

TOCVAN

UNCOVERING AND EXTRACTING GOLD AND SILVER IN MEXICO

CSE: TOC | OTCQB: TCVNF | FSE: TV3



TOCVAN

FORWARD LOOKING STATEMENTS

Statements in this corporate presentation contain forward looking information including expectations of future production and commodity prices, drilling and exploration plans, timing and amounts of capital expenditures and future expenditure levels. Readers are cautioned that assumptions used in the preparation of such information may prove to be incorrect. Events or circumstances may cause actual results to differ materially from those predicted, as a result of numerous known and unknown risks, uncertainties, and other factors, many of which are beyond the control of the TOCVAN Ventures Corp. (or the "Corporation" or "Company").

These risks include, but are not limited to: the risks associated with the mining industry, future exploration results, economic conditions in the countries and regions in which the Corporation conducts business, ability of the Corporation to implement its business strategy, ability of the Corporation to market its products, government regulations and the expenditures required to comply with them, commodity prices, interest and exchange rate changes, the outcome of current legal proceedings, and the availability of financing. Industry related risks include, but are not limited to: operational risks in exploration, development and production, delays or changes in plans, health and safety risks and the uncertainty of estimates and projections of costs and expenses. The reader is cautioned not to place undue reliance on any forward looking information. The Corporation undertakes no obligation to update or revise any forward looking statements except as required by applicable securities laws.

The information contained in this corporate presentation does not purport to be all inclusive or to contain all information that a prospective investor may require. Prospective investors are encouraged to conduct their own analyses and reviews of the Corporation and of the information contained in this corporate presentation. Without limitation, prospective investors should consider the advice of their financial, legal, accounting, tax and other advisors and such other factors that they consider appropriate in investigating and analyzing the Corporation.

RC chips and core samples were shipped for sample preparation to ALS Limited in Hermosillo, Sonora, Mexico and for analysis at the ALS laboratory in North Vancouver. The ALS Hermosillo and North Vancouver facilities are ISO 9001 and ISO/IEC 17025 certified. Gold was analyzed using 50-gram nominal weight fire assay with atomic absorption spectroscopy finish. Over limits for gold (>10 g/t), were analyzed using fire assay with a gravimetric finish. Silver and other elements were analyzed using a four-acid digestion with an ICP finish. Over limit analyses for silver (>100 g/t) were re-assayed using an ore-grade four-acid digestion with ICP-AES finish. Control samples comprising certified reference samples and blank samples were systematically inserted into the sample stream and analyzed as part of the Company's robust quality assurance / quality control protocol. Reported drill hole intervals are drilled widths and not true widths. True widths are estimated to be between 70-90% for Pilar results and 80 to 95% for Picacho results

Brodie A. Sutherland, CEO for Tocvan Ventures Corp. and a qualified person ("QP") as defined by Canadian National Instrument 43-101, has reviewed and approved the technical information contained in this presentation.



TOCVAN

HIGHLIGHTS

NEAR TERM PRODUCTION

Tocvan is developing into a leading mineral exploration and development company in Mexico. Tocvan is set to deliver value for shareholders through discovery of world-class deposits in established mining jurisdictions.



SIZABLE LAND POSITION

45 km²

- Of Prospective Ground
- Mexico's Top Mining State
- Producing Neighbors
- Brownfields
- Multi-million Ounce Target



ACCESS & INFRASTRUCTURE

LOW COST

- \$130/m All In Drilling
- Fully Road Accessible
- Year-Round Exploration
- Fully Permitted for Drilling
- Local Team of Experts



DISCOVERIES MADE

DERISKED

- At Surface Au-Ag Oxide
- Over 26,000m of Drilling
- Open Pit Target
- Advanced Metallurgy
- Excellent Recovery



TOCVAN

CORPORATE TEAM

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BRODIE ALAN SUTHERLAND P.Geo., PRESIDENT, CEO & DIRECTOR

Mr. Sutherland is a mineral exploration geologist and junior mining executive, based in Calgary, Canada. He holds over seventeen years' experience exploring for mineral deposits in over twenty countries. Brodie has a focus on economic geology and the development of grass roots mineral exploration projects through to feasibility.

Mr. Sutherland holds a Bachelor of Science Degree (Geology) from the University of Alberta and holds a Certificate in Environmental Management from the University of Calgary.

RODRIGO CALLES-MONTIJO, CPG-QP CHIEF GEOLOGIST, DIRECTOR

Mr. Calles-Montijo is a Certified Professional Geologist with over 37 years of global mineral exploration experience, working with groups that include Rio Tinto, Kennecott, and SRK Consulting. Mr. Calles-Montijo holds a MSc. in Geology from the University of Sonora and is a registered Certified Professional Geologist. A native of Sonora, Mexico, Mr. Calles-Montijo has played a pivotal role in the exploration and development of Tocvan's gold and silver assets and manages the technical team and operations from the Company's Office in Hermosillo, Sonora.

YANA SILINA CPA, CMA CFO

Ms. Silina is an experienced Accountant with a demonstrated history of working in the accounting industry. Since 2008, Ms. Silina has been a Senior Accountant with Da Costa Management Corp., a Vancouver-based company that provides management services to private and public companies. Since 2014, Ms. Silina has been the CFO, Secretary, Treasurer and a Director of Cell MedX Corp., an OTC Pink listed company, since 2017, CFO of Stuhini Exploration Ltd., a TSXV listed company, since 2014, a Director of Kesselrun Resources Ltd., a TSXV listed company and since July 2022, CFO of Tocvan Ventures Corp, a CSE listed company.

Ms. Silina received a Diploma in Management Studies from the University of Thompson Rivers from Kamloops, British Columbia (2011) and her CPA, CMA designation in 2015.

Tocvan's management team, known for its dedication and experience, prioritizes shareholder value creation, making well-informed decisions that have steered the company from having 10M shares outstanding at market launch to 57M shares today, demonstrating fiscal competence and trustworthiness.

BOARD OF DIRECTORS

LUIS MANUEL ARROYO DOMINGUEZ

DIRECTOR

Mine Engineer
+50 years in Mining & Exploration

RALPH WINTERMANTEL

DIRECTOR

Entrepreneur
+20 years in Finance

GREG BALL

DIRECTOR

Retired Accountant
+25 years in Account Management

TECHNICAL TEAM

ISAAC ORTEGA CARMONA

MARCO FUENTES



TOCVAN

SONORA MEXICO

MINE-FRIENDLY | EXCELLENT INFRASTRUCTURE | LOCAL EXPERTISE



MINE-FRIENDLY JURISDICTION

Mexico's largest gold and copper producer. Host to numerous open-pit and underground mines



FULLY ROAD ACCESSIBLE

Both Projects are within 2.5hr drive from the City



LOCAL EXPERTISE & LOCAL RESOURCES

Team is built of Local Experts Utilizing Local Service Companies with Track Records of Success



LOW-COST & AT SURFACE DEPOSITS

Focused on near surface, bulk tonnage, heap leachable deposits with low capex and opex requirements



CLEAR PERMITTING PATH

Drill Permits in hand. Permitting for Development is straight forward with quick timeline



ALAMOS GOLD INC.



AGNICO EAGLE





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TOCVAN PROJECTS IN THE RIGHT NEIGHBOURHOOD

GRAN PILAR

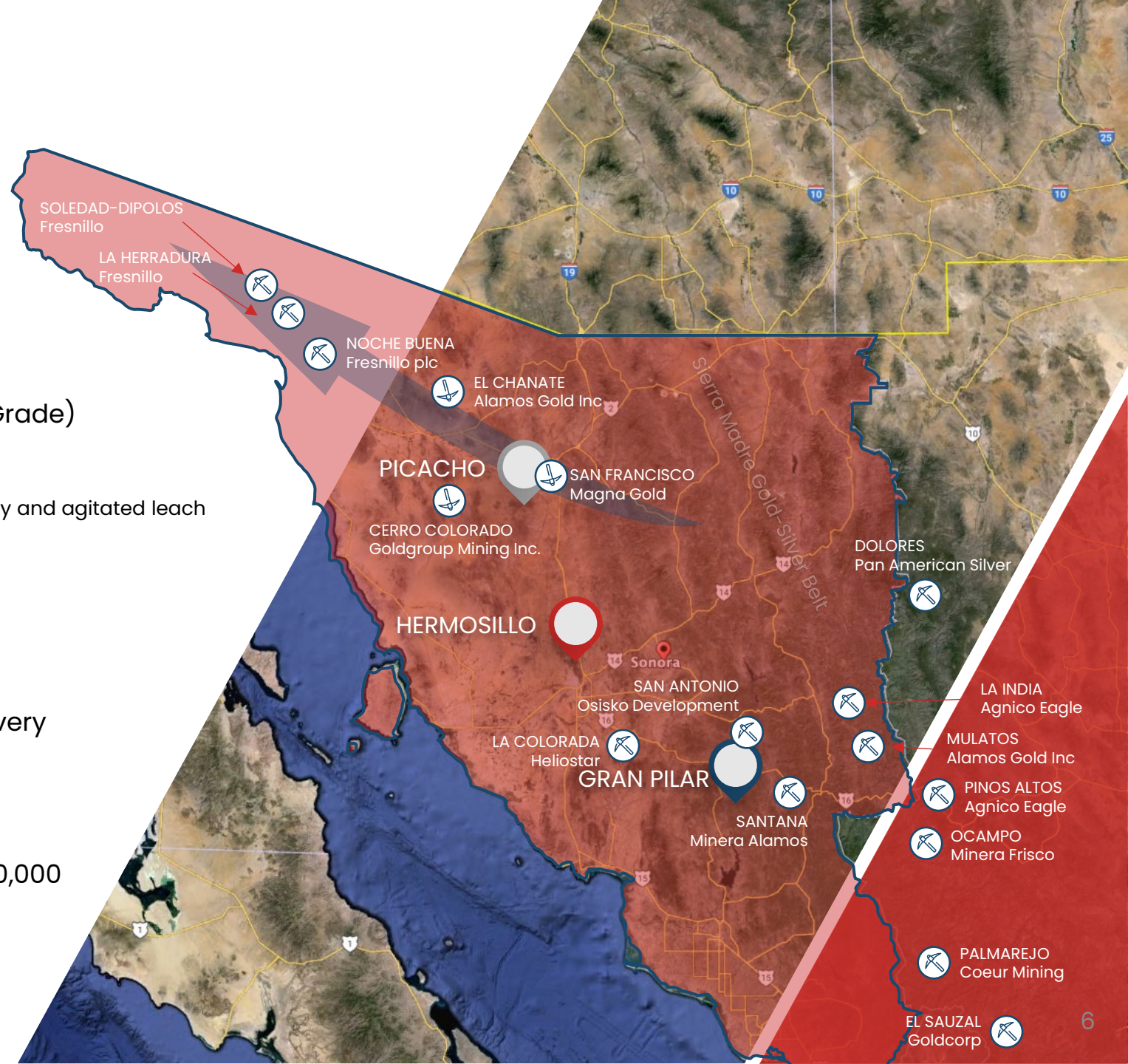
- >25,000m drilled to date
- Bulk Sample Completed (1.9 g/t Au, Head Grade)
- 116.9m @ 1.2 g/t Au
 - incl. 10.2 m @ 12 g/t Au and 23 g/t Ag
- >95% Au Recovery; >73% Ag Recovery *gravity and agitated leach

PICACHO

- 24 km² of brownfields exploration
- 18 km SW of San Francisco Mine
- 6 km of prospective trends
- Completed first drill program – New Discovery

HERMOSILLO

- Mining Capital of Mexico – Population 930,000
- 2.5 hr Drive to Both Projects





TOCVAN

REGIONAL COMPARABLE

EXCELLENT RE-RATE POTENTIAL BASED ON COMPARIBLES



MINERA ALAMOS (MAI)

MARKET CAP: \$140 MM CAD
SHARES ISSUED: 470 MM

SANTANA MINE

- Grade: 0.65 g/t Au
- Size: 198,000oz M&I
- Recovery: 75% Heap Leach
- Total Operating Costs: \$12/t stacked

*Information from MAI website and 2023 43-101 MRE



TOCVAN (TOC)

MARKET CAP: \$25 MM CAD
SHARES ISSUED: 51MM

GRAN PILAR PROJECT

- Avg. Grade (Bulk Sample): 1.9 g/t Au and 7 g/t Ag
- Recovery: 62% Heap Leach; >95% Gravity + Leach
- Deposit Size: MRE Planned for Q4 2024
- Dimensions Main Zone:
 - (L) 600m x (W) 700m x (D) 150m
 - Best Drill Intercepts (Main Zone):
 - 117m @ 1.2 g/t Au and 7 g/t Ag
 - 109m @ 0.8 g/t Au and 3 g/t Ag
 - 24m @ 2.5 g/t Au and 73 g/t Ag
- **Total Drilling to Date: >23,000m**



ALAMOS GOLD (AGI)

MARKET CAP: \$10.9B CAD
SHARES ISSUED: 420 MM

MULATOS MINE

- Grade: 2.71 g/t Au and 18 g/t Ag
- Size: 1.45Moz P&P
- Recovery: 75% Heap Leach
- AISC: \$1,050 USD

*Information from AGI website and 2023 Resource and Reserves



GRAN PILAR – EXTENSIVE AREA, STRATEGIC TARGETS

MULTI-MILLION OUNCE POTENTIAL



MAIN ZONE (1km²; 51% Majority Ownership)

- 1.2 km x 1km
- 25,000m of drilling
- Bulk Sample (1.9 g/t Au, Head Grade)
- Initial Resource Target 300k to 500k Au oz
- 750k to 1MM Au oz Resource Target



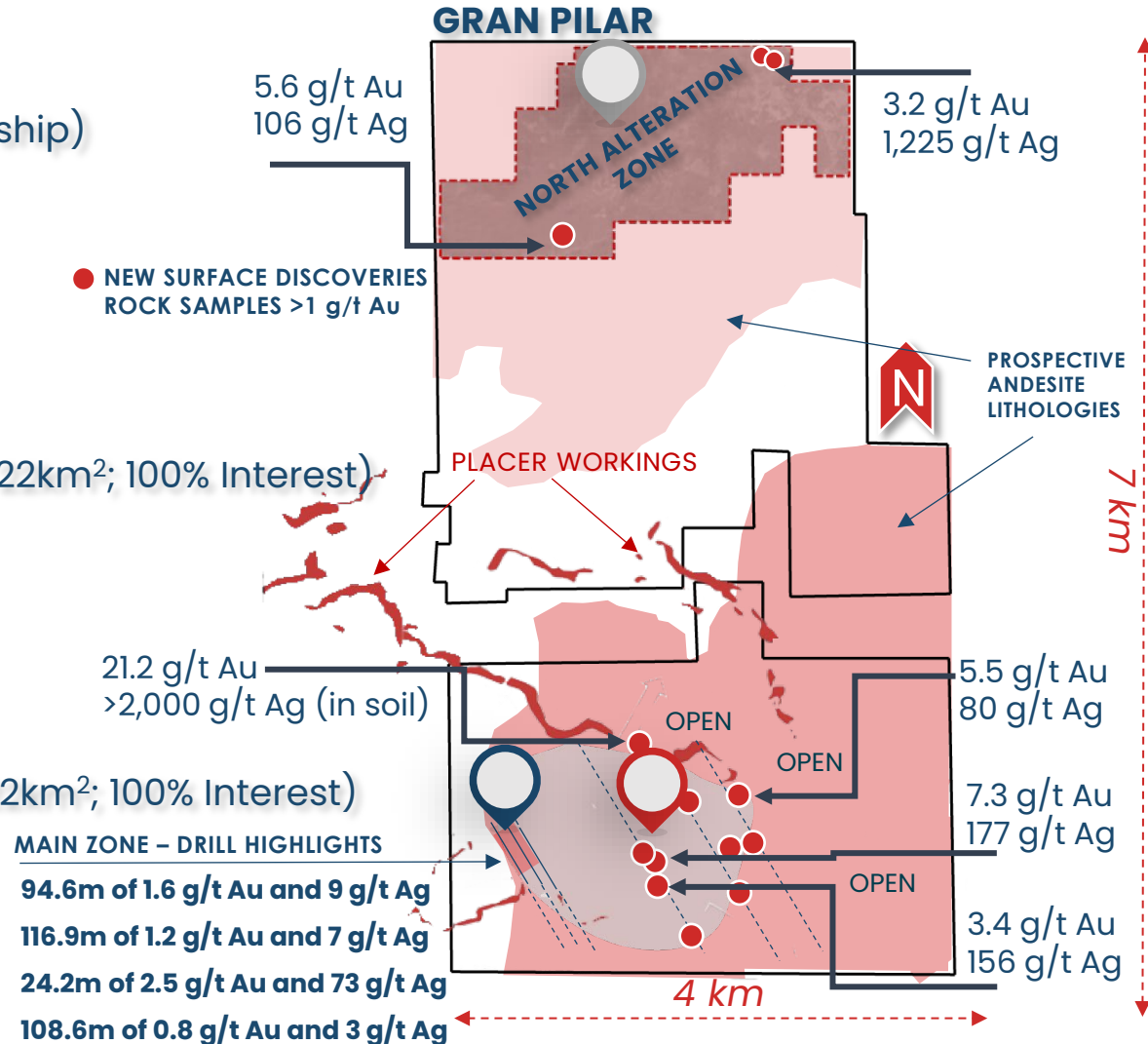
NORTH ALTERATION ZONE (within 22km²; 100% Interest)

- 3.3 km x 1.5 km
- New Surface Discoveries
- Pervasive Hydrothermal Alteration
- Recon Ongoing
- Never Drilled. Preparing Drill Targets
- 1MM to 3MM Au oz Resource Target



PLACER SOURCE TARGET (within 22km²; 100% Interest)

- 3 km x 2 km
- Source area for extensive placer gold
- Source Area Discovered with Recon
- Detailed Sampling Ongoing
- Never Drilled. Preparing Drill Targets
- 1MM to 3MM Au oz Resource Target

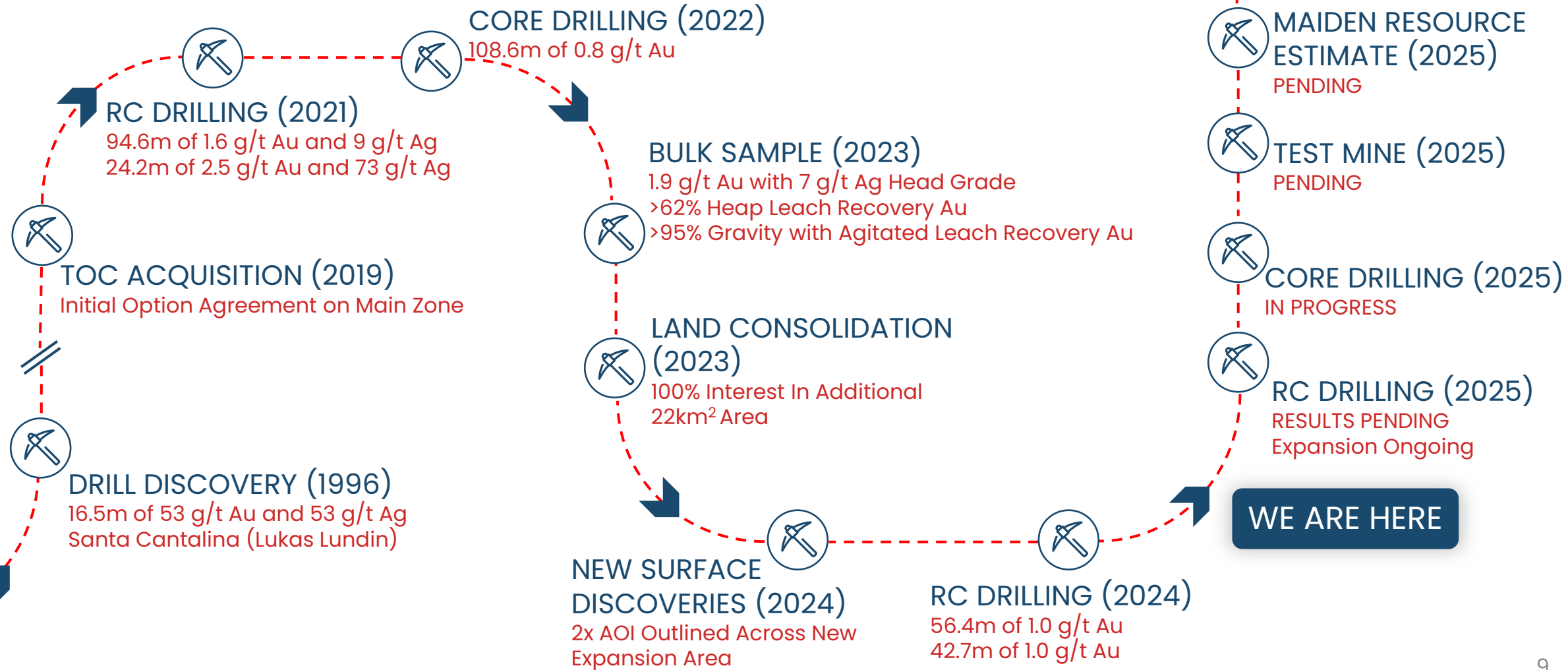




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GRAN PILAR – PROJECT TIMELINE

A FORGOTTEN DISCOVERY BROUGHT BACK TO LIFE





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TOCVAN PROJECT GALLERY



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OUR HOME IN MEXICO

BUILDING A STRONG FOUNDATION OF COMMUNITY ENGAGEMENT AND RESPONSIBLE DEVELOPMENT



COMMUNITY

- Local Village of Suaqui Grande (pop. 900)
- 400 year history of mining
- Locally sourced personnel
- Direct benefit to stakeholders
- Building towards long-term agreement that supports development



WATER

- Mindful sourcing of water from local aquifers
- Project draws from separate source to local population
- Working with local ranchers to increase local supply



ENVIRONMENT

- Minimizing impact through mine and road design
- Located in semi-arid desert
- No surface water and related fauna present
- No recorded species at risk





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TOCVAN SUMMARY



TOP MINING JURISDICTION

#1 for Exploration Investment in Latin America



LOCAL EXPERTISE & DEVELOPMENT TEAM

Skilled Technical Staff with Track Record of Success



PRODUCTION & DISCOVERY POTENTIAL

Near Term Production Potential at Pilar; Discovery Potential Over 45km² at Gran Pilar and Picacho



MAJOR CATALYSTS

Ongoing Drilling and Development Updates



SHARE STRUCTURE & FUNDING

Excellent Share Structure with Strong Financial Support

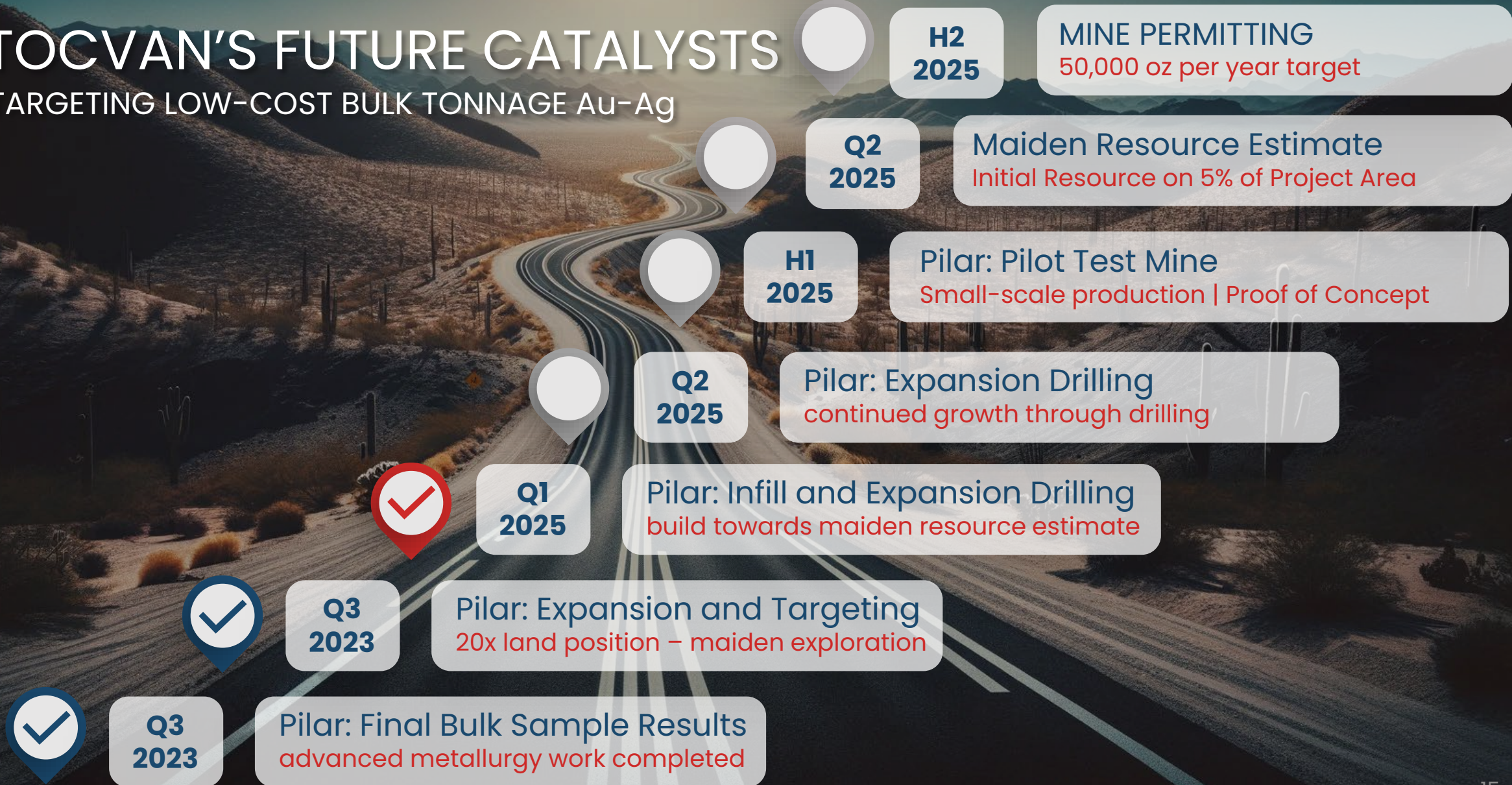




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TOCVAN'S FUTURE CATALYSTS

TARGETING LOW-COST BULK TONNAGE Au-Ag





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CAPITAL STRUCTURE DETAILED

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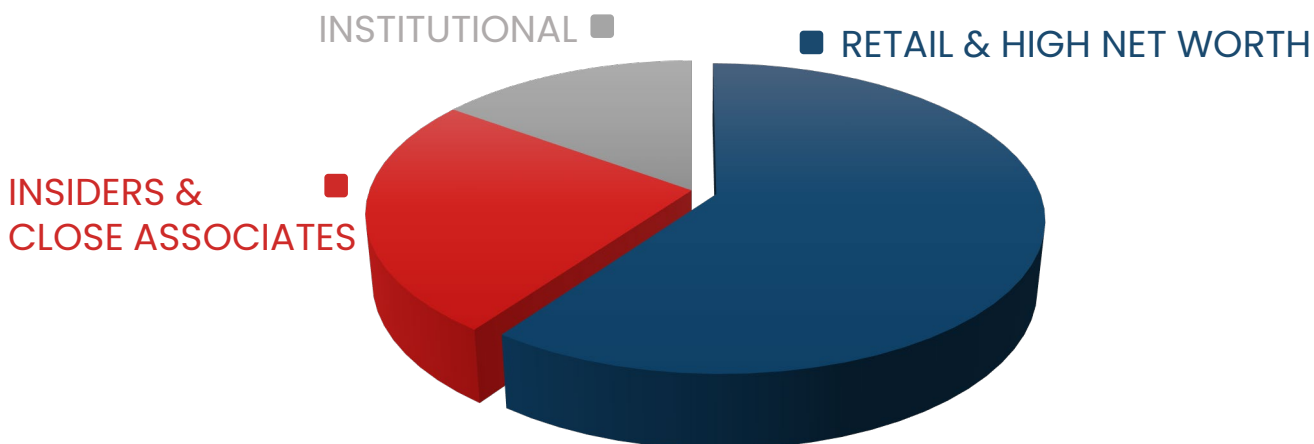
56.7 M – Shares Outstanding

\$3.0 M – Working Capital

20.9 M – Warrants; Weighted Avg. Price \$0.84

3.1 M – Options; Weighted Avg. Price: \$0.59

SHAREHOLDER SUMMARY



OPTIONS

OPTIONS	PRICE	EXPIRY DATE
181,250	\$ 0.35	September 11, 2025
281,250	\$ 0.40	September 21, 2025
100,000	\$ 0.40	December 15, 2025
150,000	\$ 0.35	January 19, 2026
200,000	\$ 0.80	May 3, 2026
1,200,000	\$ 0.72	August 5, 2027
400,000	\$ 0.72	April 20, 2028
500,000	\$ 0.50	October 3, 2028
3,012,500		

WARRANTS

WARRANTS	EXERCISE PRICE	EXPIRY DATE
1,713,490	\$ 1.40	June 28, 2025
3,200,000	\$ 1.20	June 28, 2025
1,713,490	\$ 1.30	June 28, 2025
820,000	\$ 0.60	November 28, 2025
72,000	\$ 0.45	November 28, 2025
680,333	\$ 0.60	December 11, 2025
33,700	\$ 0.45	December 11, 2025
584,559	\$ 0.68	April 5, 2026
151,100	\$ 0.35	April 24, 2027
33,260	\$ 0.35	May 8, 2027
6,299,514	\$ 0.50	April 24, 2027
1,201,600	\$ 0.50	May 8, 2027
4,386,083	\$0.75	December 12, 2027
51,450	\$0.48	December 12, 2027
20,940,579		

THANK YOU

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APPENDIX

UNCOVERING AND EXTRACTING GOLD AND SILVER IN MEXICO

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GRAN PILAR – PROJECT HISTORY

A FORGOTTEN DISCOVERY BROUGHT BACK TO LIFE



DISCOVERY HIGHLIGHTS – 1996/97 Lukas Lundin (Santa Catalina)

- Known Area of Artisanal Underground Mine Workings
- Surface Exposure of Quartz Veining and Alteration
- Hole S-10: 16.5m of 53 g/t Au (15.5 meter estimated true width)
- Hole Q-8b: 15.0m of 8.7 g/t Au
- Hole P-9b: 12.0m of 7.8 g/t Au
- Hole P-8: 64.5m of 0.5 g/t Au
- Hole R-8: 13.5m of 3.1 g/t Au





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GRAN PILAR – PROJECT HISTORY

A FORGOTTEN DISCOVERY BROUGHT BACK TO LIFE



EXPLORATION HIGHLIGHTS – 2010–2018

- Operated by Prospector Focused Explorers
- Hole JESP-12: 27.4m of 1.7 g/t Au
- Hole JESP-13-15: 34.5m of 1.3 g/t Au
- Hole JES-18-3: 13.5m of 5.6 g/t Au and 21.5 g/t Ag
- Hole JES-18-24: 48.0m of 0.9 g/t Au
- Surface Soil Sampling Outlining Expansion Potential





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TOCVAN'S TRACK RECORD OF SUCCESS

BUILDS TOWARDS PRODUCTION AND NEW DISCOVERIES



HIGHLIGHTS – 2019–2024

- 94.6m of 1.6 g/t Au and 9 g/t Ag (2021)
- 116.9m of 1.2 g/t Au and 7 g/t Ag (2022)
- 24.2m of 2.5 g/t Au and 73 g/t Ag (2021)
- 108.6m of 0.8 g/t Au and 3 g/t Ag (2022)
- 41.2m of 1.1 g/t Au and 4 g/t Ag (2021)
- 56.4m of 1.0 g/t Au and 1 g/t Ag (2024)
- 20x Area Addition to Land Package – New Discoveries



METALLURGY

- Bulk Sample (1,400 tonnes from 4 Locations)
 - 1.9 g/t Au and 7 g/t Ag Head Grade
 - Successful Heap Leach (>62% Recovery)
 - Doré Pour
- Rapid High Recovery Potential (>95% Recovery)
 - From Surface and Core Composites
 - Gravity and Agitated Leach Circuit





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MAIN ZONE CROSS-SECTIONS

AT SURFACE, LOW-COST DEVELOPMENT

