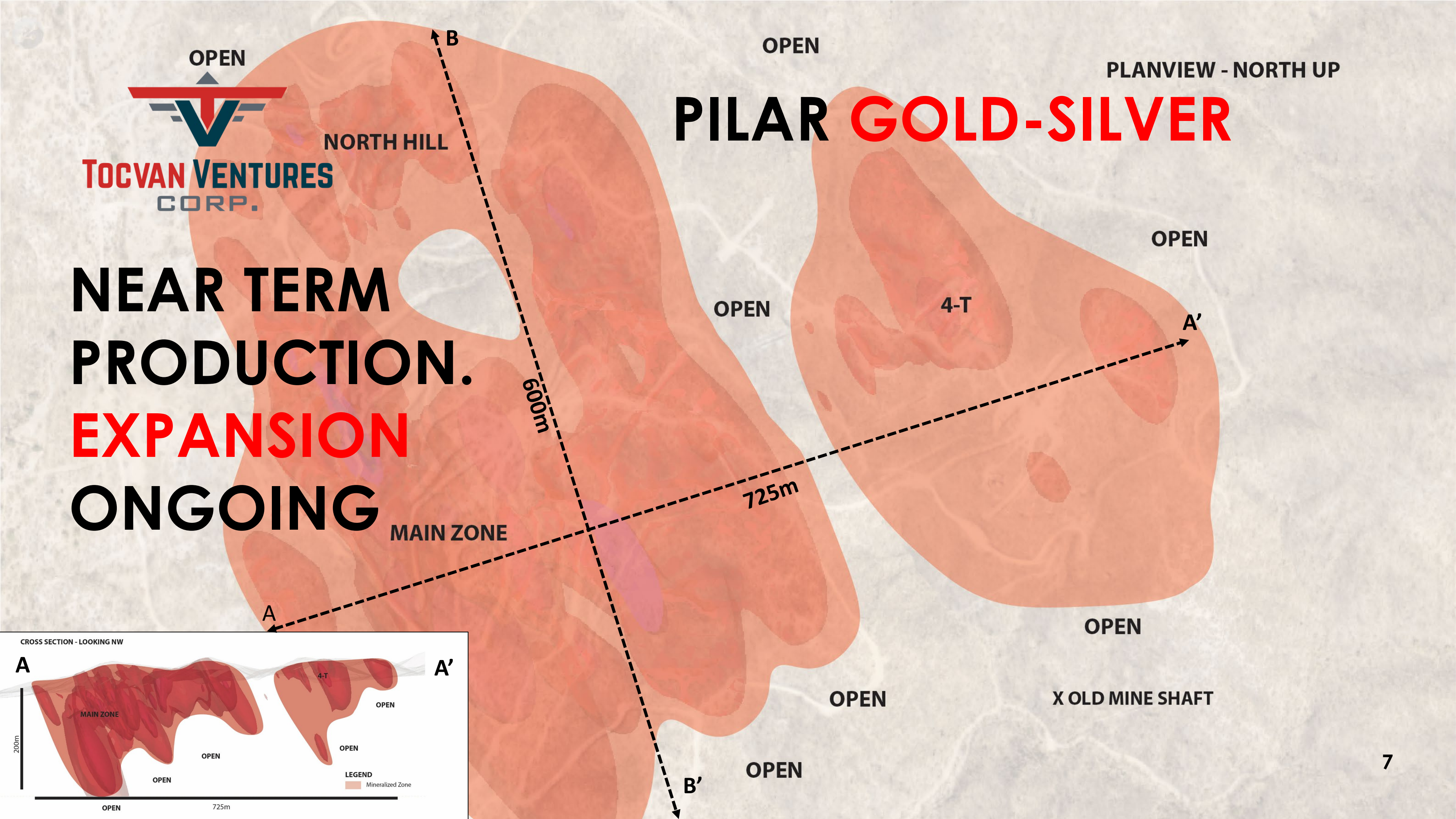




**NEAR TERM  
PRODUCTION.  
EXPANSION  
ONGOING**

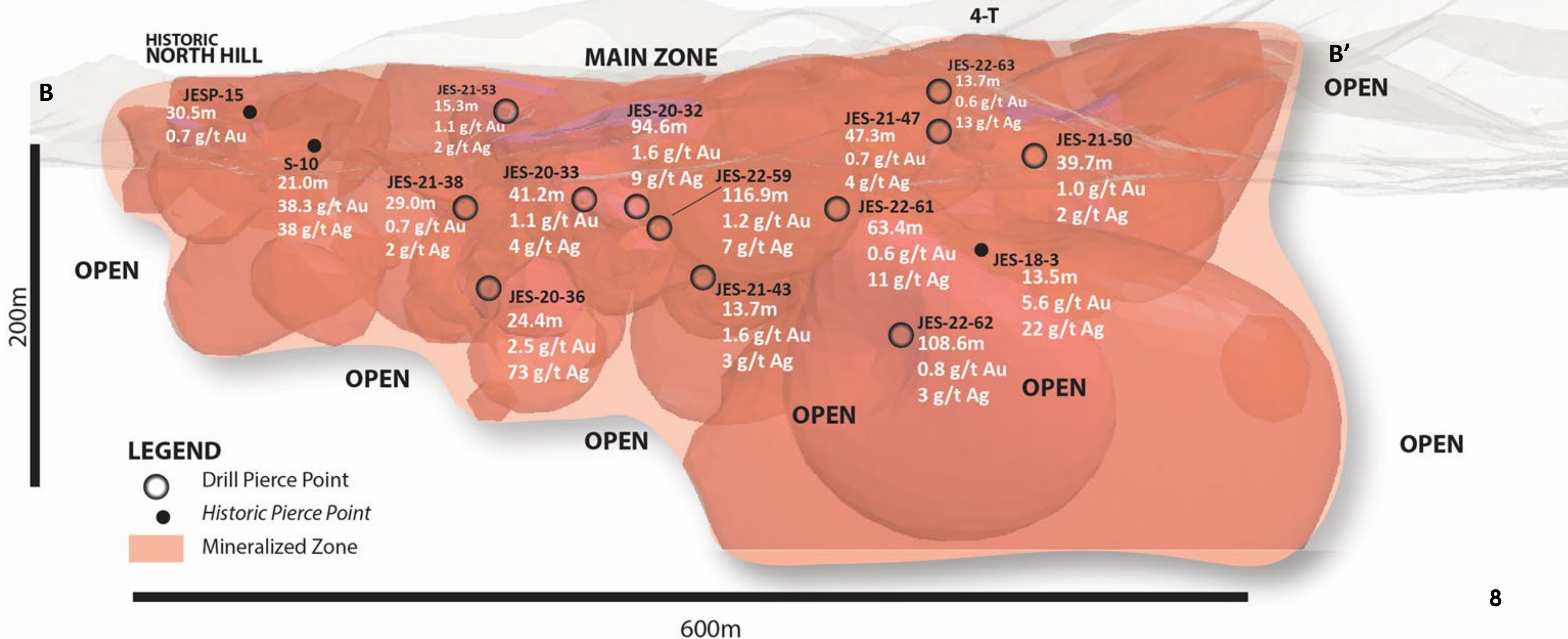
# PILAR GOLD-SILVER

PLANVIEW - NORTH UP



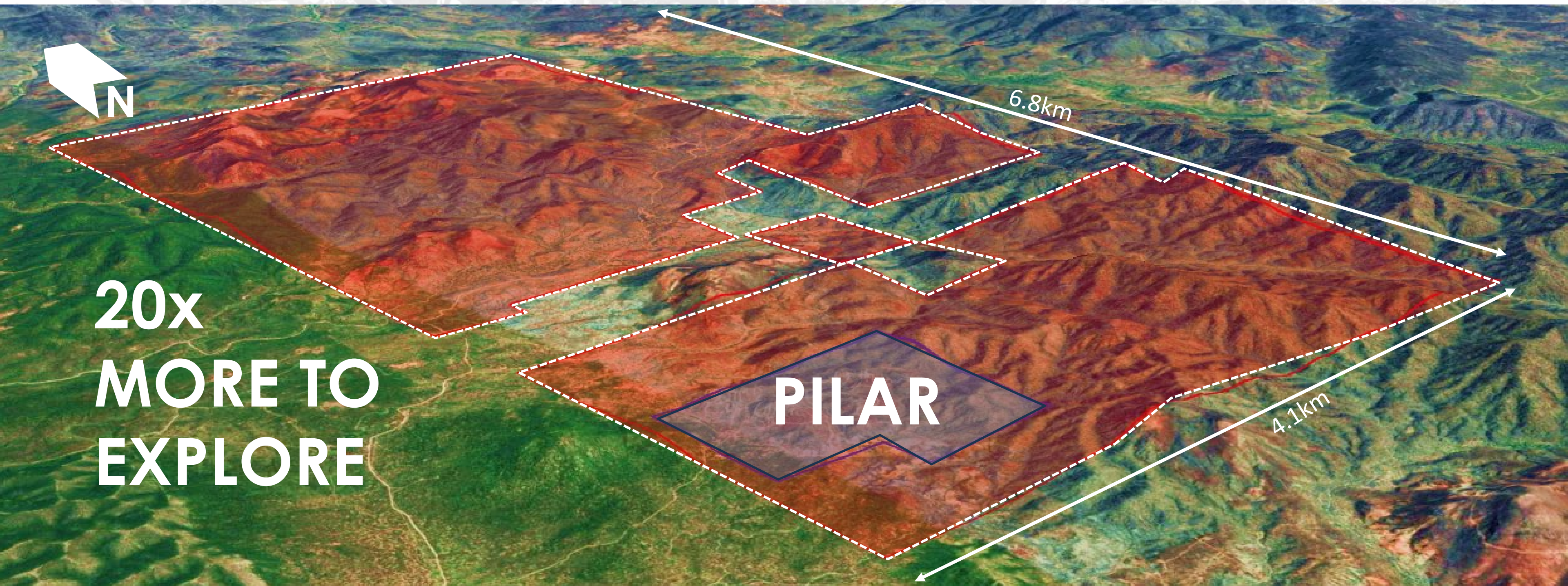


# PILAR HIGHLIGHTS





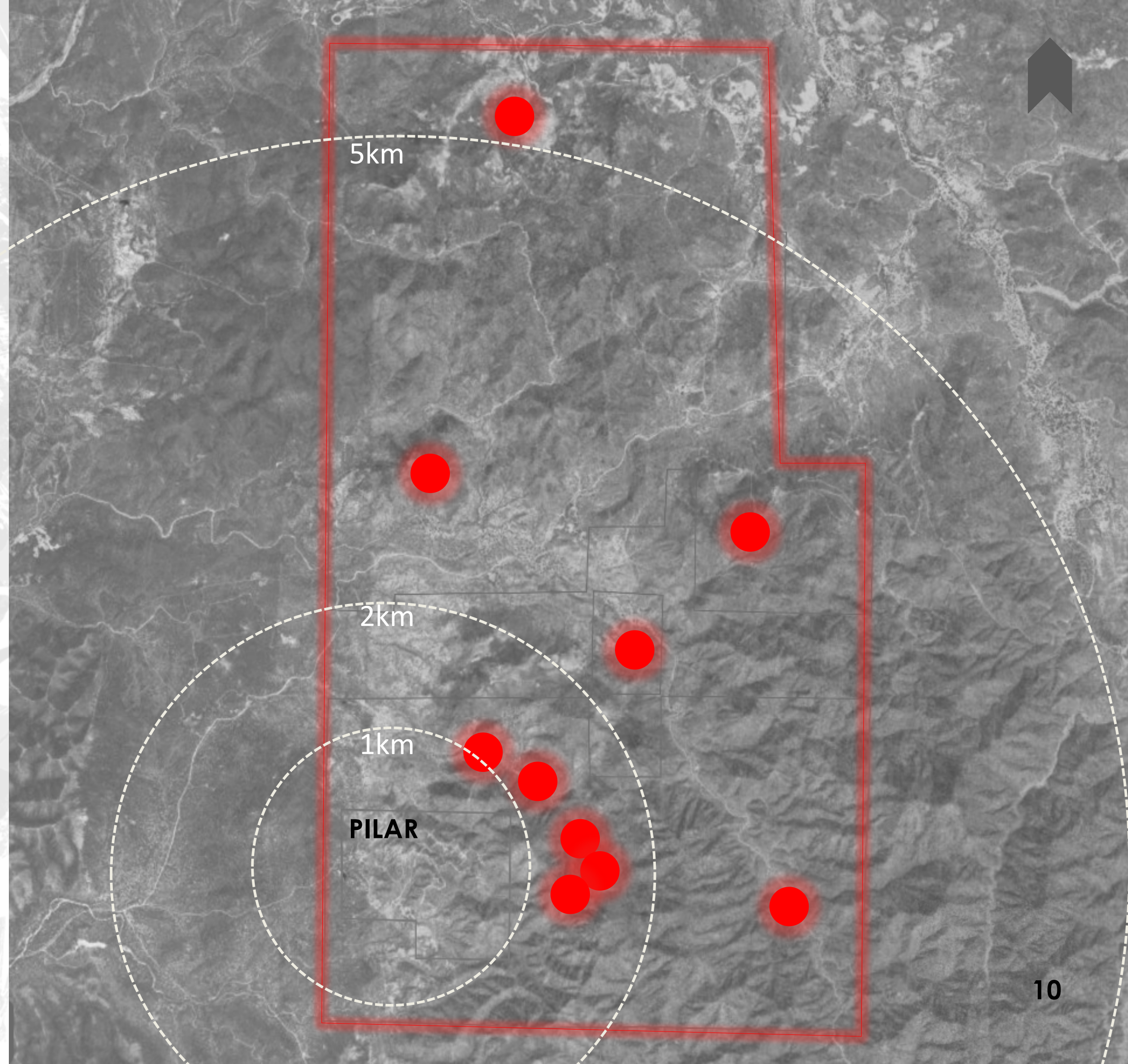
# PILAR EXPANSION







# NEW TARGETS ACQUIRED







# NEW SURFACE DISCOVERY

5.6 g/t Au  
106 g/t Ag

3.3km x 1.5km

Hydrothermal Alteration

alunite

kaolinite

pyrophyllite

sericite

3.3-km

jarosite

montmorillonite

smectite

PILAR  
FOOTPRINT  
(for scale)





# ACTIVE PLACER MINING IN EXPANSION AREA

## TRENCH RESULTS

TR-2023-02: 20m @ 1.9 g/t Au and 9 g/t Ag  
TR-2023-03: 14m @ 1.9 g/t Au and 9 g/t Ag  
TR-2023-01: 22m @ 0.5 g/t Au and 14 g/t Ag

EAST  
PLACER SOURCE

UPPER  
PLACER SOURCE

ACTIVE  
PLACER GOLD MINING

ACTIVE  
PLACER GOLD MINING

LOWER  
PLACER SOURCE

## PILAR

TR-2023-07

4-T

MAIN ZONE

TR-2023-01

TR-2023-02

TR-2023-03

NORTH HILL

PLACER GOLD

2.0-km

1.2-km





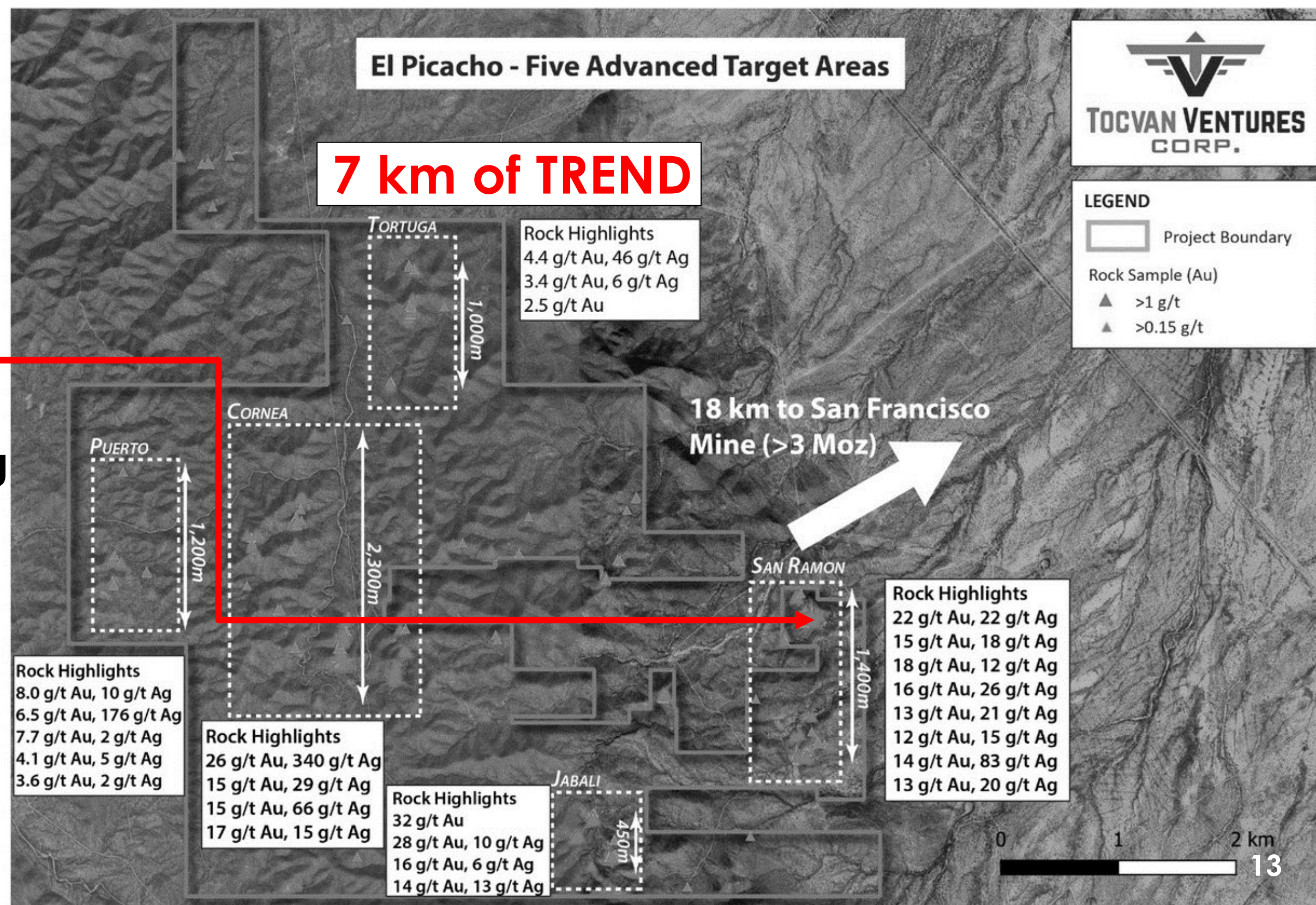
# PICACHO GOLD-SILVER

## NEW DISCOVERY

### San Ramon

44.2m @ 0.6 g/t Au incl.,  
12.2 m @ 2 g/t Au and 7 g/t Ag

**MULTI-MILLION  
OUNCE  
POTENTIAL**







**ANOTHER  
NEW  
DISCOVERY**

**WORLD #1  
SILVER  
PRODUCER  
NEXT DOOR**

**Southeast PICACHO**

**San Ramon**

44.2m @ 0.6 g/t Au incl.,  
12.2 m @ 2 g/t Au and 7 g/t Ag



**CORNEA**  
Up to 26.2 g/t Au

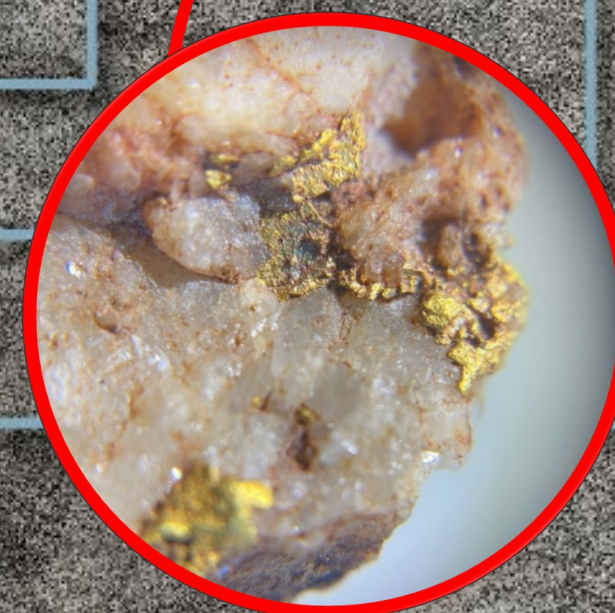
**NEW TREND**



*Fresnillo controlled area*



**Jabali**  
Up to 28.3 g/t Au



**GOLD in FLOAT**<sup>14</sup>



**First Pour**



**Placer Gold**



# SUMMARY



## TOP MINING JURISDICTION

#1 for Exploration Investment in Latin America



## LOCAL EXPERTISE & DEVELOPMENT TEAM

Skilled Local Technical Staff with Track Record of Success



## PRODUCTION & DISCOVERY POTENTIAL

Near Term Production Potential at Pilar; Discovery Potential Over 45km<sup>2</sup> at Pilar and Picacho



## MAJOR CATALYSTS

Consistent Material News Flow Through Drilling and Advancement Towards Development



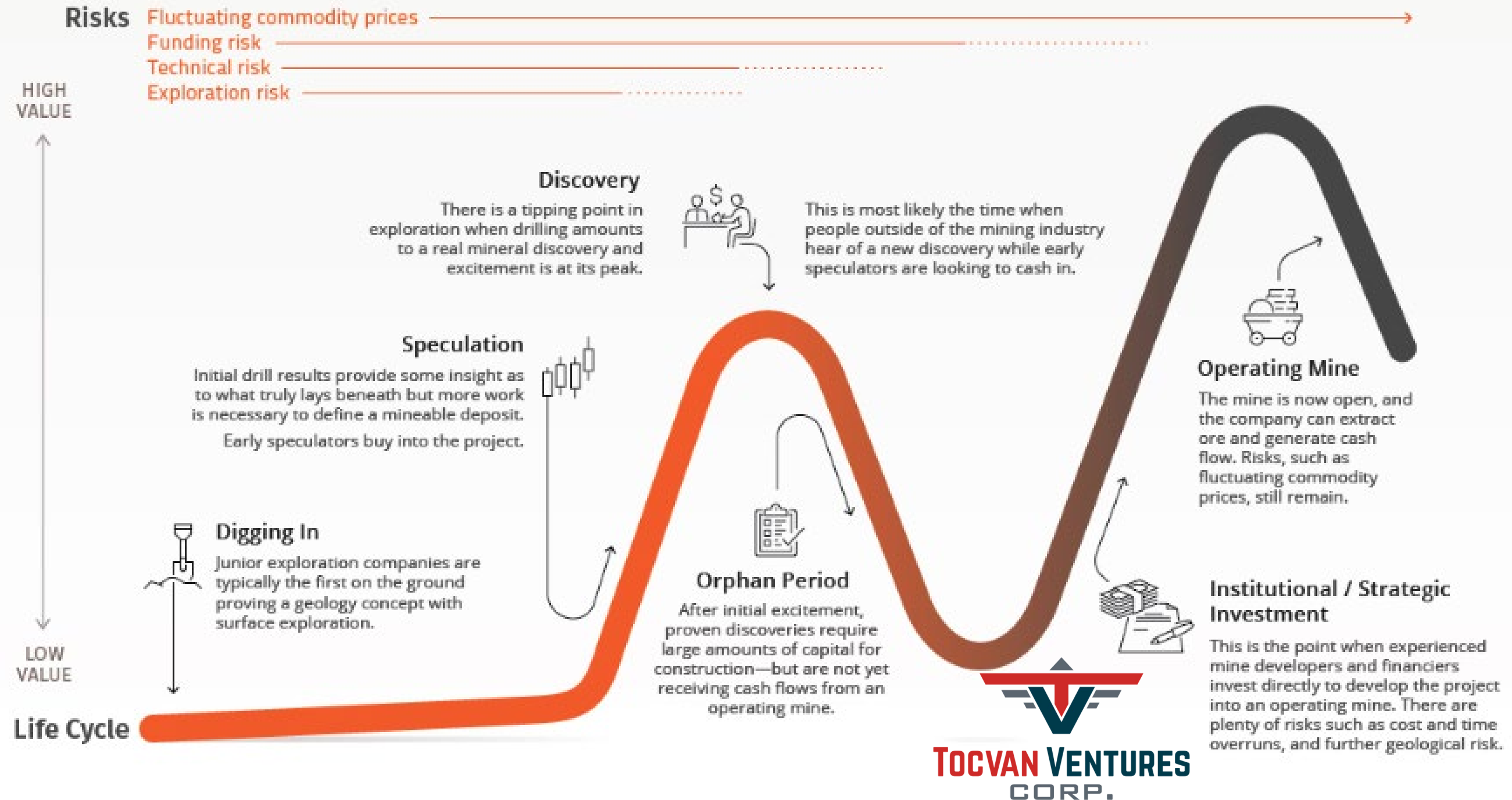
## SHARE STRUCTURE & FUNDING

Excellent Share Structure with Strong Financial Support



# LASSONDE CURVE

## The Lifecycle of a Mineral Discovery







# NEXT STEPS



**COMPLETE LAND ACQUISITION**  
Consolidate Pilar District



**AGGRESSIVE DRILL TARGETING**  
Identify Expansion Area Targets



**MINE DEVELOPMENT PERMITTING**  
Complete environmental and community engagement for mine development application



**RESOURCE DEFINITION DRILLING**  
Build out the most robust maiden resource estimate for Pilar district as quick as possible



**CONSTRUCTION DECISION**  
Our key focus is to reach a construction decision at Pilar as quickly as possible





# THANK YOU

**CONTACT US**

**CSE: TOC | OTCQB: TCVNF | FSE: TV3**

**TOCVAN VENTURES CORP.**

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**TOCVAN VENTURES  
CORP.**