

Tocvan is a highly active explorer advancing gold-silver projects in the mine-friendly jurisdiction of Sonora, Mexico. Through ongoing exploration programs, the Company is unveiling the high-potential of its fully road accessible Gran Pilar Gold-Silver Project, just 130-kilometers southeast of the capital city, Hermosillo. An established Main Zone has now been greatly expanded through the discovery of two new sizable mineral systems. Development efforts to de-risk the Project are ongoing while diligently deploying capital to maximize value for shareholders. Tocvan has assembled a local team of industry experts to advance its core assets. As commodity prices hit all-time highs, follow us as we continue to accelerate our growth to production.

HIGHLIGHTS

- **45km²** Sizeable Land Position
- Mexico's Top Mining State
- At Surface Au-Ag Oxide
- Bulk Sample (**1.9 g/t Au Head Grade**)
- Fully Road Accessible - Low Cost
- Local Technical Team
- Advanced Metallurgy
 - **62% Heap Leach**
 - **>95% Gravity & Agitated Leach**

CATALYSTS

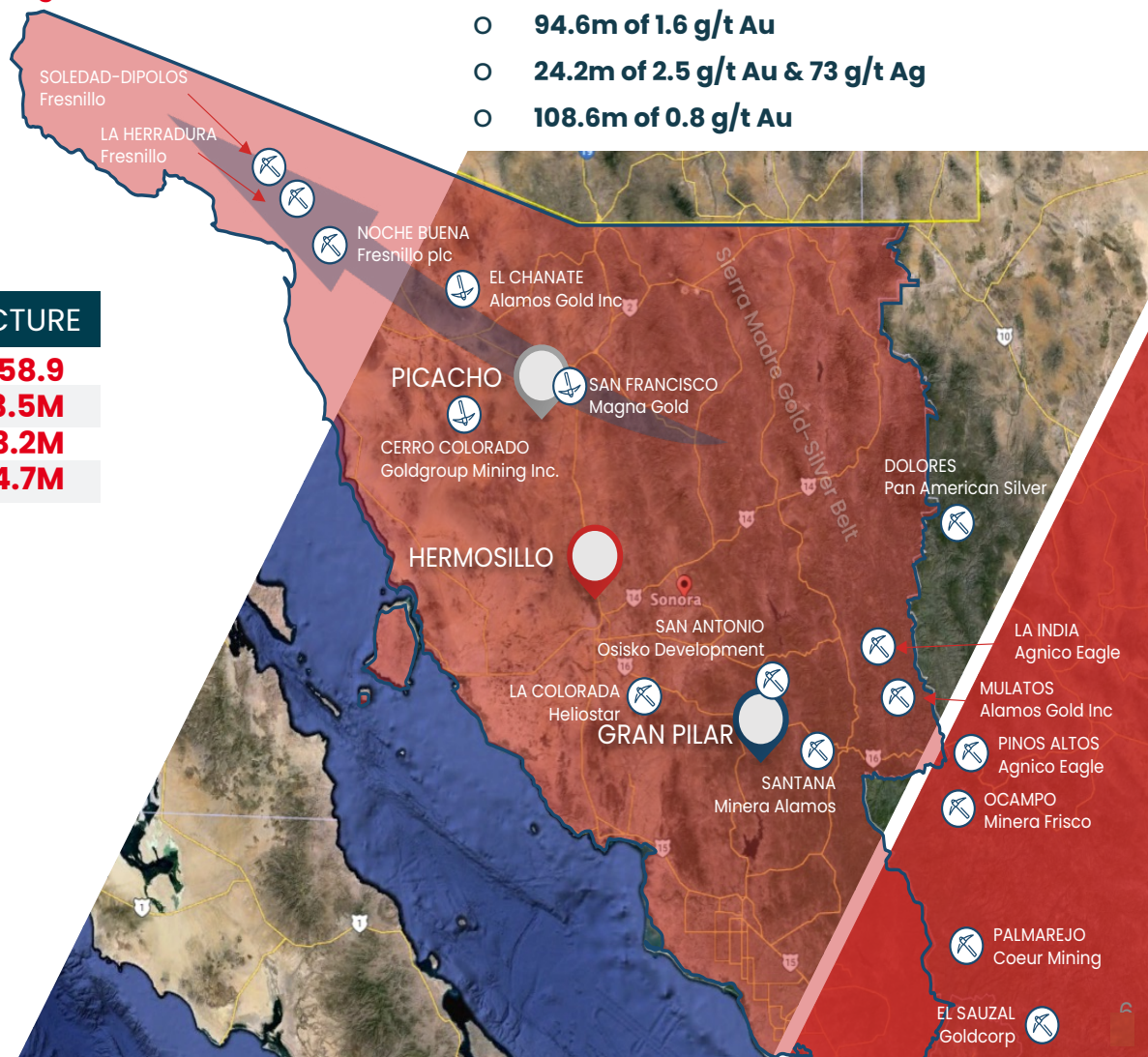
- RC Drilling Results *Pending*
- Core Drill Results *Pending*
- Prep for Test Mine (**50,000 t**)
- Ongoing Exploration
- Maiden Resource Estimate
- Development Permitting

FINDINGS >26,000m of Drilling

- **116.9m of 1.2 g/t Au**
- **94.6m of 1.6 g/t Au**
- **24.2m of 2.5 g/t Au & 73 g/t Ag**
- **108.6m of 0.8 g/t Au**

TIGHT CAPITAL STRUCTURE

Shares Issued	58.9
Cash & Equivalent	\$3.5M
Warrants Avg. \$0.84	23.2M
Options Avg. \$0.59	\$4.7M





TOCVAN VENTURES
CORP.

HIGH-ACTIVITY EXPLORER ACCELERATING GROWTH TO PRODUCTION IN SONORA, MEXICO

CSE: TOC | OTCQB: TCVNF | FSE: TV3

ESTABLISHED MAIN ZONE WITH TWO NEWLY DISCOVERED LARGE-SCALE GOLD-SILVER SYSTEMS



MAIN ZONE (1km²; 51% Majority Ownership)

- 1.2 km x 1km
- 25,000m of drilling
- Bulk Sample (1.9 g/t Au, Head Grade)
- Initial Resource Target 300k to 500k Au oz
- 750k to 1MM Au oz Resource Target



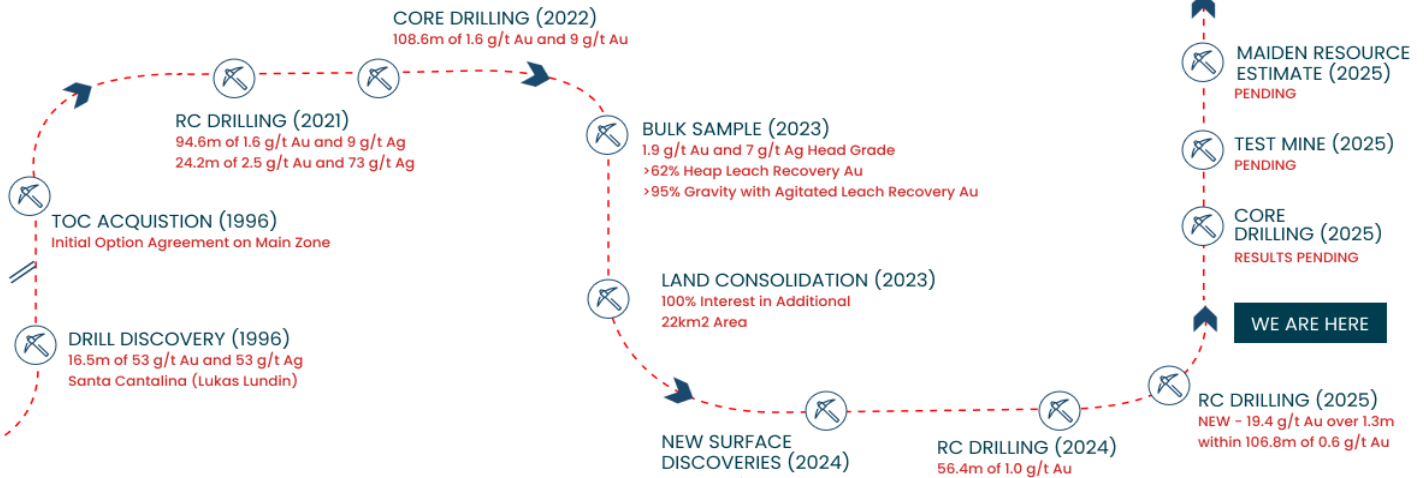
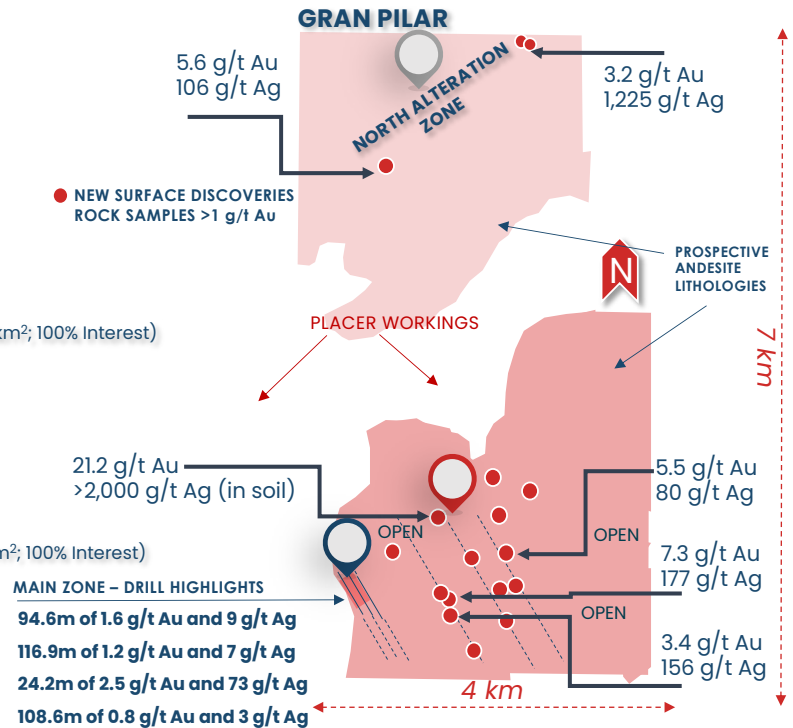
NORTH ALTERATION ZONE (within 22km²; 100% Interest)

- 3.3 km x 1.5 km
- New Surface Discoveries
- Pervasive Hydrothermal Alteration
- Recon Ongoing
- Never Drilled. Preparing Drill Targets
- 1MM to 3MM Au oz Resource Target



PLACER SOURCE TARGET (within 22km²; 100% Interest)

- 3 km x 2 km
- Source area for extensive placer gold
- Source Area Discovered with Recon
- Detailed Sampling Ongoing
- Never Drilled. Preparing Drill Targets
- 1MM to 3MM Au oz Resource Target



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