

TOCVAN

UNCOVERING AND EXTRACTING GOLD AND SILVER IN MEXICO

CSE: TOC | OTCQB: TCVNF | FSE: TV3



TOCVAN

FORWARD LOOKING STATEMENTS

Statements in this corporate presentation contain forward looking information including expectations of future production and commodity prices, drilling and exploration plans, timing and amounts of capital expenditures and future expenditure levels. Readers are cautioned that assumptions used in the preparation of such information may prove to be incorrect. Events or circumstances may cause actual results to differ materially from those predicted, as a result of numerous known and unknown risks, uncertainties, and other factors, many of which are beyond the control of the TOCVAN Ventures Corp. (or the "Corporation" or "Company").

These risks include, but are not limited to: the risks associated with the mining industry, future exploration results, economic conditions in the countries and regions in which the Corporation conducts business, ability of the Corporation to implement its business strategy, ability of the Corporation to market its products, government regulations and the expenditures required to comply with them, commodity prices, interest and exchange rate changes, the outcome of current legal proceedings, and the availability of financing. Industry related risks include, but are not limited to: operational risks in exploration, development and production, delays or changes in plans, health and safety risks and the uncertainty of estimates and projections of costs and expenses. The reader is cautioned not to place undue reliance on any forward looking information. The Corporation undertakes no obligation to update or revise any forward looking statements except as required by applicable securities laws.

The information contained in this corporate presentation does not purport to be all inclusive or to contain all information that a prospective investor may require. Prospective investors are encouraged to conduct their own analyses and reviews of the Corporation and of the information contained in this corporate presentation. Without limitation, prospective investors should consider the advice of their financial, legal, accounting, tax and other advisors and such other factors that they consider appropriate in investigating and analyzing the Corporation.

RC chips and core samples were shipped for sample preparation to ALS Limited in Hermosillo, Sonora, Mexico and for analysis at the ALS laboratory in North Vancouver. The ALS Hermosillo and North Vancouver facilities are ISO 9001 and ISO/IEC 17025 certified. Gold was analyzed using 50-gram nominal weight fire assay with atomic absorption spectroscopy finish. Over limits for gold (>10 g/t), were analyzed using fire assay with a gravimetric finish. Silver and other elements were analyzed using a four-acid digestion with an ICP finish. Over limit analyses for silver (>100 g/t) were re-assayed using an ore-grade four-acid digestion with ICP-AES finish. Control samples comprising certified reference samples and blank samples were systematically inserted into the sample stream and analyzed as part of the Company's robust quality assurance / quality control protocol. Reported drill hole intervals are drilled widths and not true widths. True widths are estimated to be between 70-90% for Pilar results and 80 to 95% for Picacho results

Brodie A. Sutherland, CEO for Tocvan Ventures Corp. and a qualified person ("QP") as defined by Canadian National Instrument 43-101, has reviewed and approved the technical information contained in this presentation.



TOCVAN

HIGHLIGHTS

NEAR TERM PRODUCTION

Tocvan is developing into a leading mineral exploration and development company in Mexico. Tocvan is set to deliver value for shareholders through discovery of world-class deposits in established mining jurisdictions.



SIZABLE LAND POSITION

45 km²

- Of Prospective Ground
- Mexico's Top Mining State
- Producing Neighbors
- Brownfields
- Multi-million Ounce Target



ACCESS & INFRASTRUCTURE

LOW COST

- \$130/m All In Drilling
- Fully Road Accessible
- Year-Round Exploration
- Fully Permitted for Drilling
- Local Team of Experts



DISCOVERIES MADE

DERISKED

- At Surface Au-Ag Oxide
- Over 25,000m of Drilling
- Open Pit Target
- Advanced Metallurgy
- Excellent Recovery



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TOCVAN PROJECT GALLERY



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CSE: TOC | OTCQB: TCVNF | FSE: TV3





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SONORA MEXICO

MINE-FRIENDLY | EXCELLENT INFRASTRUCTURE | LOCAL EXPERTISE



MINE-FRIENDLY JURISDICTION

Mexico's largest gold and copper producer. Host to numerous open-pit and underground mines



FULLY ROAD ACCESSIBLE

Both Projects are within 2.5hr drive from the City



LOCAL EXPERTISE & LOCAL RESOURCES

Team is built of Local Experts Utilizing Local Service Companies with Track Records of Success



LOW-COST & AT SURFACE DEPOSITS

Focused on near surface, bulk tonnage, heap leachable deposits with low capex and opex requirements



CLEAR PERMITTING PATH

Drill Permits in hand. Permitting for Development is straight forward with quick timeline



ALAMOS GOLD INC.



AGNICO EAGLE





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REGIONAL COMPARABLE

EXCELLENT RE-RATE POTENTIAL BASED ON COMPARIBLES



MINERA ALAMOS (MAI)

MARKET CAP: \$140 MM CAD
SHARES ISSUED: 470 MM

SANTANA MINE

- Grade: 0.65 g/t Au
- Size: 198,000oz M&I
- Recovery: 75% Heap Leach
- Total Operating Costs: \$12/t stacked

*Information from MAI website and 2023 43-101 MRE



TOCVAN (TOC)

MARKET CAP: \$25 MM CAD
SHARES ISSUED: 51MM

GRAN PILAR PROJECT

- Avg. Grade (Bulk Sample): 1.9 g/t Au and 7 g/t Ag
- Recovery: 62% Heap Leach; >95% Gravity + Leach
- Deposit Size: MRE Planned for Q4 2024
- Dimensions Main Zone:
 - (L) 600m x (W) 700m x (D) 150m
 - Best Drill Intercepts (Main Zone):
 - 117m @ 1.2 g/t Au and 7 g/t Ag
 - 109m @ 0.8 g/t Au and 3 g/t Ag
 - 24m @ 2.5 g/t Au and 73 g/t Ag
- **Total Drilling to Date: >23,000m**



ALAMOS GOLD (AGI)

MARKET CAP: \$10.9B CAD
SHARES ISSUED: 420 MM

MULATOS MINE

- Grade: 2.71 g/t Au and 18 g/t Ag
- Size: 1.45Moz P&P
- Recovery: 75% Heap Leach
- AISC: \$1,050 USD

*Information from AGI website and 2023 Resource and Reserves



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TOCVAN PROJECTS IN THE RIGHT NEIGHBOURHOOD

GRAN PILAR

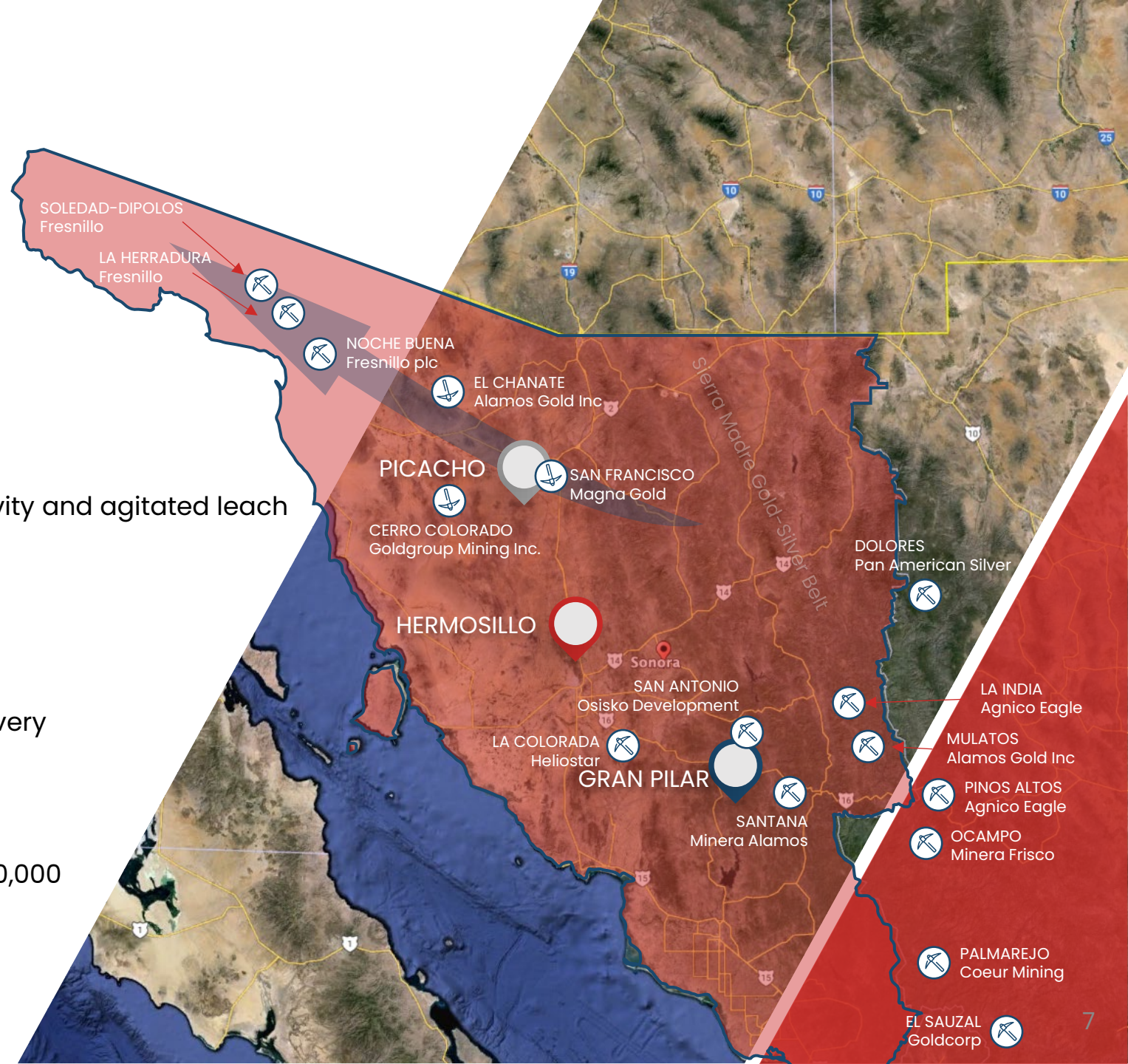
- >23,000m drilled to date
- Bulk Sample Completed
- 116.9m @ 1.2 g/t Au
 - incl. 10.2 m @ 12 g/t Au and 23 g/t Ag
- >95% Au Recovery; >73% Ag Recovery *gravity and agitated leach

PICACHO

- 24 km² of brownfields exploration
- 18 km SW of San Francisco Mine
- 6 km of prospective trends
- Completed first drill program – New Discovery
- Fully permitted for drilling and trenching

HERMOSILLO

- Mining Capital of Mexico – Population 930,000
- 2.5 hr Drive to Both Projects





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GRAN PILAR – EXTENSIVE AREA, STRATEGIC TARGETS

MULTI-MILLION OUNCE POTENTIAL



MAIN ZONE (1km²; 51% Majority Ownership)

- 1.2 km x 1km
- 23,000m of drilling
- Bulk Sample (1.9 g/t Au, Head Grade)
- Maiden Resource Expected Q4 2024
- Initial Resource Target 300k to 500k Au oz
- 750k to 1MM Au oz Resource Target



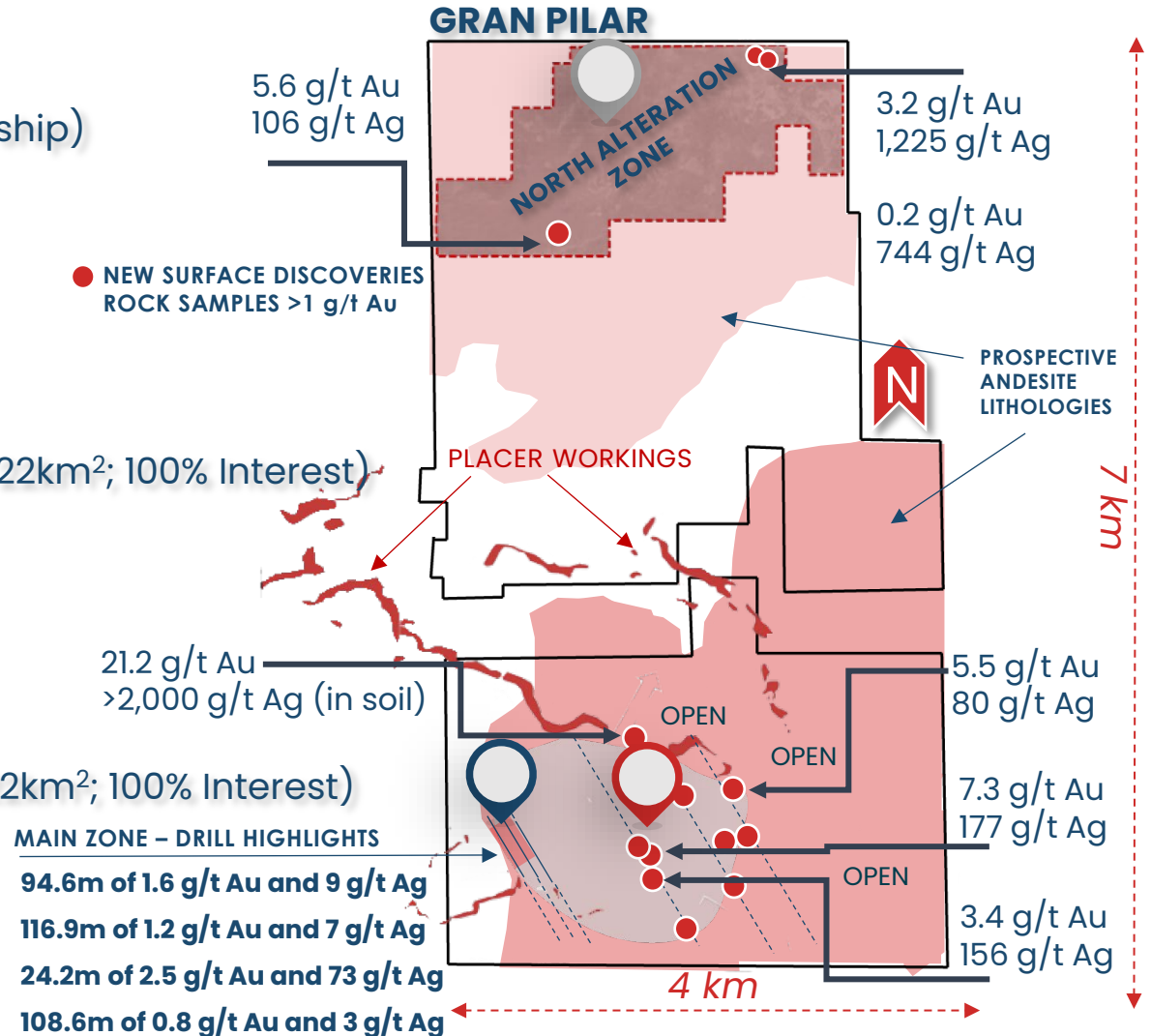
NORTH ALTERATION ZONE (within 22km²; 100% Interest)

- 3.3 km x 1.5 km
- New Surface Discoveries
- Pervasive Hydrothermal Alteration
- Recon Ongoing
- Never Drilled. Preparing Drill Targets
- 1MM to 3MM Au oz Resource Target



PLACER SOURCE TARGET (within 22km²; 100% Interest)

- 3 km x 2 km
- Source area for extensive placer gold
- Source Area Discovered with Recon
- Detailed Sampling Ongoing
- Never Drilled. Preparing Drill Targets
- 1MM to 3MM Au oz Resource Target





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GRAN PILAR – PROJECT HISTORY

A FORGOTTEN DISCOVERY BROUGHT BACK TO LIFE



DISCOVERY HIGHLIGHTS – 1996/97 Lukas Lundin (Santa Catalina)

- Known Area of Artisanal Underground Mine Workings
- Surface Exposure of Quartz Veining and Alteration
- Hole S-10: 16.5m of 53 g/t Au (15.5 meter estimated true width)
- Hole Q-8b: 15.0m of 8.7 g/t Au
- Hole P-9b: 12.0m of 7.8 g/t Au
- Hole P-8: 64.5m of 0.5 g/t Au
- Hole R-8: 13.5m of 3.1 g/t Au





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GRAN PILAR – PROJECT HISTORY

A FORGOTTEN DISCOVERY BROUGHT BACK TO LIFE



EXPLORATION HIGHLIGHTS – 2010–2018

- Operated by Prospector Focused Explorers
- Hole JESP-12: 27.4m of 1.7 g/t Au
- Hole JESP-13-15: 34.5m of 1.3 g/t Au
- Hole JES-18-3: 13.5m of 5.6 g/t Au and 21.5 g/t Ag
- Hole JES-18-24: 48.0m of 0.9 g/t Au
- Surface Soil Sampling Outlining Expansion Potential





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TOCVAN'S TRACK RECORD OF SUCCESS

BUILDS TOWARDS PRODUCTION AND NEW DISCOVERIES



HIGHLIGHTS – 2019–2024

- 94.6m of 1.6 g/t Au and 9 g/t Ag (2021)
- 116.9m of 1.2 g/t Au and 7 g/t Ag (2022)
- 24.2m of 2.5 g/t Au and 73 g/t Ag (2021)
- 108.6m of 0.8 g/t Au and 3 g/t Ag (2022)
- 41.2m of 1.1 g/t Au and 4 g/t Ag (2021)
- 56.4m of 1.0 g/t Au and 1 g/t Ag (2024)
- 20x Area Addition to Land Package – New Discoveries



METALLURGY

- Bulk Sample (1,400 tonnes from 4 Locations)
 - 1.9 g/t Au and 7 g/t Ag Head Grade
 - Successful Heap Leach (>62% Recovery)
 - Doré Pour
- Rapid High Recovery Potential (>95% Recovery)
 - From Surface and Core Composites
 - Gravity and Agitated Leach Circuit

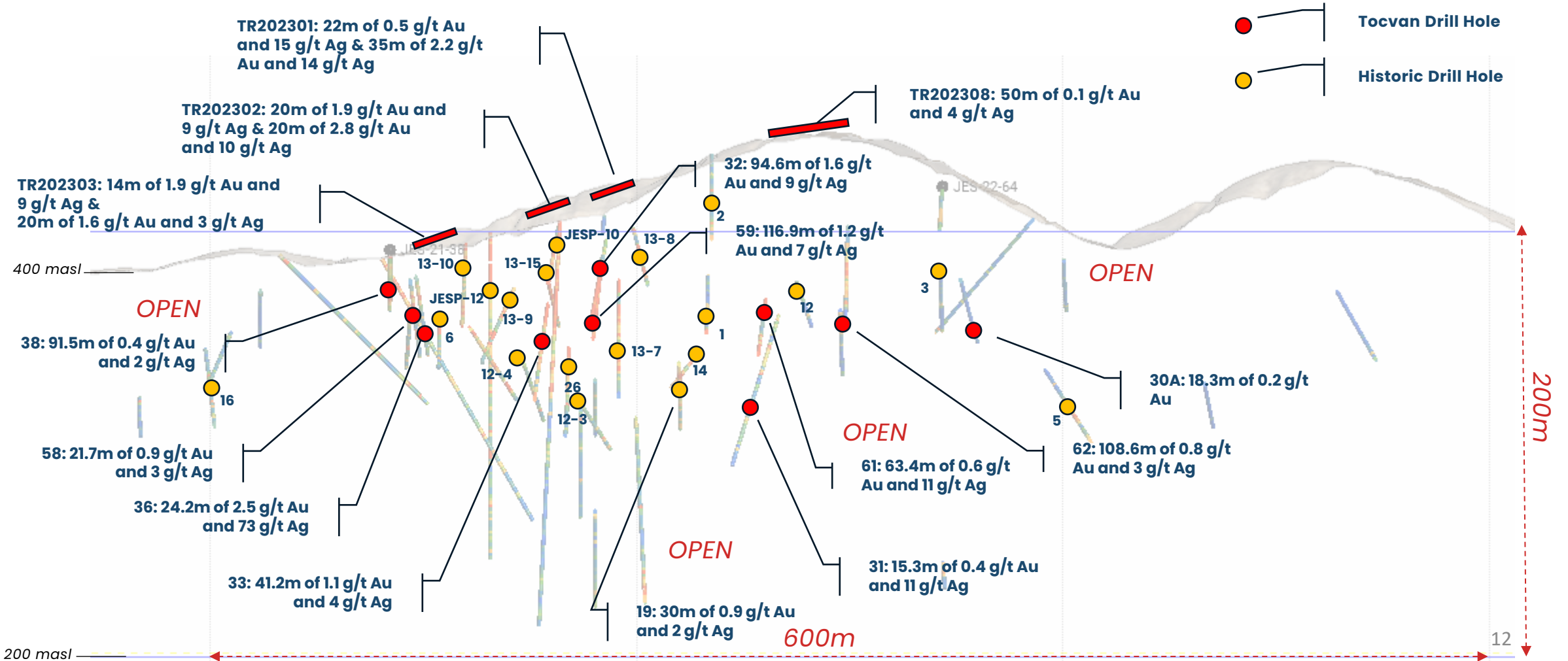




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MAIN ZONE LONG-SECTION HIGHLIGHTS

AT SURFACE, LOW-COST GOLD & SILVER. OPEN AT DEPTH AND ALONG STRIKE

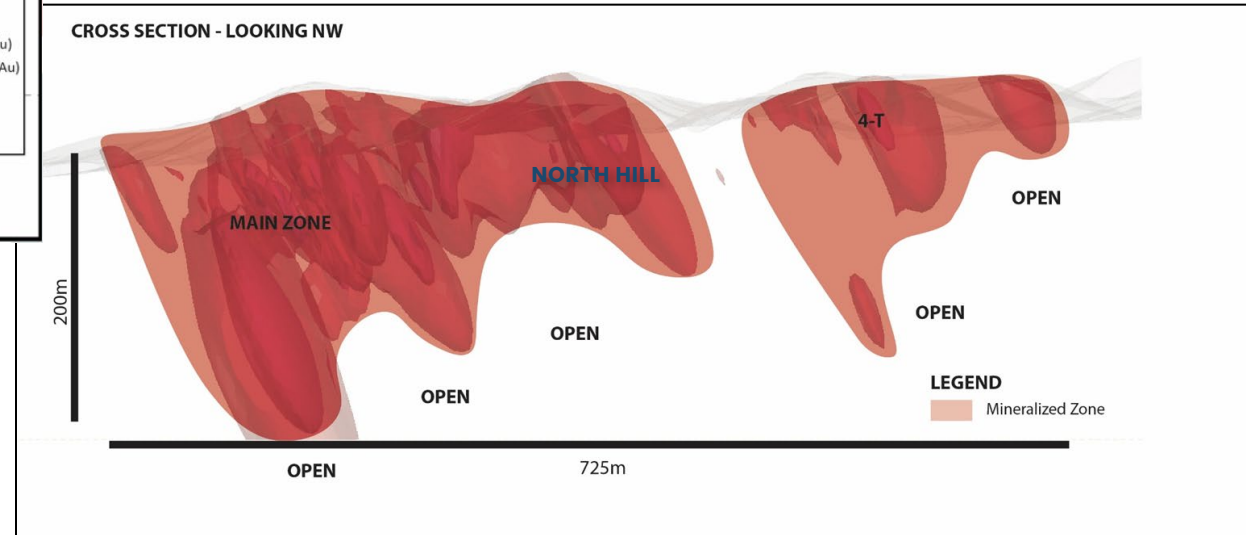
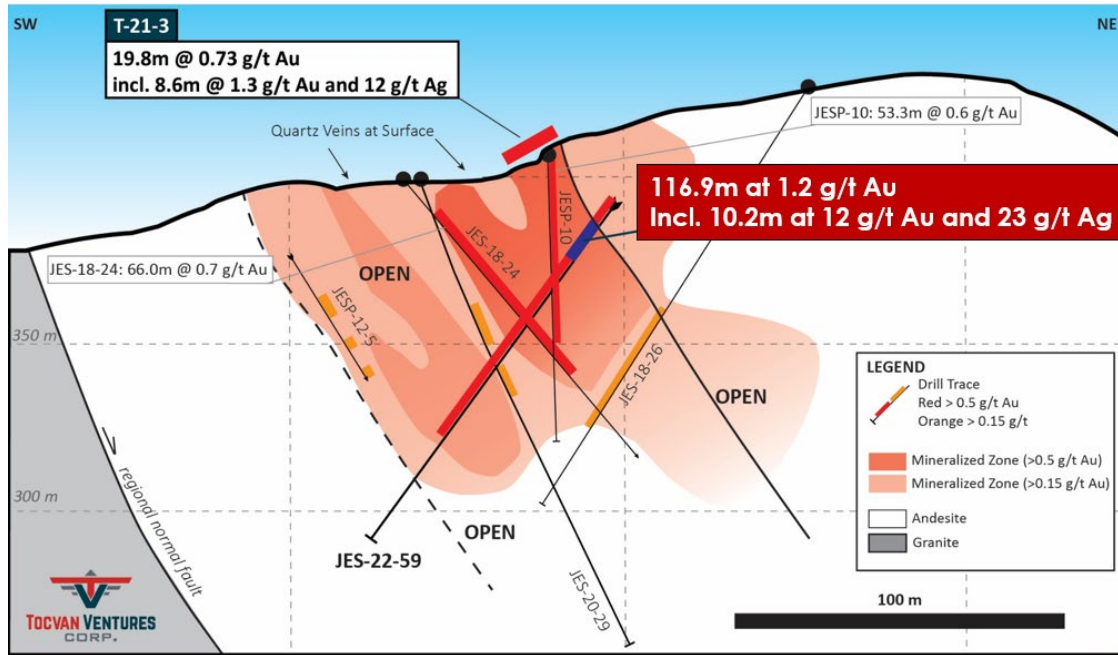




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MAIN ZONE CROSS-SECTIONS

AT SURFACE, LOW-COST DEVELOPMENT





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PICACHO GOLD-SILVER PROJECT

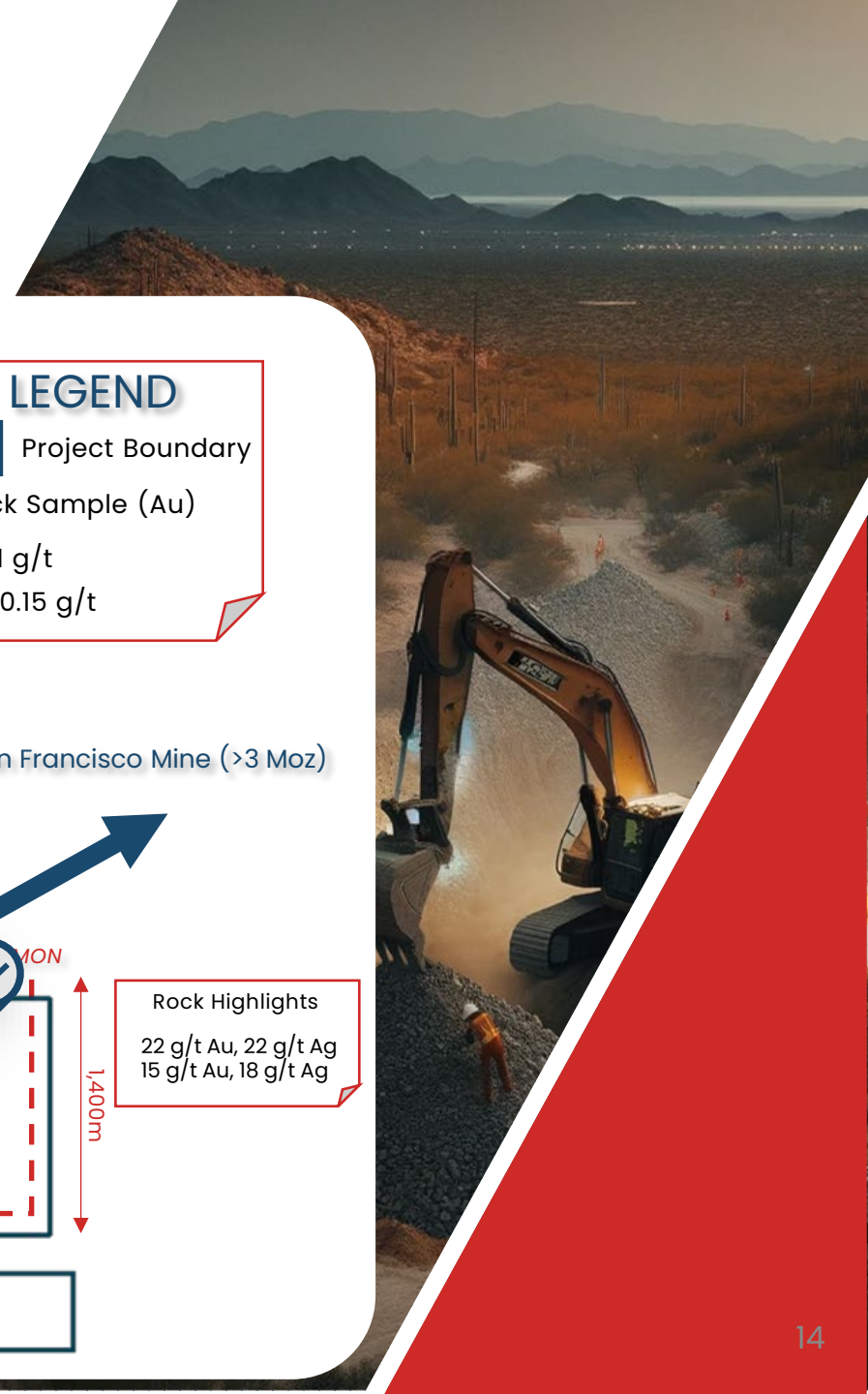
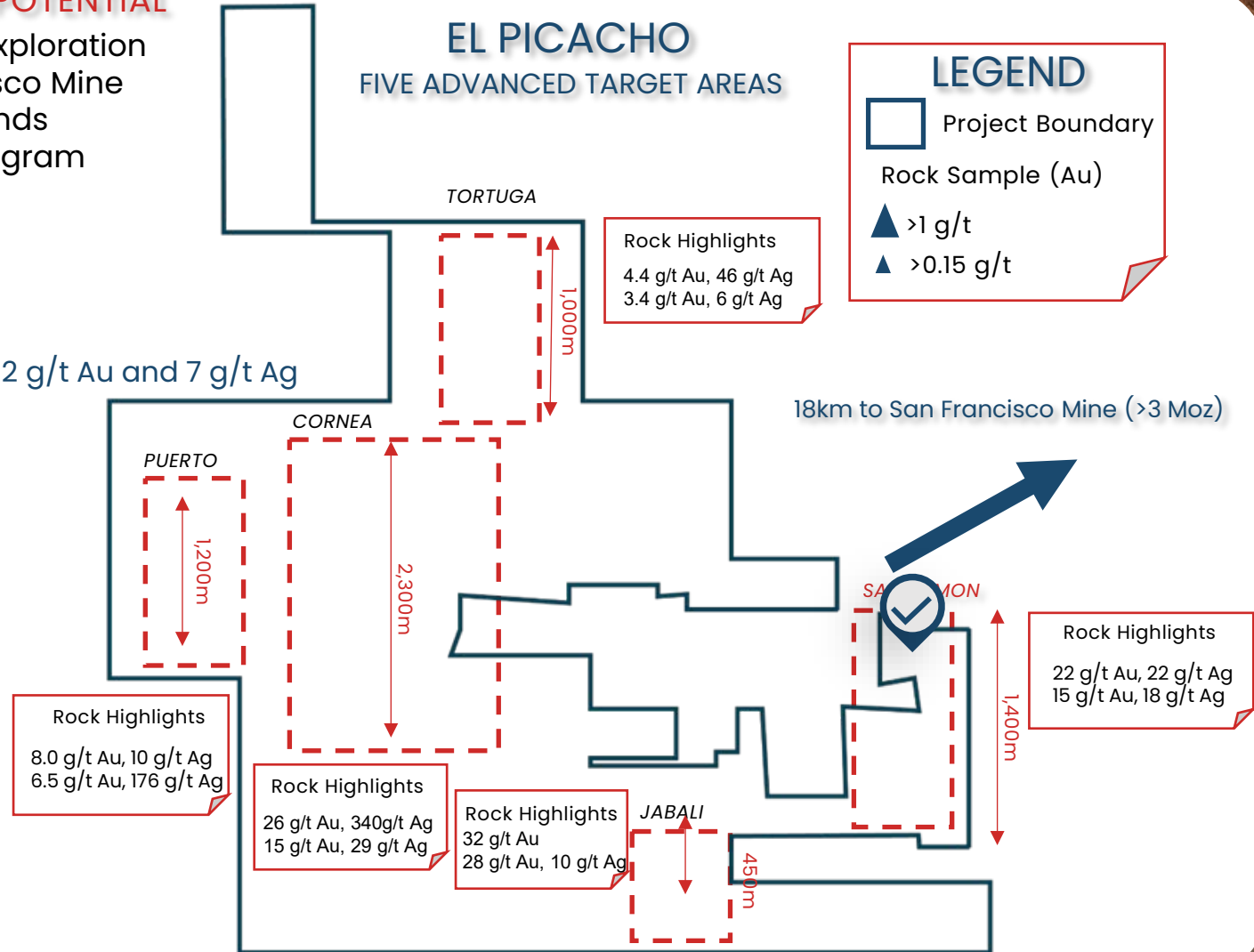
MULTI-MILLION OUNCE POTENTIAL

- 24 km² of brownfields exploration
- 18 km SW of San Francisco Mine
- 6 km of prospective trends
- Completed first drill program
 - New Discovery



SAN RAMON

- 44.2m @ 0.6 g/t Au
 - incl 12.2 m @ 2 g/t Au and 7 g/t Ag





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TOCVAN SUMMARY



TOP MINING JURISDICTION

#1 for Exploration Investment in Latin America



LOCAL EXPERTISE & DEVELOPMENT TEAM

Skilled Technical Staff with Track Record of Success



PRODUCTION & DISCOVERY POTENTIAL

Near Term Production Potential at Pilar; Discovery Potential Over 45km² at Gran Pilar and Picacho



MAJOR CATALYSTS

Ongoing Drilling and Development Updates



SHARE STRUCTURE & FUNDING

Excellent Share Structure with Strong Financial Support





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TOCVAN'S FUTURE CATALYSTS

TARGETING LOW-COST BULK TONNAGE Au-Ag



**Q3
2023**

Pillar: Final Bulk Sample Results
advanced metallurgy work completed



**Q3
2023**

Pillar: Expansion and Targeting
20x land position – maiden exploration



**Q3/Q4
2024**

Pillar: Infill and Expansion Drilling
build towards maiden resource estimate



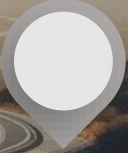
**Q4
2024**

Pillar: Environmental and Permitting
permit pilot facility/ drilling expansion



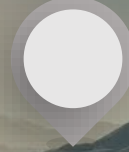
**H1
2025**

Pillar: Maiden Resource Estimate
establish starting point for resource growth



**Q1
2025**

Pillar: Expansion Drilling
continued growth through drilling



**Q1
2025**

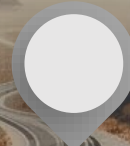
Pillar: Pilot Test Mine
Small-scale production



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TOCVAN'S PATH TO PRODUCTION

MULTI-MILLION OUNCE POTENTIAL



CONSTRUCTION DECISION
reach a construction decision at Pilar



MINE DEVELOPMENT PERMITTING/ PILOT MINE
ESG engagement for mine development application



RESOURCE DEFINITION DRILLING
resource estimate for Pilar district



AGGRESSIVE DRILL TARGETING
identify expansion area targets



COMPLETE LAND ACQUISITION
consolidate Pilar district



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CAPITAL STRUCTURE DETAILED

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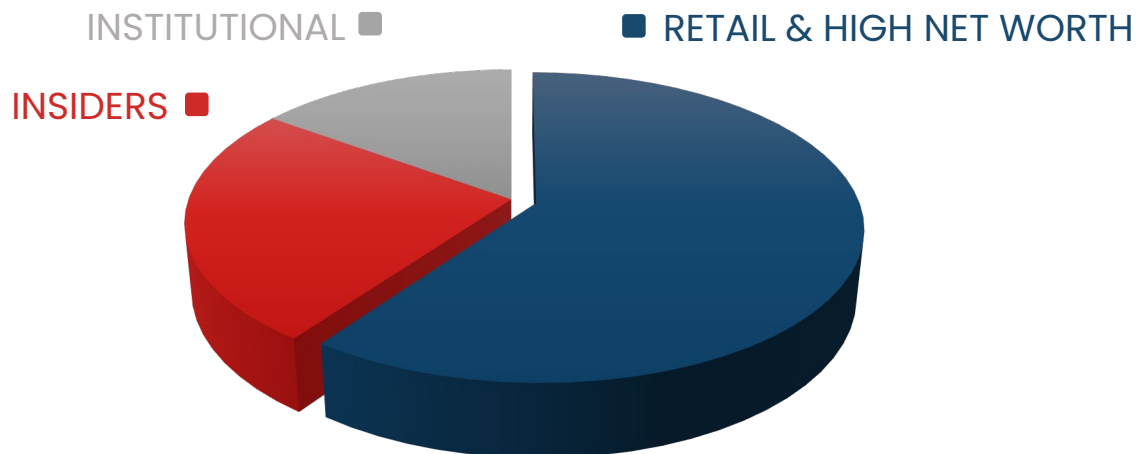
51.5 M – Shares Outstanding

\$1.4 M – Working Capital

17 M – Warrants; Weighted Avg. Price \$0.84

3.1 M – Options; Weighted Avg. Price: \$0.59

SHAREHOLDER SUMMARY



OPTIONS

OPTIONS	PRICE	EXPIRY DATE
150,000	\$ 0.15	October 24, 2024
181,250	\$ 0.35	September 11, 2025
281,250	\$ 0.40	September 21, 2025
100,000	\$ 0.40	December 15, 2025
150,000	\$ 0.35	January 19, 2026
200,000	\$ 0.80	May 3, 2026
1,200,000	\$ 0.72	August 5, 2027
400,000	\$ 0.72	April 20, 2028
500,000	\$ 0.50	October 3, 2028
3,162,500		

WARRANTS

WARRANTS	EXERCISE PRICE	EXPIRY DATE
1,713,490	\$ 1.40	June 28, 2025
3,200,000	\$ 1.20	June 28, 2025
1,713,490	\$ 1.30	June 28, 2025
820,000	\$ 0.60	November 28, 2025
72,000	\$ 0.45	November 28, 2025
680,333	\$ 0.60	December 11, 2025
33,700	\$ 0.45	December 11, 2025
584,559	\$ 0.68	April 5, 2026
151,100	\$ 0.35	April 24, 2027
33,260	\$ 0.35	May 8, 2027
6,299,514	\$ 0.50	April 24, 2027
1,201,600	\$ 0.50	May 8, 2027
16,503,046		

THANK YOU



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